



Onelife Capital Advisors Limited

CIN: L74140MH2007PLC173660

Tel no.: 022-25833206 Fax: 022- 41842228 Email id: cs@onelifecapital.in, Web: www.onelifecapital.in

17th April, 2018

To
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai- 400 001
Scrip Code: 533632

National Stock Exchange of India Ltd
Exchange Plaza
Bandra- Kurla Complex
Bandra, Mumbai- 400 051

Symbol: ONELIFECAP

Dear Sir/Madam,

Sub: Outcome of Board Meeting of "Onelife Capital Advisors Limited" held at the Registered Office of the Company on Tuesday, 17th April, 2018 at 2.00 p.m. concluded at 11.59 p.m.

The Board of Directors at its Meeting held on 17th April, 2018 considered after due deliberation approved the following:

1. Audited Financial results for the quarter/year ended 31st March, 2018 and the Audited Consolidated Financial Results for the financial year 31st March, 2018.(enclosed herewith)
2. Board's Report for the financial year ended 31st March, 2018.
3. 11th Annual General Meeting of the Company will be held on 29th August, 2018 at 11.00 a.m. at the Registered Office of the Company.
4. The Notice convening 11th Annual General Meeting and fixed the Book closure i.e. from 23rd August, 2018 to 29th August, 2018 (both days inclusive) and cutoff date i.e. 21st August, 2018 to record entitlements of eligible shareholders to vote on the resolution set forth in the notice.
5. Authorisation to any director to sign and file relevant forms for filing financial statement alongwith the Auditors report and Board's Report and Annual Return and any other e-forms.
6. The Appointment of the Secretarial Auditor for the Financial Year 2017-2018.
7. The Appointment of Internal Auditor for the Financial Year 2017-2018.
8. The appointment of a Scrutinizer for conducting e-voting in the Annual General Meeting of the Company.
9. Approve the Secretarial Audit Report for the year ended 31st March, 2018.



Kindly take the above on your record.

Thanking You,

Yours Faithfully,

For Onelife Capital Advisors Limited



Priyanka Rawat
Company Secretary & Compliance Officer



Encl: As above

ONELIFE CAPITAL ADVISORS LIMITED

(Figures in Rs. lakhs unless stated otherwise)

Sr. No.	Particulars	Statement of Audited Financial Results for the Quarter and Year ended March 31, 2018					
		STANDALONE			CONSOLIDATED		
		QUARTER ENDED		YEAR ENDED	YEAR ENDED		
	31.03.2018 Audited	31.12.2017 Unaudited	31.03.2017 Audited	31.03.2018 Audited	31.03.2017 Audited	31.03.2018 Audited	31.03.2017 Audited
1	Revenue from Operations						
2	Other income	160.00	-	-	210.00	36.71	575.12
3	Total Income (1 + 2)	4.60	1.98	0.98	6.58	34.18	166.96
4	Expenses	164.60	1.98	0.98	216.58	70.89	742.06
	Cost of Materials consumed	-	-	-	-	-	-
	Purchase of stock-in-trade	-	-	-	-	-	-
	Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-	-	6.94
	Employee benefits expense	-	-	-	-	-	-
	Finance costs	21.68	13.84	12.62	58.38	50.72	198.78
	Depreciation and amortisation expense	1.04	0.95	1.75	4.31	5.62	4.87
	Other expenses	(76.75)	42.31	31.29	50.02	168.68	52.70
	Total expenses (4)	46.30	19.30	37.53	94.99	82.40	470.34
5	Profit / (Loss) before exceptional items and tax (3 - 4)	(7.73)	76.40	83.19	207.70	307.42	733.63
6	Exceptional items	172.33	(74.42)	(82.21)	8.88	(236.53)	1,176.79
7	Profit / (Loss) before tax (5 + 6)	-	-	-	-	16.80	(390.74)
8	Tax expense	172.33	(74.42)	(82.21)	8.88	(253.33)	8.45
	(a) Current Tax	-	-	-	-	-	-
	(b) Deferred Tax Credit / (Charge)	-	-	-	-	-	4.95
9	Profit / (Loss) for the year (7 - 8)	-	-	-	-	-	2.10
10	Other Comprehensive Income	172.33	(74.42)	(82.21)	8.88	(253.33)	5.60
	(a) (i) Items that will not be reclassified to Profit and Loss	-	-	-	-	-	-
	Re-measurement of defined benefit plans	1.40	-	-	-	-	-
	(a) (ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	4.03	1.40	4.03	1.40
	(b) (i) Items that will be reclassified to Profit and Loss	-	-	-	-	-	-
	(b) (ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Other Comprehensive income for the year (10)	1.40	-	4.03	1.40	4.03	1.40
11	Total Comprehensive income for the year (9 + 10)	173.73	(74.42)	(78.18)	10.28	(249.30)	7.00
12	Earnings Per Share (of Rs. 10/- each) (not annualised):	1.30	(0.56)	(0.59)	0.08	(1.87)	0.05
	Basic and Diluted earnings per share Rs.						(3.04)

