

Usha Martin Education & Solutions Limited

Godrej Water Side, Tower-1, 5th Floor Unit No. 504, DP Block, Sector - V Salt Lake City, Kolkata 700 091, India

> Tel: +91 33 3322 3700 Fax: +91 33 3322 3800

Website: www.umesl.co.in CIN -L31300WB1997PLC085210

Dated: 18th April, 2018

To,
The Secretary
National Stock Exchange of India Ltd
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East)
Mumbai – 400 051

The Secretary
Bombay Stock Exchange Limited
Floor 25, PhirozeJeejeebhoy Towers,
Dalal Street
Mumbai – 400 001

Dear Sir,

Re: Certificate under Regulation 7(2)

Pursuant to the provisions of the Regulation 7(2) of the SEBI (Listing Obligations & Disclosures Requirements), Regulations, 2015, please find enclosed herewith the Certificate for the half year ended 31st March, 2018 for your record.

Thanking you,

Yours truly,

For Usha Martin Education & Solutions Limited

[Chaitee Baral]

Company Secretary

Chaile Barel

Enclosed: a/a



MCS Share Transfer Agent Limited

Regd. Office: -12/1/5, Manoharpukur Road, Kolkata -700026 Phone No. 033-40724051 - 54, Fax-033-40724050, Email: mcssta@rediffmail.com Website: www.mcsregistrars.com, CIN NO.U67120WB2011PLC165872



CERTIFICATE UNDER REGULATION 7(2) OF THE SEBI LISTING REGULATIONS, 2015 FOR THE HALF YEAR ENDED MARCH 31, 2018

Unit: Usha Martin Education & Solutions Limited

We hereby certify that all activities in relation to both physical and electronic share transfer Facility for the period from October 1, 2017 to March 31, 2018 are maintained at the Company's registrar & Transfer Agent (RTA) M/s MCS Share Transfer Agent Ltd., 12/1/5 Manoharpukur Road, Kolkata - 700026, registered with the SEBI (the Board).

Dated: 17.04.2018

Place: Kolkata

MCS Share Transfer Agent Ltd

(Subhas Bhattarcharya) **Compliance Officer**

USHA HARTIN EDUCATION & SOLUTIONS LTD

Chaile Baral (CHAITEE BARAL) COMPANY SECRETARY

