

**N.P. AGRAWAL**

“Om Kutir, Jail Road, Phaphadih  
Raipur, Chhattisgarh

---

Ref: GPIL/NSEBSE/2018

Date: 04.04.2018

1. The Listing Department, The National Stock Exchange Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (E), MUMBAI – 40005, E-mail: takeover@nse.co.in
2. The Corporate Relation Department, The Stock Exchange, Mumbai, 1<sup>st</sup> Floor, Rotunda Building, Dalal Street, MUMBAI – 400 001 Email: corp.relations@bseindia.com
3. Mr. Y.C. Rao, Company Secretary Godawari Power & Ispat Limited, 428/2, Phase –I, Industrial Area, Siltara, Raipur, Chhattisgarh. E-mail: yarra.rao@hiragroup.com / ycrao65@gmail.com

Dear Sir,

**Sub: Disclosure under Regulation 31 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 – Creation of Pledge.**

**Ref : NSE Scrip Code: GPIL and BSE Scrip Code: 532734**

In continuation with my disclosure dated 23.03.2018, relating to creation of pledge of 21846 equity shares of Godawari Power & Ispat Limited in favour of Ms Axis Trustee Services Limited on 22.03.2018, I would like to inform you that the Axis Trustee Services Limited holding pledge on behalf of Consortium lenders (i.e. Canara Bank, Bank of Baroda, IDBI Bank, Limited, Axis Bank Limited, Lakshmi Vilas Bank Limited, Indian Overseas Bank Limited and Tata Capital Financial Services Limited) ~~SEBI~~.

Please find attached herewith the revised disclosure under Regulation 31 (1) of Securities Exchange Board of India Limited (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 in respect of Creation of Pledge on 21,846 equity shares of Godawari Power and Ispat Limited on 22.03.2018

Please take the same on record.

Thanking You,

Yours faithfully,



**N.P. AGRAWAL**

Encl: As Above

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations,

Name of the Target Company(TC)	Godawari Power and Ispat Limited
Names of the Stock Exchanges where the shares of the target company are listed	National Stock Exchange Limited and BSE Ltd
Date of reporting	04.04.2018
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	N.P. Agrawal

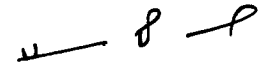
Details of the creation/invocation/release of encumbrance:

Name of the promoter(s) or PACs with him	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares** {creation [(2)+(3)] / }		
	Number	% of total share capital	% w.r.t diluted share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance	Number	% of total share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital
N.P. Agrawal	769346	2.18	2.18	747500	2.12	CREATION	22.03.2018	PLEDGE	COLLATERAL SECURITY FOR LOANS TAKEN BY THE COMPANY	21846	0.06	AXIS TRUSTEE SERVICES LIMITED*	769346	2.18

\*Axis Trustee Services Limited holding pledge on behalf of Consortium lenders (i.e. Canara Bank, Bank of Baroda, IDBI Bank, Limited, Axis Bank Limited, Lakshmi Vilas Bank Limited, Indian Overseas Bank Limited and Tata Capital Financial Services Limited) **ESBI.**

Date: 04.04.2018  
Place: Raipur

N.P. Agrawal



**Details of the creation/invoication/release of encumbrance**

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares**{creation [(2)+(3)] / release [(2)-(3)] / invoication [(2)-(3)]}	
	Number	% of total share capital	% w.r.t diluted share capital	Number	% of total share capital	Type of event (creation / release / invoication)	Date of creation/ invoication release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance	Number	% of total share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital
N.P. Agrawal	769346	2.18	2.18	747500	2.12	Creation	22.03.2018	Pledge	Collateral Security for Loans Taken by the Company	21846	0.06	Axis Trustee Services Limited	769346	2.18
<b>OTHER PROMOTERS*</b>														
BAJRANG LAL AGRAWAL	1731398	4.91	4.91	1731398	4.91	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	1731398	4.91
DINESH AGRAWAL	1846347	5.24	5.24	1846347	5.24	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	1846347	5.24
HANUMAN PRASAD AGRAWAL	1255000	3.56	3.56	1255000	3.56	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	1255000	3.56
<b>PERSON ACTING IN CONCERT WITH PROMOTERS*</b>														
BAJRANG LAL AGRAWAL (KARTA OF BAJRANG LAL AGRAWAL HUF)	2738932	7.77	7.77	320000	0.91	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	320000	0.91
KANIKA AGRAWAL	116100	0.33	0.33	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
DINESH AGRAWAL (KARTA OF DINESH AGRAWAL HUF)	839059	2.38	2.38	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
SARITA DEVI AGRAWAL	1525729	4.33	4.33	1430000	4.06	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	1430000	4.06
LATE SURESH AGRAWAL (Under process of transmission in the name of his legal heirs)	625000	1.77	1.77	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
PRAKHAR AGRAWAL	532500	1.51	1.51	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
KUMAR AGRAWAL	2460678	6.98	6.98	1000000	2.84	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	1000000	2.84
MADHU AGRAWAL	50000	0.14	0.14	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
VINAY AGRAWAL	1875466	5.32	5.32	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
NARAYAN PRASAD AGRAWAL (KARTA OF NARAYAN PRASAD AGRAWAL HUF)	475000	1.35	1.35	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
REENA AGRAWAL	101000	0.29	0.29	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
SIDDHARTH AGRAWAL	94000	0.27	0.27	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
ABHISHEK AGRAWAL	85000	0.24	0.24	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
SURESH AGRAWAL (HUF)	778171	2.21	2.21	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
PRANAY AGRAWAL	546958	1.55	1.55	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
DINESH KUMAR GANDHI (TRUSTEE OF GPL BENEFICIARY TRUST)	1125000	3.19	3.19	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
M/S RADHESHYAM AGRAWAL HUF ( KARTA DINESH AGRAWAL)	480000	1.36	1.36	480000	1.36	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	480000	1.36
HIRA INFRA-TEK LTD	1790652	5.08	5.08	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
HIRA CEMENT LIMITED	214517	0.61	0.61	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
HIRA FERRO ALLOYS LIMITED	1200000	3.41	3.41	1200000	3.41	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	1200000	3.41
ALOK FERRO ALLOYS LIMITED	480000	1.36	1.36	480000	1.36	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	480000	1.36
<b>TOTAL</b>	<b>23735853</b>	<b>67.36</b>	<b>67.36</b>	<b>10490245</b>	<b>29.77</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>21846</b>	<b>0.06</b>	<b>0</b>	<b>10512091</b>	<b>29.83</b>

\*The names of all the promoters and person acting in concert with promoter, their shareholding in the target company and their pledged shareholding as on the reporting date shall be disclose in the table irrespective of whether they are reporting on the date of event or not.

Date: 04.04.2018  
Place: Rhipur