Notes:

- The Statement of standalone financial results have been prepared in accordance with Indian Accounting Standards (Ind AS). The Company has adopted Indian Accounting Standards (IND AS) from 1 April 2017 as prescribed under Section 133 of the Companies Act 2013, read with the relevant rules issued thereunder and accordingly, these financial results for all the periods presented have been prepared in accordance with the recognition and measurement principles as stated therein.
- The above standalone and consolidated financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on April 17, 2018 and have been audited by the Statutory Auditors. Figures for the quarters ended March 31, 2017 and 2018 represents the balancing figures between the audited figures for the full financial year and the published year to date reviewed figures upto third quarter of the respective financial year.
- The Segment reporting is enclosed.
- During the quarter, the Company has extended the lease agreement for premises for a further period of 3 years. Accordingly the balance of the unamortised leasehold improvements will be amortised over the period of 4 years including current year. Consequently, the Company has reversed the excess amortisation expenses charged to Statement of Profit and Loss in the earlier quarters aggregating to Rs. 76.75 lakhs (net) in the quarter ended March 31, 2018.
- Reconciliation between the standalone and consolidated results as reported under previous Generally Accepted Accounting principles (IGAAP) and Ind AS are summarized below:

Particulars	(Rs. in Lakhs)		
	Standalone	Consolidated	
	For the quarter ended March 2017	For the Year ended March 2017	For the Year ended March 2017
Profit after tax under IGAAP	(78.18)	(249.30)	(405.88)
Impact of remeasurement of defined benefits plans classified in OCI	(4.03)	(4.03)	(4.03)
Profit after tax under Ind AS	(82.21)	(253.33)	(409.91)
Other Comprehensive Income	4.03	4.03	4.03
Total	(78.18)	(249.30)	(405.88)

- Additional disclosure in accordance with Regulation 32 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015:

The Company had made Initial Public Offer (IPO) vide Prospectus dated October 10, 2011 and issued 33,50,000 equity shares of Rs. 10/- each for cash at a premium of Rs. 100/- per share aggregating to Rs. 3,685 lakhs to the public.

The Company had passed special resolution for altering the objects for which amount was raised through IPO with requisite majority which was announced on January 23, 2014. The Company had again issued notice of postal ballot and passed the special resolution with requisite majority which has been announced on February 13, 2016 whereby the objects of the balance IPO proceeds of Rs. 2,625 lakhs has been substituted by the following objects:

- IPO proceeds of Rs. 2,430 lakhs to be used for Strategic Investments, either directly or indirectly or by / through subsidiaries or Associates, by way of acquiring the controlling stake including but not limited to takeover, merger, de-merger and /or acquisition and other matter incidental thereto or any combination thereof; and
- IPO proceeds of Rs. 195 lakhs to be used for the renovation / addition in the Premises where Company's Registered Office is presently situated.

The Company accordingly has utilised the IPO proceeds as under:

Sr. No.	Particulars	(Rs. in Lakhs)
		Actual Utilisation
1	Purchase of Corporate office*	900
2	Issue Expenses	160
3	Acquisition of Strategic Investment :	
(a)	Acquisition of 1,400,000 fully paid up Equity shares of Rs. 10 each (i.e. 100% Equity shares) of Purple India Holding Limited	140



(b) Acquisition by Purple India Holding Limited (Wholly own Subsidiary):		
(i)	Acquisition of 24,00,000 fully paid up Equity shares of Rs. 10 each (i.e. 100% Equity shares) of Destimoney Distribution and Advisory Services Private Limited	400
(ii)	Acquisition of 11,00,000 fully paid up Equity shares of Rs. 10 each (i.e. 100% Equity shares) of Destimoney Commodities Private Limited	525
(iii)	Advance paid for acquisition of Strategic Investment / Business	1,365
4	For Renovation of Premises	195
Total		3,685

* By way of acquisition of 100% equity shareholding of M/s. Eyelid Infrastructure Pvt. Ltd.

