



WHERE YOU WANT TO BE®

To

April 20, 2018

The BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai - 400001
Fax No.:022-22723121

The National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051
Fax No.:022-26598237/38

Dear Sir/Madam,

Sub: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Security Code/Symbol: BSE-517556; NSE-PVP

Previous disclosure dated June 27, 2017

With reference to the subject matter, we would like to inform you that the Board of Directors of the Company on April 20, 2018, has approved allotment of **1564** fully-paid, secured, listed, rated, redeemable, non-convertible debentures each of a face value of INR 10,00,000 (Rupees Ten lakhs) in series of transactions.

Subsequent to our earlier intimation dated 27.06.2017, please find enclosed the Annexure A, details for Tranche B debentures which will be allotted in series of transactions as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 for your records.

This information may be treated as intimation under Regulation 30 and other applicable regulations, if any, of the Listing Regulations, 2015.

Kindly take the above information on records.

Thanking You.

Yours faithfully,

For PVP VENTURES LIMITED

D. Krishnamoorthy
CFO & Company Secretary



PVP Ventures Ltd.

Corp. Office: Plot No. 83 & 84 4th Floor Punnaiah Plaza Road No. 2
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PVP VENTURES LIMITED
CIN : L72300TN1991PLC020122

Sl. No	Particulars	Details																												
1.	size of the issue	195 crores*																												
2.	whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, at the BSE Limited.																												
3.	tenure of the instrument - date of allotment and date of maturity	5 years, DOA - 30.04.2018 and DOM - 31.01.2023 (subject to early redemption)																												
4.	coupon/interest offered, schedule of payment of coupon/interest and principal	18% p.a. <table border="1" data-bbox="715 938 1369 1936"> <thead> <tr> <th>Scheduled Redemption Date</th> <th>Principal Amount to be redeemed cumulatively (in per cent of paid up value) for Tranche B Debentures</th> </tr> </thead> <tbody> <tr><td>30 April 2019</td><td>6.250%</td></tr> <tr><td>31 July 2019</td><td>6.250%</td></tr> <tr><td>31 October 2019</td><td>6.250%</td></tr> <tr><td>31 January 2020</td><td>6.250%</td></tr> <tr><td>30 April 2020</td><td>6.250%</td></tr> <tr><td>31 July 2020</td><td>6.250%</td></tr> <tr><td>31 October 2020</td><td>6.250%</td></tr> <tr><td>31 January 2021</td><td>6.250%</td></tr> <tr><td>30 April 2021</td><td>6.250%</td></tr> <tr><td>31 July 2021</td><td>6.250%</td></tr> <tr><td>31 October 2021</td><td>6.250%</td></tr> <tr><td>31 January 2022</td><td>6.250%</td></tr> <tr><td>30 April 2022</td><td>6.250%</td></tr> </tbody> </table>	Scheduled Redemption Date	Principal Amount to be redeemed cumulatively (in per cent of paid up value) for Tranche B Debentures	30 April 2019	6.250%	31 July 2019	6.250%	31 October 2019	6.250%	31 January 2020	6.250%	30 April 2020	6.250%	31 July 2020	6.250%	31 October 2020	6.250%	31 January 2021	6.250%	30 April 2021	6.250%	31 July 2021	6.250%	31 October 2021	6.250%	31 January 2022	6.250%	30 April 2022	6.250%
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		31 July 2022	6.250%
		31 Oct 2022	6.250%
		31 January 2023	6.250%
5.	charge/security, if any, created over the assets	<p>a) First and exclusive charge on Project 1 Phase 1 cash flows through hypothecation and escrow.</p> <p>b) First and exclusive charge on Project 1 Land and building through mortgage.</p> <p>c) First and exclusive charge on the accounts and Issuer's share of cash-flows under the JDA and escrow agreement with North Town Estates Limited on the Perambur development (Project 2) after repaying the outstanding security deposit refund amount of approximately Rs. 170 mn.</p> <p>d) Non-disposal undertaking of 100% shares of PVP Ventures Limited held by the Promoter Group.</p> <p>e) Personal Guarantee of Promoters (Mr. Prasad V. Potluri).</p> <p>f) Demand promissory notes for principal and interest for the entire tenor.</p> <p>g) Pledge over debentures issued by Blasters Sports Ventures Private Limited (Approximately INR 331.6 mm) - <i>to be executed</i></p>	
6.	special right/interest/privileges attached to the instrument and changes thereof	NA	
7.	delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	5% p.a.	
8.	details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter	NA	

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	concerning the security and /or the assets along with its comments thereon, if any	
9.	details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	The Debentures shall be redeemed at par value on the Redemption Date which payment will result in the Principal Amount of each Debenture being reduced to zero.

** Out of Issue size of INR 195 crores, Tranche A Debentures worth 38.6 crores have been allotted on 27.06.2017 and Tranche B Debentures worth 156.4 crores is approved to be issued in series of transaction by the Board on 20.04.2018.*



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