

SPML INDIA LIMITED

65, INSTITUTIONAL AREA SECTOR -32, GURGAON-122001
PH. (0124)3944555/; FAX (0124)3983201
CIN NO: L51109WB1988PLC092362

11th April, 2018

National Stock Exchange

Exchange Plaza
Plot No. C/1. G Block,
Bandra - Kurla Complex,
Bandra (E), Mumbai - 400051
Fax 022-66418124 / 25

BSE Limited

Phirozejeebhoy Tower
Dalal Street,
Mumbai - 400 001
Fax: 022-2272 3121

SPML Infra Limited

F - 27/2, Okhla Industrial
Area, Phase II,
New Delhi - 110020

(NSE Scrip Code: SPMLINFRA)

(BSE Scrip Code: 500402)

Sub: Disclosure to the Stock Exchanges and to the Target Company for encumbrance of shares in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Re: Release of Pledge by the IFCI Limited (Lender) pursuant to pledge with Corporate Loan Consortium

Dear Sir,

With reference to the captioned subject, please find enclosed herewith the requisite disclosure in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 subsequent to the Release of Pledge on 17,80,500 No., of Equity Shares by IFCI Ltd. (Lender) with terms to pledge the shares with Corporate Loan Consortium

Kindly take the above on record.

Thanking you,

For SPM India Ltd.



Authorised Signatory

Encl.: a/a.

Annexure-3

Format for Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

		Name of the Target Company (TC)						SPML Infra Limited						
		Names of the Stock Exchanges where the shares of the target company are listed						NSE& BSE						
		Date of Reporting						11.04.2018						
		Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked						SPML India Ltd.						
		Details of the creation/invocation/release of encumbrance:						Release						
Name of the promoter (s) or PACs with him (*)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation[(2)+(3)]/ release[(2)-(3)]/ invocation[(2)-(3)]}	
	No. of Shares	% of total share capital	% w.r.t. diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation / release/ invocation)	Date of creation / invocation release of encumbrance	Type of encumbrance (pledge/lien /non disposal undertaking /others)	Reasons for encumbrances (**) (Creation of Pledge or Release or Invoke of Shares)	No. of shares	% of total share Capital	Name of the entity in whose favor shares encumbered (***)	No. of shares	% of total share capital
ANIL KUMAR SETHI	1775780	4.85	4.85	1775780	4.85	-	-	-	-	-	-	-	1775780	4.85
ARIHANT LEASING AND HOLDING LIMITED	436020	1.19	1.19	436020	1.19	-	-	-	-	-	-	-	436020	1.19
SPML INDIA LIMITED	2119055	5.78	5.78	2119055	5.78	Release	04.04.2018	Pledge	To Pledge with Corporate Loan Consortium	1780500	4.86	IFCI Ltd.	338555	0.92
SPML INDIA LIMITED	-	-	-	-	-	-	-	-	-	-	-	-	-	-
INTERNATIONAL CONSTRUCTIONS LIMITED	880945	2.40	2.40	880945	2.40	-	-	-	-	-	-	-	880945	2.40
SUBHASH CHAND SETHI	1520028	4.15	4.15	1520028	4.15	-	-	-	-	-	-	-	1520028	4.15
SUBHASH CHAND SETHI & SONS (HUF)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
SUBHASH CHAND SETHI	3252	0.01	0.01	3252	0.01	-	-	-	-	-	-	-	3252	0.01
SUSHIL KUMAR SETHI	1056985	2.88	2.88	1056985	2.88	-	-	-	-	-	-	-	1056985	2.88
SUSHIL KUMAR SETHI & SONS (HUF)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
ZOOM INDUSTRIAL SERVICES LTD	2500000	6.82	6.82	2500000	6.82	-	-	-	-	-	-	-	2500000	6.82
DEEPAK SETHI	582250	1.59	1.59	582250	1.59	-	-	-	-	-	-	-	582250	1.59
ANIL KUMAR SETHI &	334735	0.91	0.91	334735	0.91	-	-	-	-	-	-	-	334735	0.91

SONS (HUF)															
PRITI DEVI SETHI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
HARSHVARDHAN SETHI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
ABHINANDAN SETHI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
PUNAM CHAND SETHI& SONS (HUF)	494625	1.35	1.35	-	-	-	-	-	-	-	-	-	-	-	-
PUNAM CHAND SETHI	372735	1.02	1.02	-	-	-	-	-	-	-	-	-	-	-	-
MAINA DEVI SETHI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
SANDHYA RANI SETHI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
SUMAN SETHI	183735	0.50	0.50	187375	0.50	-	-	-	-	-	-	-	-	183735	0.50
SHILPA SETHI	181515	0.50	0.50	181515	0.50	-	-	-	-	-	-	-	-	181515	0.50
VINEETA SETHI	59600	0.16	0.16	-	-	-	-	-	-	-	-	-	-	-	-
RISHAB SETHI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
20TH CENTURY ENGINEERING LTD	1000000	2.73	2.73	1000000	2.73	-	-	-	-	-	-	-	-	1000000	2.73
BHARAT HYDRO POWER CORPORATION LIMITED	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
SPM ENGINEERS LIMITED	500000	1.36	1.36	500000	1.36	-	-	-	-	-	-	-	-	500000	1.36
SONAL AGENCIES PVT LTD	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
RISHAB COMMERCIALS PRIVATE LIMITED	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
ABHINANDAN ENTERPRISES PRIVATE LIMITED	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

For SPML India Ltd.

Sandhya Rani Sethi

Authorised Signatory

Place: New Delhi

Date: 11.04.2018

Note:

- (*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
- (**) For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
- (***) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.