7 On approval of the Board of Directors following nature of transactions / activities were carried out: Purple India Holding Limited has acquired 100% of the shareholding in Dealmoney Distribution Advisory Services Pvt. Ltd. (formerly known as Destimoney Distribution and Advisory Services Private Limited) for a consideration of Rs. 400 lakhs, Purple India Holding Limited has acquired 100% of the shareholding in Dealmoney Commodity Pvt. Ltd. (formerly known as Destimoney Commodity Pvt. Ltd.) for a consideration of Rs. 525 lakhs. Purple India Holding Limited had signed a Share Purchase Agreement to purchase majority equity shares of Destimoney Securities Private Limited and Sarsan Securities Pvt. Ltd., subject to regulatory approvals. These companies together with their subsidiaries are in the business of stock broking, commodity broking, wealth management, third party financial product sales and a Non-Banking Financial Company. As some approvals were taking time beyond the agreement timelines entered with Destimoney Enterprises Limited, Mauritius, the shares of Dealmoney Securities Private Limited (formerly known as Destimoney Securities Pvt. Ltd.) have been acquired by associated entities. The Board has at its meeting held on August 11, 2017 also approved acquisition of Dealmoney Securities Private. Limited's. shareholding / merger and to seek appropriate regulatory approvals as may be required.

8 The subsidiary Dealmoney Commodity Pvt. Ltd. is a commodity broking company i.e., Non Banking Financial Company and is registered with Securities and Exchange Board of India. The said Company has prepared financial statements in the Indian GAAP as the Ind AS is not applicable to it for the year ended March 31, 2018. Further, the financial statements of this subsidiary are unaudited and the amounts and disclosures included in respect of this subsidiary is based on the unaudited financial statements provided by the Management of the subsidiary.

9 Previous period's / year figures have been regrouped or reclassified, wherever necessary to make them comparable with the figures of the current period / year.

Place: Thane
Date: 17th April, 2018



For and on behalf of the Board of Directors
Onelife Capital Advisers Limited




ONELIFE CAPITAL ADVISORS LIMITED

Statement of Assets and Liabilities as at March 31, 2018

[Figures in Rs. lakhs unless stated otherwise]

