

INDUSGLOBE MULTIVENTURES PRIVATE LIMITED

REGISTERED OFFICE: JINDAL MANSION, 5A, DR. G. DESHMUKH MARG, MUMBAI - 400026

CIN: U74999MH2017PTC289996

March 29, 2018

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| National Stock Exchange of India Ltd. "Exchange Plaza", C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 | BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 |
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Sub: Disclosure under Regulation 31 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers), Regulations, 2011

Dear Sir,

In terms of the provisions of Regulation 31 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we being Promoter of JSW Energy Limited hereby furnish details of creation of pledge on shares of JSW Energy Limited held by us as per the prescribed format enclosed herewith.

Thanking you,

Yours faithfully,
For **Indusglobe Multiventures Private Limited**



Director

Encl.: As mentioned above

CC:

The Company Secretary
JSW Energy Limited
JSW Centre,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC) | | JSW ENERGY LIMITED | | | | | | | | | | | | |
|---|--|--|---|--------------------------|---|---|--|-------------------------|---------------|--------------------------|---|---------------|---|--|
| Names of the Stock Exchanges where the shares of the target company are listed | | 1. National Stock Exchange (NSE) 2. Bombay Stock Exchange (BSE) | | | | | | | | | | | | |
| Date of Reporting | | March 29, 2018 | | | | | | | | | | | | |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | | Indusglobe Multiventures Private Limited | | | | | | | | | | | | |
| Details of the creation of encumbrance: | | | | | | | | | | | | | Post - event holding of encumbered shares | |
| Name of the promoter (s) or PACs with him | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | | No. of shares | % of total share capital | |
| | No. of shares # | % of total share capital | No. of shares | % of total share capital | Type of event (creation/ release/ invocation) | Date of creation/ invocation release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking/ others) | Reasons for encumbrance | No. of shares | % of total share capital | Name of the entity in whose favor shares encumbered | | | |
| Indusglobe Multiventures Private Limited | 2567,98,944 | 15.66 | 1270,32,000 | 7.75 | Creation | 20-03-2018 | Pledge | Third party pledge | 9,41,000 | 0.06 | Trustee- Axis Trustee Services Ltd Investor: Aditya Birla Sunlife AMC Ltd. | 1279,73,000 | 7.80 | |
| Indusglobe Multiventures Private Limited | 2567,98,944 | 15.66 | 1279,73,000 | 7.80 | Creation | 20-03-2018 | Pledge | Third party pledge | 30,49,000 | 0.19 | Trustee -IDBI Trusteeship Services Ltd Debtentureholder - Cophall Mauritius Investment Limited (Debtentureholder). | 1310,22,000 | 7.99 | |
| Indusglobe Multiventures Private Limited | 2567,98,944 | 15.66 | 1310,22,000 | 7.99 | Creation | 26-03-2018 | Pledge | Third party pledge | 13,84,000 | 0.08 | Trustee- Axis Trustee Services Ltd Investor: Aditya Birla Sunlife AMC Ltd | 1324,06,000 | 8.07 | |
| Indusglobe Multiventures Private Limited | 2567,98,944 | 15.66 | 1324,06,000 | 8.07 | Creation | 26-03-2018 | Pledge | Third party pledge | 95,47,000 | 0.58 | Trustee - IDBI Trusteeship Services Ltd Debtentureholder - Cophall Mauritius Investment Limited (Debtentureholder). | 1419,53,000 | 8.66 | |



Signature of the Director / Authorised Signatory

Place: Mumbai

Date: 29.03.2018

* The details of encumbrances of residual promoters as on 23.03.2018 enclosed herewith as Annexure 1 is an extract of the data available with the Registrar & Share Transfer Agent of the Target Company

JSW ENERGY LIMITED

Details of encumbrance of residual promoters as on 23.03.2018

| SLNO | NAME OF THE SHAREHOLDER | TOTAL SHARES HELD | | SHARES PLEDGED OR OTHERWISE ENCUMBERED | |
|------|------------------------------------|--------------------|-------------------------------|--|-------------------------------|
| | | No. of Shares held | As a % of total share capital | No. of shares | As a % of total share capital |
| 1 | SAJJAN JINDAL | 100 | 0.00 | - | - |
| 2 | SAROJ BHARTIA | 1,00,000 | 0.01 | - | - |
| 3 | PRITHVI RAJ JINDAL | 370 | 0.00 | - | - |
| 4 | SANGITA JINDAL | 100 | 0.00 | - | - |
| 5 | TARINI JINDAL HANDA | 250,02,225 | 1.52 | - | - |
| 6 | URMILA BHUWALKA | 1,00,000 | 0.01 | 1,00,000 | 0.01 |
| 7 | NIRMALA GOYAL | 1,00,000 | 0.01 | - | - |
| 8 | TANVI SHETE | 250,02,225 | 1.52 | - | - |
| 9 | PARTH JINDAL | 250,02,225 | 1.52 | - | - |
| 10 | AMBA RIVER COKE LIMITED | 57,54,640 | 0.35 | - | - |
| 11 | JSW STEEL LIMITED | 236,25,000 | 1.44 | - | - |
| 12 | NALWA SONS INVESTMENTS LIMITED | 370 | 0.00 | - | - |
| 13 | JSW STEEL LIMITED | 678,49,090 | 4.14 | - | - |
| 14 | JSW HOLDINGS LIMITED | 445 | 0.00 | - | - |
| 15 | JSW CEMENT LIMITED | 15,59,610 | 0.10 | - | - |
| 16 | JSL LIMITED | 1453,32,820 | 8.86 | - | - |
| 17 | JSW STEEL COATED PRODUCTS LTD | 43,76,770 | 0.27 | - | - |
| 18 | SAJJAN JINDAL | 100 | 0.00 | - | - |
| 19 | SAJJAN JINDAL | 100 | 0.00 | - | - |
| 20 | SAJJAN JINDAL | 100 | 0.00 | - | - |
| 21 | DANTA ENTERPRISES PRIVATE LIMITED | 855,99,613 | 5.22 | 692,13,475 | 4.22 |
| 22 | GLEBE TRADING PRIVATE LIMITED | 1453,32,820 | 8.86 | 760,98,209 | 4.64 |
| 24 | VIRTUOUS TRADECORP PRIVATE LIMITED | 855,99,613 | 5.22 | 581,50,000 | 3.55 |
| 25 | JSW INVESTMENTS PRIVATE LIMITED | 3327,62,694 | 20.29 | 2141,08,000 | 13.05 |
| 26 | SAJJAN JINDAL | 100 | 0.00 | - | - |
| 27 | SAJJAN JINDAL | 100 | 0.00 | - | - |
| 28 | SAJJAN JINDAL | 100 | 0.00 | - | - |
| 29 | SAHYOG HOLDINGS PRIVATE LIMITED | 100 | 0.00 | - | - |
| | Ratan Jindal | 370 | 0.00 | - | - |
| | Total | 9731,01,800 | 59.33 | 4176,69,684 | 25.47 |

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