

# ABC FINANCIAL SERVICES PVT. LTD.

40/8, BALLYGUNGE CIRCULAR ROAD, KOLKATA - 700 019, PH: 2461 4156

Date: 11<sup>th</sup> April, 2018

The Secretary  
BSE Ltd.  
Listing Department  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai-400 001

The Secretary  
The Calcutta Stock Exchange Ltd.  
7, Lyons Range  
Kolkata - 700 001

Dear Sir,

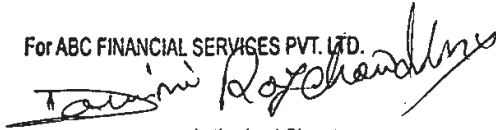
**Re: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of The Target Company (TC)	ABC India Ltd.		
2. Name(s) of the acquirer/Seller/Pledgor/Pledgee	ABC Financial Services Pvt. Ltd.		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are listed	BSE Ltd. The Calcutta Stock Exchange Ltd.		
5. Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	1708465	31.54	31.54
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) #	1080000	19.94	19.94
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c+d)	1708465	31.54	31.54

Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	NIL	NIL	NIL
b) VR acquired/sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered/invoked/released #	280000	5.17	5.17
Total (a+b+c+/-d)	280000	5.17	5.17
After the acquisition/sale, holdings of:			
a) Shares carrying voting rights	1708465	31.54	31.54
b) Shares encumbered #	800000	14.77	14.77
c) VR otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) after acquisition	NIL	NIL	NIL
Total (a+b+c+d)	1708465	31.54	31.54
6. Mode of acquisition/sale (e.g. open market/off-market/public issue/rights issue/preferential allotment/inter-se transfer etc).	Release		
7. Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	9 <sup>th</sup> April, 2018		
8. Equity share capital/total voting capital of the TC before the said acquisition/sale	5417232		
9. Equity share capital/total voting capital of the TC after the said acquisition/sale	5417232		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	5417232		

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (#) 354200 shares pledge with State Bank of India-Commercial Branch on 23<sup>rd</sup> March 2015, 245800 shares pledge with State bank of India-Commercial Branch on 24<sup>th</sup> March 2015, 100000 shares pledge with SKS Fincap Pvt. Ltd. on 31<sup>st</sup> March 2015, (# #) 230000 shares pledge with Followel Engineering Ltd. on 9<sup>th</sup> March 2017, 50000 shares pledge with Followel Engineering Ltd. on 23<sup>rd</sup> March, 2017 & 100000 shares pledge with SKS Fincap Pvt. Ltd. on 30<sup>th</sup> November, 2017 and necessary disclosure as required under regulation 31(1) & 31(2) has already been filed on 24<sup>th</sup> March 2015, 25<sup>th</sup> March 2015, 31<sup>st</sup> March 2015, 10<sup>th</sup> March 2017, 24<sup>th</sup> March, 2017 & 30<sup>th</sup> November, 2017 respectively.
- (# #) 280000 shares released by Followel Engineering Ltd. on 10<sup>th</sup> April, 2018 which has been pledged on 9<sup>th</sup> & 23<sup>rd</sup> March, 2017.

For ABC FINANCIAL SERVICES PVT. LTD.



Authorised Signatory

Signature of the Director/Authorized Signatory

Place: Kolkata

Date: 11<sup>th</sup> April, 2018

Copy to: The Company Secretary  
ABC India Ltd.  
40/8, Ballygunge Circular Road  
Kolkata - 700 019