PARTICULARS	STANDALONE		CONSOLIDATED	
	YEAR ENDED		YEAR ENDED	
	31.03.2018 (Audited)	31.03.2017 (Audited)	31.03.2018 (Audited)	31.03.2017 (Audited)
ASSETS				
Non-current assets				
(a) Property, Plant and equipment	179.10	226.37	1,423.97	1,472.10
(b) Capital work-in-progress	84.14	-	84.14	25.00
(c) Investments Property	-	-	210.31	210.31
(d) Other Intangible assets	-	-	1.82	-
(e) Intangible assets under development	-	-	-	-
(f) Financial assets				
(i) Investments	1,893.61	1,670.61	2,442.21	634.86
(ii) Trade receivables	-	-	-	-
(iii) Loans	2,290.00	2,509.48	2,333.98	1,212.81
(iv) Other financial assets	-	-	42.50	42.50
(g) Deferred tax assets (net)	-	-	4.24	2.14
(h) Other non-current assets	234.65	-	304.32	273.18
Total Non-current assets	4,481.50	4,406.46	6,847.49	3,872.90
Current assets				
(a) Inventories	-	-	-	-
(b) Financial assets				
(i) investments	-	-	-	-
(ii) Trade receivables	-	-	10.08	8.79
(iii) Cash and cash equivalents	126.59	12.50	382.75	231.78
(iv) Bank Balances other than (iii) above	-	-	-	-
(v) Loans	1,105.59	-	5,535.05	7,532.55
(vi) Other financial assets	-	214.00	-	-
(c) Current tax assets (Net)	-	-	-	-
(d) Other current assets	10.40	35.58	28.12	25.32
Total Current assets	1,242.58	262.08	5,956.00	7,798.44
TOTAL - ASSETS	5,724.08	4,668.54	12,803.49	11,671.34
EQUITY AND LIABILITIES				
EQUITY				
(a) Equity share capital	1,336.00	1,336.00	1,336.00	1,336.00
(b) Other equity	3,228.25	3,217.98	9,675.42	8,618.68
	4,564.25	4,553.98	11,011.42	9,954.68
LIABILITIES				
Non-current liabilities				
(a) Financial liabilities				
(i) Borrowings	18.03	29.11	18.03	29.11
(ii) Trade payables	-	-	-	-
(iii) Other financial liabilities	-	-	-	-
(b) Provisions	1.71	2.43	7.65	8.89
(c) Deferred tax liabilities (net)	-	-	-	-
(d) Other non-current liabilities	-	-	-	-
Total Non-current liabilities	19.74	31.54	25.68	38.00
Current liabilities				
(a) Financial liabilities				
(i) Borrowings	1,111.58	54.50	683.08	493.81
(ii) Trade payables	-	-	611.03	274.66
(iii) Other financial liabilities	-	-	-	-
(b) Other current liabilities	26.01	26.29	483.53	906.22
(c) Provisions	2.50	2.23	8.75	3.97
(d) Current tax liabilities (Net)	-	-	-	-
Total Current liabilities	1,140.09	83.02	1,766.39	1,678.66
TOTAL - EQUITY AND LIABILITIES	5,724.08	4,668.54	12,803.49	11,671.34

For and on behalf of the Board of Directors
Onelife Capital Advisors Limited



 Pande
 Managing Director
 DIN No. 0015812

Place: Thane
Date: 17th April, 2018



ONELIFE CAPITAL ADVISORS LIMITED

Segment wise Revenue, Results and Capital Employed for the Year Ended March 31, 2018

[Figures in Rs. lakhs unless stated otherwise]

Sr. No.	Particulars	Consolidated	
		Year ended	Year ended
		31.03.2018	31.03.2017
1	Segment Revenue		
	a) Advisory Services		
	b) Broking Services	259.90	288.94
		349.89	371.26
	Total	609.79	660.20
	Less: - Inter Segment Revenue	-	-
	Net Sales / Income from Operations	609.79	660.20
2	Segment Results		
	Profit /(Loss) before Tax and interest from each segment		
	a) Advisory Services		
	b) Broking Services	8.68	(191.12)
	Total	3.15	5.03
	Less : Interest expenses	11.83	(186.09)
		4.53	8.21
	Less : Unallocable expenditure net of Un-allocable income	(1.99)	209.21
	Total Profit Before Tax	9.84	(403.51)
3	Capital Employed		
	(Segment Assets - Segment Liabilities)		
	a) Advisory Services		
	b) Broking Services	2,930.50	401.32
	Unallocated	139.74	228.17
		8,341.19	9,325.18
	Total	11,411.43	9,954.67

For and on behalf of the Board of Directors
Onelife Capital Advisors Limited

Place: Thane
Date: 17th April, 2018




THANE
 Pantab Naig
 Managing Director
 DIN No. 00158221

KHANDELWAL JAIN & CO.

CHARTERED ACCOUNTANTS

Website: www.kjco.net • E-mail: kjco@kjco.net

6-B&C, Pil Court, 6th Floor,
111, M. Karve Road, Churchgate,
Mumbai - 400 020.
Tel.: (+91-22) 4311 5000
Fax : 4311 5050

12-B, Baldota Bhavan, 5th Floor,
117, M. Karve Road, Churchgate,
Mumbai - 400 020.
Tel.: (+91-22) 4311 6000
Fax : 4311 6060

Independent Auditor's Report on the Standalone Financial Results of Onelife Capital Advisors Limited Pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors,
Onelife Capital Advisors Limited,

1. We have audited the accompanying statement of standalone financial results ("the Statement") of **Onelife Capital Advisors Limited** ("the Company") for the year ended March 31, 2018, attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by circular no. CIR/CFD/FAC/62/2016 dated July 05, 2016.
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been compiled from the related annual standalone financial statements, which have been prepared in accordance with the Indian Accounting Standards prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder (Ind AS) and other accounting principles generally accepted in India. Our responsibility is to express an opinion on the Statement based on our audit of such annual standalone Ind AS financial statements.
3. We conducted our audit in accordance with the standards on auditing generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement.

