



April 3, 2018

To,

BSE Limited Corporate Relationship Department, 1 st Floor, P J Towers, Dalal Street, Fort, Mumbai - 400 001 corp.relations@bseindia.com Scrip Code: 532642	National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai- 400051 takeover@nse.co.in Symbol: JSWHL	The Company Secretary JSW Holdings Limited JSW Centre, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
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Sub: Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of shares of JSW Holdings Limited

Dear Sir / Madam,

We are submitting the requisite information under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of the transfer of shares of JSW Holdings Limited by the entity whose signatures are appended herein below.

This is for your information and records.

Yours faithfully,

JSW Projects Limited





Name: Ronak Gupta

Designation: Company Secretary

FORMAT FOR DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATION, 2011

Part A - Details of Acquisition

Name of the Target Company (TC)	JSW Holdings Limited		
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	As per Annexure - A		
Whether the acquirer belongs to promoter / promoter group	Yes, the acquirers belongs to the promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. The National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights (Refer Annexure A)	68,17,318	61.42%	61.42%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
e) Total (a+c+d)	68,17,318	61.42%	61.42%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold (Refer Annexure A) ***	100	0.00%	0.00%
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered / invoked/released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c)	100	0.00%	0.00%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights (Refer Annexure A)	68,17,318	61.42%	61.42%
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	68,17,318	61.42%	61.42%
Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	On account of Merger as approved by order passed by National Company Law Tribunal, Mumbai Bench dated December 6, 2017		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		



Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 31, 2018* The date of actual movement in Demat Account
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 11,09,96,250 (1,10,99,625 equity shares of Rs. 10 each)
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 11,09,96,250 (1,10,99,625 equity shares of Rs. 10 each)
Total diluted share/voting capital of the TC after the said acquisition	Rs. 11,09,96,250 (1,10,99,625 equity shares of Rs. 10 each)

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement as amended from time to time.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

***This disclosure is being made in respect of transfer of 100 equity shares carrying voting rights, constituting 0.00% of the total equity share capital of the Target Company, from the Holding Company i.e. Unity Advisory Services Private Limited, on account of Merger of Pratirup Advisory Services Private Limited and Unity Advisory Services Private Limited with JSW Projects Limited as approved by the National Company Law Tribunal, Mumbai Bench vide order dated December 6, 2017. The total holding of the promoters and promoter group in the Target Company after such inter-se transfer remains unchanged.

Place: Mumbai

Date:

