

April 6, 2018

General Manager,  
Department of Corporate Services,  
BSE Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai 400 001

Dear Sir,

Compliance with the requirements of Regulation 40 (9) of  
Securities Exchange Board of India (Listing Obligations and  
Disclosure Requirements) Regulations, 2015

In compliance with the requirements of Regulation 40 (9) of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we submit herewith certificate dated April 6, 2018 issued by P.P.Shah & Co., Company Secretaries under sub-regulation (9) of Regulation 40 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended on March 31, 2018.

Kindly acknowledge receipt.

Yours faithfully,  
For FORBES & COMPANY LIMITED

  
(Pankaj Khattar)  
Head Legal and Company Secretary

Encl:

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word-stockexchange-general

**CERTIFICATE UNDER REGULATION 40 (9) OF SEBI (LODR) REGULATIONS, 2015**

**FOR THE HALF YEAR ENDED 31<sup>ST</sup> MARCH, 2018**

I have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to *M/s. Forbes & Company Limited* (formally known as Forbes Gokak Limited) having its Registered Office situated at Forbes Building, Charanjit Rai Marg, Fort, Mumbai – 400 001 maintained by *M/s. TSR Darashaw Limited*, Registrar & Share Transfer Agent (RTA) having its office at 6/10, Haji Moosa Patrawala Industrial Estate, 20, Dr. E. Moses Road, Mahalaxmi, Mumbai – 400 011 pertaining to transfer of equity shares of the Company for the period from **01<sup>st</sup> October, 2017 to 31<sup>st</sup> March, 2018** for the purpose of issuing a Certificate as per Regulation 40 (9) of the SEBI (LODR) Regulations, 2015, and based on the information provided by the Company / RTA, I hereby certify that the Company / RTA has delivered **during half year ended on 31<sup>st</sup> March, 2018:**

A) (i) ~~Share/Debenture~~ Certificate(s) relating to the transfer of Shares/~~Debentures~~ received during the period from **01<sup>st</sup> October, 2017 to 31<sup>st</sup> March, 2018** as entered in the Memorandum of Transfers have been issued within fifteen days of the respective date of lodgment of each deed as stipulated under Regulation 40(8) of the SEBI (LODR) Regulations, 2015.

(ii) Issue of Duplicate and split of share certificates during the period from **01<sup>st</sup> October, 2017 to 31<sup>st</sup> March, 2018** has been issued within thirty days from the date of lodgment as stipulated under Regulation 40(9) of the SEBI (LODR) Regulations, 2015. Further, during the period there was no consolidation, exchange or endorsement of calls/allotment monies.

B) *Any other information, if applicable: Not Applicable*

The Equity shares of the Company are listed on BSE Limited.

Date: 06<sup>th</sup> April, 2018  
Place: Mumbai



For P. P. SHAH & CO.

*Pradip C. Shah*

(PRADIP C. SHAH)

Practising Company Secretary  
Partner

Membership No: 1483

Certificate of Practice: 436