An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of accounting estimates made by the management, as well as evaluating the overall presentation of the Statement. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a reasonable basis for our audit opinion.



4. We draw your attention to the fact that the figures for the quarter ended March 31, 2018 and the corresponding quarter ended in the previous year as reported in the Statement are the balancing figures between audited figures in respect of the full financial year and the published year-to-date figures up to the end of the third quarter of the current and previous financial year, respectively. Also, the figures up to the end of the third quarter of the respective financial year had only been reviewed and not subject to an audit.
5. In our opinion and to the best of our information and according to the explanations given to us, the Statement:
- (i) is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard as modified by circular no. CIR/CFD/FAC/62/2016 dated July 05, 2016; and
 - (ii) gives a true and fair view in conformity with the aforesaid Ind AS and other accounting principles generally accepted in India of the net profit and the total comprehensive income and other financial information of the Company for the quarter and year ended March 31, 2018.

For **KHANDELWAL JAIN & CO.**

Chartered Accountants

Firm Registration No.: 105049W



(S. S. SHAH)

PARTNER

Membership No.: 33632



Place: Mumbai

Date: April 17, 2018

KHANDELWAL JAIN & CO.

CHARTERED ACCOUNTANTS

Website: www.kjco.net • E-mail: kjco@kjco.net

6-B&C, Pil Court, 6th Floor,
111, M. Karve Road, Churchgate,
Mumbai - 400 020.
Tel.: (+91-22) 4311 5000
Fax : 4311 5050

12-B, Baldota Bhavan, 5th Floor,
117, M. Karve Road, Churchgate,
Mumbai - 400 020.
Tel.: (+91-22) 4311 6000
Fax : 4311 6060

**Independent Auditor's Report on the Consolidated Financial Results of Onelife
Capital Advisors Limited Pursuant to the Regulation 33 of the Securities and
Exchange Board of India (Listing Obligations and Disclosure Requirements)
Regulations, 2015**

To,
The Board of Directors,
Onelife Capital Advisors Limited,

1. We have audited the accompanying statement of Consolidated Financial Results ("the Statement") of **Onelife Capital Advisors Limited** ("the Holding Company") and its subsidiaries (collectively referred to as "the Group") for the year ended March 31, 2018, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) Regulations, 2015 as modified by circular no. CIR/CFD/FAC/62/2016 dated July 05, 2016.
2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Board of Directors, has been compiled from the related annual consolidated financial statements, prepared in accordance with the Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder (Ind AS) and other accounting principles generally accepted in India. Our responsibility is to express an opinion on the Statement based on our audit of annual consolidated Ind AS financial statements.
3. We conducted our audit in accordance with the standards on auditing generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of accounting estimates made by the management, as well as evaluating the overall presentation of the Statement. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a reasonable basis for our audit opinion.



4. Basis for Qualified OPinion:

As mentioned in note no. 8 of the Statement, one of the subsidiaries, namely Dealmoney Commodities Private Limited whose financial statements reflect total assets of Rs. 954.69 lakhs as at March 31, 2018 and total revenues of Rs. 344.63 lakhs for the year ended on that date, as considered in the consolidated Ind AS financial statements, are unaudited and being a Non Banking Financial Company, are prepared under the Indian Generally Accepted Accounting Principles (IGAAP) and our opinion in as for as relates to the amounts and disclosure included in respect of this subsidiary are based solely on the unaudited financial statements prepared under IGAAP, provided by the Management of the said subsidiary and the consequential impact, if any on the accompanying Statement is not ascertained by the Holding Company

5. Qualified Opinion:

In our opinion and based on the consideration of the reports of other auditors on separate financial results and on the other financial information of the subsidiaries, except for the effects of the matter described in the Basis for Qualified Opinion paragraph above, and to the best of our information and according to the explanations given to us, the Statement:

(i) includes financial results of the following subsidiaries

Sr. No.	Name of the subsidiary
1	Onelife Gas Energy and Infrastructure Limited
2	Goodyield Farming Limited
3	Goodyield Fertilizers and Pesticides Private Limited
4	Eyelid Infrastructure Private Limited
5	Purple India Holding Limited
6	Dealmoney Distribution and Advisory Services Private Limited (formerly known as Destimony Distribution and Advisory Services Private Limited)
7	Dealmoney Commodities Private Limited (formerly known as Destimony Commodities Private Limited)
8	Onelife Ecopower & Engineering Ltd.
9	Leadline Software & Trading Pvt. Ltd.