JSW Projects Limited

Ronak Gupta

Name: Ronak Gupta

Designation: Company Secretary



Annexure A - JSW HOLDINGS LIMITED

Name of the promoter/ promoter group	Before acquisition/ disposal shareholding			Details of shares acquired/ disposed			After acquisition/ disposal shareholding		
	Number	% w.r.t total share/ voting capital wherever applicable	% w.r.t total diluted share/ voting capital of the TC	Number	% w.r.t total share/ voting capital wherever applicable	% w.r.t total diluted share/ voting capital of the TC	Number	% w.r.t total share/ voting capital wherever applicable	% w.r.t total diluted share/ voting capital of the TC
Acquirers									
JSW Projects Limited	-	0.00%	0.00%	100	0.00%	0.00%	100	0.00%	0.00%
Total (A)	-	0.00%	0.00%	100	0.00%	0.00%	100	0.00%	0.00%
Sellers									
Unity Advisory Services Private Limited	100	0.00%	0.00%	100	0.00%	0.00%	-	0.00%	0.00%
Total (B)	100	0.00%	0.00%	100	0.00%	0.00%	-	0.00%	0.00%
Persons acting in concert (PAC)									
ABHYUDAY JINDAL	1,256	0.01%	0.01%	-	0.00%	0.00%	1,256	0.01%	0.01%
ARTI JINDAL	250	0.00%	0.00%	-	0.00%	0.00%	250	0.00%	0.00%
DANTA ENTERPRISES PRIVATE LIMITED	8,22,672	7.41%	7.41%	-	0.00%	0.00%	8,22,672	7.41%	7.41%
DEEPIKA JINDAL	1,356	0.01%	0.01%	-	0.00%	0.00%	1,356	0.01%	0.01%
GLEBE TRADING PRIVATE LIMITED	4,35,511	3.92%	3.92%	-	0.00%	0.00%	4,35,511	3.92%	3.92%
HEXA TRADEX LIMITED	334	0.00%	0.00%	-	0.00%	0.00%	334	0.00%	0.00%
JSL LIMITED	4,33,828	3.91%	3.91%	-	0.00%	0.00%	4,33,828	3.91%	3.91%
JSW INVESTMENTS PRIVATE LIMITED	100	0.00%	0.00%	-	0.00%	0.00%	100	0.00%	0.00%
NALWA SONS INVESTMENTS LIMITED	11,37,118	10.24%	10.24%	-	0.00%	0.00%	11,37,118	10.24%	10.24%
NAVEEN JINDAL	691	0.01%	0.01%	-	0.00%	0.00%	691	0.01%	0.01%
NAVEEN JINDAL	664	0.01%	0.01%	-	0.00%	0.00%	664	0.01%	0.01%
OPJ TRADING PRIVATE LIMITED	8,22,673	7.41%	7.41%	-	0.00%	0.00%	8,22,673	7.41%	7.41%
P R JINDAL HUF .	1,122	0.01%	0.01%	-	0.00%	0.00%	1,122	0.01%	0.01%
PARTH JINDAL	100	0.00%	0.00%	-	0.00%	0.00%	100	0.00%	0.00%
PRITHVI RAJ JINDAL	2,097	0.02%	0.02%	-	0.00%	0.00%	2,097	0.02%	0.02%
R K JINDAL & SONS HUF .	3,708	0.03%	0.03%	-	0.00%	0.00%	3,708	0.03%	0.03%
RATAN JINDAL	1,470	0.01%	0.01%	-	0.00%	0.00%	1,470	0.01%	0.01%
REYNOLD TRADERS PRIVATE LIMITED	100	0.00%	0.00%	-	0.00%	0.00%	100	0.00%	0.00%
S J D ADVISORY SERVICES PVT LTD	100	0.00%	0.00%	-	0.00%	0.00%	100	0.00%	0.00%
S K JINDAL AND SONS HUF .	1,447	0.01%	0.01%	-	0.00%	0.00%	1,447	0.01%	0.01%
SAHYOG HOLDINGS PRIVATE LIMITED	100	0.00%	0.00%	-	0.00%	0.00%	100	0.00%	0.00%
SAJJAN JINDAL	100	0.00%	0.00%	-	0.00%	0.00%	100	0.00%	0.00%
Sajjan Jindal, Sangita Jindal (Trustees for Sangita Jindal Family Trust)	10	0.00%	0.00%	-	0.00%	0.00%	10	0.00%	0.00%
Sajjan Jindal, Sangita Jindal (Trustees for Sangita Jindal Family Trust)	10	0.00%	0.00%	-	0.00%	0.00%	10	0.00%	0.00%
Sajjan Jindal, Sangita Jindal (Trustees for Sajjan Jindal Family Trust)	10	0.00%	0.00%	-	0.00%	0.00%	10	0.00%	0.00%
Sajjan Jindal, Sangita Jindal (Trustees for Sajjan Jindal Family Trust)	10	0.00%	0.00%	-	0.00%	0.00%	10	0.00%	0.00%
Sajjan Jindal, Sangita Jindal (Trustees for Sajjan Jindal Lineage Trust)	10	0.00%	0.00%	-	0.00%	0.00%	10	0.00%	0.00%
Sajjan Jindal, Sangita Jindal (Trustees for Sajjan Jindal Lineage Trust)	10	0.00%	0.00%	-	0.00%	0.00%	10	0.00%	0.00%
SANGITA JINDAL	100	0.00%	0.00%	-	0.00%	0.00%	100	0.00%	0.00%
SAROJ BHARTIA	34	0.00%	0.00%	-	0.00%	0.00%	34	0.00%	0.00%
SAVITRI DEVI JINDAL	1,863	0.02%	0.02%	-	0.00%	0.00%	1,863	0.02%	0.02%
SHRADHA JATIA	1,257	0.01%	0.01%	-	0.00%	0.00%	1,257	0.01%	0.01%
SMINU JINDAL	1,381	0.01%	0.01%	-	0.00%	0.00%	1,381	0.01%	0.01%
STRATA MULTIVENTURES PRIVATE LIMITED	8,22,574	7.41%	7.41%	-			8,22,574	7.41%	7.41%



TANVI SHETE	100	0.00%	0.00%	-			100	0.00%	0.00%
TARINI JINDAL HANDA	100	0.00%	0.00%	-			100	0.00%	0.00%
TRIPTI JINDAL	1,256	0.01%	0.01%	-			1,256	0.01%	0.01%
UNITY ADVISORY SERVICES PVT LTD	100	0.00%	0.00%	-			100	0.00%	0.00%
URVI JINDAL	1,256	0.01%	0.01%	-			1,256	0.01%	0.01%
VINAMRA CONSULTANCY PVT LTD	10,56,249	9.52%	9.52%	-			10,56,249	9.52%	9.52%
VIRTUOUS TRADECORP PRIVATE LIMITED	8,22,673	7.41%	7.41%	-			8,22,673	7.41%	7.41%
WORLDONE TRADING PRIVATE LIMITED	4,41,518	3.98%	3.98%	-			4,41,518	3.98%	3.98%
Total (C)	68,17,318	61.39%	61.39%	-	0.00%	0.00%	68,17,318	61.39%	61.39%
Total (A)+(B)+(C)	68,17,418	61.39%	61.39%	200	0.00%	0.00%	68,17,418	61.39%	61.39%

For JSW Projects Limited

Ronak Gupta

Name: Ronak Gupta

Designation: Company Secretary

