

6th April, 2018

BSE Limited

1st Floor, New Trading Wing,
Rotunda Bldg, P.J. Towers,
Dalal Street, Fort, Mumbai- 400 001

National Stock Exchange of India Ltd.,

Exchange Plaza, 5th Floor,
Plot No. C/1, G. Block,
Bandra-Kurla Complex, Mumbai – 400 051

Dear Sir / Madam,

Ref: BSE Scrip code: 500302, 912459
NSE Symbol: PEL

**Sub: Scheme of Amalgamation of Piramal Finance Limited and Piramal Capital Limited
with Piramal Housing Finance Limited and their respective shareholders**

In continuation with our letter dated October 12, 2017 on the subject, this is to inform that the Hon'ble National Company Tribunal ('NCLT'), Mumbai Bench, has today, i.e. on 6th April, 2018, approved the Scheme of Amalgamation of the Company's wholly owned subsidiaries, Piramal Finance Limited ('PFL') and Piramal Capital Limited with the step down subsidiary Piramal Housing Finance Limited (subsidiary of PFL) and their respective shareholders, pursuant to the provisions of section 230 to 232 of the Companies Act, 2013. Copy of the said order is awaited.

Request you to please take the above on record.

Thanking You,

Yours Sincerely,
For **Piramal Enterprises Limited**



Chanda Makhija Thadani
Assistant Company Secretary

Piramal Enterprises Limited

CIN : L24110MH1947PLC005719

Registered Office: Piramal Ananta, Agastya Corporate Park, Opp Fire Brigade, Kamani Junction, LBS Marg, Kurla (West), Mumbai 400 070 India
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