



Neuland Laboratories Limited
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April 13, 2018

To
BSE Limited
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai - 400 001

To
The National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E)
Mumbai - 400 001

Scrip Code: 524558

Scrip Code: NEULANLAB
Series: EQ

Dear Sir(s),

Sub: Update on the Scheme of Amalgamation and Arrangement between Neuland Laboratories Limited (Transferee Company) and Neuland Health Sciences Private Limited (First Transferor Company) and Neuland Pharma Research Private Limited (Second Transferor Company) and their respective Shareholders and Creditors ("Scheme of Amalgamation")

Further to our letter dated March 28, 2018, we would like to inform you that the Company has on even date completed filing of Certified True Copy of the Order by the Hon'ble National Company Law Tribunal ("NCLT"), approving and sanctioning the Scheme of Amalgamation, with the Ministry of Corporate Affairs.

We would further like to inform you that in accordance with the Scheme of Amalgamation, the Record Date for the purpose of determining the shareholders of the Transferor Companies for allotment of shares shall be the Date of Approval of the Scheme by the Hon'ble NCLT, i.e., March 21, 2018, in accordance with the Scheme of Amalgamation.

This is for your information and records.

Thanking you

Yours sincerely,
For Neuland Laboratories Limited

Sarada Bhamidipati
Company Secretary
M No: 27854