

Ref. No.: SH/13/2018

Date: 4th April, 2018

The Manager Listing Department National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 [Symbol: SUPREMEIND ISIN: INE195A01028]	Department of Corporate Services BSE Limited PhirozeJeejeebhoy Towers Dalal Street Mumbai- 400001 [Security Code: 509930 ISIN: INE195A01028]
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Subject: (1) Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**LODR**”).

(2) Fixation of Cut-off date for sending Postal Ballot Notice.

We refer to our letter dated 30th January 2018 (Ref. No. SH/13/2018) regarding approval of the Board of Directors of the Company of the (i) joint venture proposed to be entered by and among the Company and Kumi Kasei Co., Ltd. (**Kumi**) to acquire the Automotive Component manufacturing facility situated at Khushkhera in Rajasthan (**Auto Comp Business**); and (ii) sale of such facility as a going concern on a slump sale basis to Kumi Supreme India Private Limited (**JVC**).

In this regard, we have to state that the Company has executed definitive agreements with Kumi and the JVC on 4th April 2018, i.e. a Joint Venture Agreement and a Business Transfer Agreement, to record the terms and conditions of the transaction. The Auto Comp Business will be transferred for cash consideration of approximately INR 108 Crores. Further, the Company will hold 20.67% of the share capital of the JVC.

The transaction is expected to close by June 2018.

With respect to the Joint Venture Agreement, the information pursuant to Regulation 30 of the LODR read with SEBI Circular CIR/CFD/CMD/4/2015 dated 9th September, 2015 is as annexed.

We also have to state that the Postal Ballot Notice along with Postal Ballot form will be sent to the Members whose names appears on the Register of Members / List of Beneficial Owners as received from National Securities Depositories Limited (NSDL) and Central Depository Services (India) Limited (CDSL) as on the cut-off date i.e. Friday 6th April, 2018.

You are requested to take the aforesaid details on record.

Thanking you,

Yours faithfully,

For The Supreme Industries Ltd.

(R J Saboo)
AVP (Corporate Affairs) &
Company Secretary



The Supreme Industries Limited

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Disclosure under Regulation 30 of the LODR

Name(s) of parties with whom the agreement is entered	<ul style="list-style-type: none"> • Kumi Kasei Co., Ltd. (Kumi); and • Kumi Supreme India Private Limited
Purpose of entering into the agreement	To establish a joint venture with Kumi to acquire the Company's Automotive Component manufacturing facility situated at Khushkhera in Rajasthan
Shareholding, if any, in the entity with whom the agreement is executed	The Company does not hold any shares in Kumi. The Company holds 20.67% of the share capital of the JVC.
Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	<ul style="list-style-type: none"> • The board of the JVC will consist of 4 directors. The Company has the right to nominate a director on the board of the JVC and has the right to nominate the chief operating officer of the JVC. The Company also enjoys certain reserved matter rights with respect to the business of the JVC. • The Company has the right to subscribe to any further issues of equity securities by the Company to maintain its proportionate shareholding in the Company. • The Company's and Kumi's shareholding in the JVC is locked-in for a period of 3 years from the closing date. Thereafter, each of the Company and Kumi has a right of first refusal on any transfer of shares by the other. The aforesaid restriction relating to lock-in on Kumi's shareholding in the JVC and right of first refusal and tag along right of the Company, shall not apply to any transfer of up to 25% of Kumi's shareholding in the JVC on a fully diluted basis, to any third party established outside of India and not engaged in a business that competes with the business being undertaken by the Company. • After 3 years from the closing date, the Company has the right to exit the JVC through a sale of its shares to Kumi. • At any time after the closing date, Kumi has the right to require the Company to sell the shares held by it in the JVC to Kumi and/or its affiliates.
Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	The joint venture partner Kumi is not related to the promoter/promoter group/ group companies in any manner.

For The Supreme Industries Ltd



(R J Saboo)
AVP (Corporate Affairs) &
Company Secretary



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