

Ref: SIPL/2018-19/0017

23<sup>rd</sup> April, 2018

To,  
The Dy Gen Manager  
Corporate Relationship Dept  
**BSE Limited**  
PJ Tower, Dalal Street,  
Mumbai- 400 001

The Listing Manager,  
**National Stock Exchange of India Limited**  
Exchange Plaza,  
Plot No C/1, G Block  
Bandra Kurla Complex, Bandra (E)  
Mumbai- 400 051

**Company Code: 539346 (BSE)**

**NSE Symbol: SADBHIN (NSE)**

Dear Sir/ madam,

**Sub: Outcome of Finance and Investment Committee**

**Ref: Our intimation dated 18<sup>th</sup> April, 2018.**

With reference to above, we hereby inform that the meeting of Finance and Investment Committee of the Company held on today (23/04/2018), has inter alia approved allotment of 1,700 (One Thousand Seven Hundred) senior, taxable, secured, rated, listed, redeemable, Non-convertible Debentures (NCDs) to the Applicants totally aggregating to ₹170,00,00,000/- Crores (Rupees One Hundred Seventy Crores Only) having face value of ₹10,00,000 (Rupees Ten Lakhs Only) each on Private Placement basis.

Further, it is hereby informed that the Company has raised ₹ 170 Crores (Rupees One Hundred Seventy Crores Only) by allotment of the said NCDs on private placement basis.

The said NCDs will be listed on 'Wholesale Debt Market' segment of the BSE Limited.

The Finance and Investment Committee meeting commenced at 2:00 p.m. and concluded at 3:00 p.m.

Kindly take note of the same.

Thanking You,  
Yours Faithfully,  
**For Sadbhav Infrastructure Project Limited**

  
**Hardik Modi**  
**Company Secretary**  
**Membership No. F9193**