- (ii) is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard as modified by circular no. CIR/CFD/FAC/62/2016 dated July 05, 2016; and
- (iii) gives a true and fair view in conformity with the aforesaid Ind AS and other accounting principles generally accepted in India of the consolidated net profit and the total comprehensive income and other financial information of the Group for the year ended March 31, 2018.

6. Other Matters:

We did not audit the financial statements of the 8 subsidiaries included in the consolidated annual financial results, whose annual financial statements, before consolidation adjustments, reflect total assets of Rs. 23,950.20 lakhs as at March 31, 2018, total revenues of Rs. 40.49 lakhs for the year ended on that date, net loss after tax of Rs. 3.73 lakhs and the total comprehensive income of Rs. 3.73 lakhs (loss) for the year ended on that date. These annual financial statements and other financial information of the subsidiaries have been audited by other auditors whose reports have been furnished to us by the Management, and our opinion on the consolidated annual financial results, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of such other auditors.

Our opinion on the Statement is not modified in respect of above matter.

For **KHANDELWAL JAIN & CO.**

Chartered Accountants

Firm Registration No.: 105049W



(S. S. SHAH)

PARTNER

Membership No.: 33632



Place: Mumbai

Date : April 17, 2018

Onelife Capital Advisors Limited

CIN: L74140MH2007PLC173660

Tel no.: 022-25833206 Fax: 022- 41842228 Email id: cs@onelifecapital.in, Web: www.onelifecapital.in

onelife
one solution

20th April, 2018

To

BSE Limited

Department of Corporate Services

Phiroze Jeejeebhoy Towers

Dalal Street, Fort,

Mumbai- 400 001

Scrip Code: 533632

National Stock Exchange of India Ltd

Exchange Plaza

Bandra-Kurla Complex

Bandra, Mumbai- 400 051

Symbol: ONELIFECAP

Dear Sir/Madam,

Subject: Declaration for Audit Reports with Unmodified Standalone Audit Report and Modified Consolidated Audit Report pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015:

Pursuant to the earlier submission of Declaration for Audit Reports with Unmodified Standalone and Consolidated Audit Report dated 17th April, 2018, attached herewith the revised declaration pursuant to SEBI Circular No. SEBI/ LAD-NRO/GN/2016-17/001 dated 25th May, 2016 read with the CIR/CFD/CMD/56/2016 dated 27th May, 2016, we hereby confirm the followings:

1. Standalone Audit Report issued by M/s. Khandelwal Jain & Co. Chartered Accountants on the Audited Standalone for the quarter and year ended 31st March, 2018 is with the unmodified opinion.
2. Consolidated Audit Report issued by M/s. Khandelwal Jain & Co. Chartered Accountants on the Audited Consolidated Financial Result of the Company for the year ended 31st March, 2018 is with the modified opinion (Attached herewith the Statement on Impact of Audit Qualifications (for audit report with modified opinion) as "Annexure A").

In one of the subsidiaries, namely Dealmoney Commodities Private Limited (Formerly known as Destimoney Commodities Private Limited) the financial statements are unaudited and being Non Banking Financial Company, are prepared under Indian Generally Accepted Accounting Principle (IGAAP).



As per the management view there will not be material impact on the Consolidated Financial Statements of the Company.

Kindly take the same on your record.

Thanking You,

Yours truly,

For Onelife Capital Advisors Limited



**Pandoo Naig
Managing Director & CFO**



CC:

M/s. Khandelwal Jain & Co.

