16/04/2018

To, Relationship Manager, Bombay Stock Exchange Ltd Mumbai Script Code : 531500 To, Relationship Manager, National Stock Exchange of India Ltd Mumbai Script Code : RAJESHEXPO

Dear Sir,

I am the promoter of Rajesh Exports Limited, I have purchased 1616 shares in an open market transaction on NSE. Please find enclosed herewith Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Regards

Rajesh Mehta

मारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

ANNEXURE – 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Rajesh Exports Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Rajesh J Mehta		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE AND BSE		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capitalwherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:	-		
 a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares b) We not for example, and the provide the statement of t	88351980 - -	29.92% - -	29.92% - -
 d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) e) Total (a+b+c+d) 		- 29.92%	29.92%
Details of acquisition/sale			
 a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other 	1616 -	0.00%	0.00%
instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer		-	-
e) Total $(a+b+c+/-d)$	1616	0.00%	0.00%

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भारतीय प्रतिभूति और विनिमय बोर्ड B Securities and Exchange Board of India

After the acquisition/sale, holding of:				
a) Shares carrying voting rights	88353596	29.92%	29.92%	
b) Shares encumbered with the acquirerc) VRs otherwise than by shares	-	-	-	
d) Warrants/convertible securities/any other				
instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	_	_	_	
holding in each category) after acquisition				
e) Total (a+b+c+d)	88353596	29.92%	29.92%	
	000000000	27.7270	27.0270	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OPEN MARKET			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable				
Equity share capital / total voting capital of the TC before the said acquisition / sale	295259959			
Equity share capital/ total voting capital of the TC after the said acquisition / sale	295259959			
Total diluted share/voting capital of the TC after the said acquisition	295259959			
of intimation of allotment of shares, whichever is applicable Equity share capital / total voting capital of the TC before the said acquisition / sale Equity share capital/ total voting capital of the TC after the said acquisition / sale Total diluted share/voting capital of the TC after the said	April 16, 2018 295259959 295259959			

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 30 of the Listing Regulation.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place: Bangalore Date: April 16, 2018