Chartered Accountants

Statutory Auditors

Address: 6-B&C, PIL Court,

6th Floor 111, M. Karve Road

Churchagte Mumbai 400 020

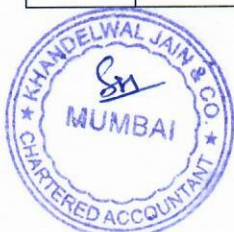
Annexure A

Statement on Impact of Audit Qualifications (for audit report with modified opinion) submitted along-with Annual Consolidated Audited Financial Results

Statement on Impact of Audit Qualifications for the Financial Year ended 31 st March, 2018 [See Regulation 33/52 of the SEBI (LODR) (Amendment) Regulations, 2016]				
I.	Sl. No.	Particulars	Audited Figures (as reported before adjusting for qualifications) (Rs. in Lakhs)	Adjusted Figures (audited figures after adjusting for qualifications) (Rs. in Lakhs)
	1.	Turnover / Total income	742.08	742.08
	2.	Total Expenditure	733.63	733.63
	3.	Net Profit/(Loss)	5.60	5.60
	4.	Earnings Per Share	0.05	0.05
	5.	Total Assets	12,803.49	12,803.49
	6.	Total Liabilities	12,803.49	12,803.49
	7.	Net Worth	11,011.42	11,011.42
	8.	Any other financial item(s) (as felt appropriate by the management)	-	-
II.	<u>Audit Qualification (each audit qualification separately):</u>			
	<p>a. Details of Audit Qualification:</p> <p>1. Refer to Point No. 4 to Independent Audit Report on consolidated Financial Results:</p> <p>Basis for Qualified Opinion: As mentioned in note no. 8 of the Statement, one of the subsidiaries, namely Dealmoney Commodities Private Limited whose financial statements reflect total assets of Rs. 954.69 lakhs as at March 31, 2018 and total revenues of Rs. 344.63 lakhs for the year ended on that date, as considered in the consolidated Ind AS financial statements, are unaudited and being a Non Banking Financial Company, are prepared under the Indian Generally Accepted Accounting Principles (IGAAP) and our opinion in as for as relates to the amounts and disclosure included in respect of this subsidiary are based solely on the unaudited financial statements prepared under IGAAP, provided by the Management of the said subsidiary and the consequential impact, if any on the accompanying Statement is not ascertained by the Holding Company.</p>			



	b. Type of Audit Qualification : Qualified Opinion / Disclaimer of Opinion / Adverse Opinion
	c. Frequency of qualification: first time / repetitive / since how long continuing
	d. For Audit Qualification(s) where the impact is quantified by the auditor, Management's Views: Not Applicable
	e. For Audit Qualification(s) where the impact is not quantified by the auditor:
	<p>(i) Management's estimation on the impact of audit qualification: The consolidated results of the Company for the year includes financials of one of the subsidiaries, namely Dealmoney Commodities Private Limited whose financial statements reflect total assets of Rs. 954.69 lakhs as at March 31, 2018 and total revenues of Rs. 344.63 lakhs for the year ended on that date, as considered in the consolidated Ind AS financial statements, which are unaudited and being a Non Banking Financial Company, are prepared under the Indian Generally Accepted Accounting Principles (IGAAP). As the said subsidiary could not provide the audited financial statements till the finalization of consolidated accounts for approval of the Board at the meeting already fixed, the Company has considered the financials as received from the said subsidiary for the purpose of such consolidation. In the circumstances, Management believes that there will be no material impact on the Consolidated Financial Statements.</p>
	<p>(ii) If management is unable to estimate the impact, reasons for the same:</p> <p>Quantification of the variation, if any, can be done only after the financials of the said subsidiary, duly audited are received by the Company.</p>
	<p>(iii) Auditors' Comments on (i) or (ii) above:</p> <p>Reference is invited to the "Basis for Qualified Opinion" paragraph included in our report which is reproduced in section II(a) above. We have reviewed the above and have no comments.</p>



III.	<u>Signatories:</u>	
	Pandoo Naig Managing Director/CFO	 
	Ram Narayan Gupta Audit Committee Chairman For KHANDELWAL JAIN & CO. Chartered Accountants Firm Registration No.: 105049W	 
	  <p>(S. S. SHAH) PARTNER Membership No.: 33632</p>	
	Place: Thane	
	Date: 20 th April, 2018	