April 3, 2018

The Manager

DCS - CRD

**BSE Limited** 

Phiroze Jeejeeboy Towers

Dalal Street, Fort,

Mumbai- 400 001

Fax No.: 22722037/39/41/61/3121/3719

BSE Scrip Code: 539056

The Manager

**Listing Department** 

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C/1,

G Block, Bandra Kurla Complex, Bandra (E)

Mumbai- 400 051

Fax No.: 26598237/38

NSE Scrip Symbol: ADLABS

Dear Sirs,

Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011

Pursuant to the provisions of Regulation 29(2) of the SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosure relating to sale of of 8,50,000 Equity Shares of Adlabs Entertainment Limited .

You are requested to take the same on records.

Thanking you,

Yours faithfully,

Manmohan Shetty Promoter and Chairman

CC:

The Company Secretary
Adlabs Entertainment Limited
30/31, Sangdewadi, Khopoli-Pali Road,
Taluka Khalapur,
District Raigad 410 203

## Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC)   | ADLABS ENTERTAINMENT LIMITED                         |  |   |
|---|--|--|---|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer   | THRILL PARK LIMITED                                  |  |   |
| Whether the acquirer belongs to<br>Promoter/Promoter group  | Yes  |  |   |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed  | BSE Limited National Stock Exchange of India Limited |  |   |
| Details of acquisition / disposal as follows  | Number   | % w.r.t. total<br>share/voting<br>capital<br>wherever<br>applicable(*) | % w.r.t. total diluted share/voting capital of the TC(**) |
| Before the acquisition/disposal under consideration, holding of:  |  |  |   |
| a) Shares carrying voting rights  | 29,71,152  | 3.37%  | 3,33%   |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)   | 1-julyan m   |  |   |
| c) Voting rights (VR) otherwise than by shares  | <del>,</del>   | , <del>, , , ,</del>   |   |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) |  | • · · · · · · · · · · · · · · · · · · ·                                |   |
| e) Total (a+b+c+d)  | 29,71,152  | 3.37%  | 3.33%   |

| Participation of the control of the | ·                                       |               |               |  |
|---|---|---------------|---------------|--|
| Details of acquisition/sale   |   |               |               |  |
| a) Shares carrying voting rights<br>acquired/sold   | (8,50,000)                              | (0.96%)       | (0.96%)       |  |
| b) VRs acquired /sold otherwise than by shares  | .************************************** | <b>-</b> 22.9 |               |  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold  |   | <u></u>       | <del></del> , |  |
| d)Shares in the nature of encumbrance<br>(pledge/lien/non-disposal undertaking/<br>others)  | <u>-:</u>                               |               |               |  |
| Total (a+b+c+/-d)   | (8,50,000)                              | (0.96%)       | (0.96%)       |  |
| After the acquisition/sale, holding of:   |   |               |               |  |
| a) Shares carrying voting rights  | 21,152ر21                               | 2.41%         | 2.37%         |  |
| b) Shares encumbered with the acquirer  |   |               |               |  |
| c) VRs otherwise than by shares   |   |               |               |  |
| d) Warrants/convertible securities/any  | 1 i                                     |               |               |  |
| other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.  |   |               |               |  |
| Total (a+b+c+d)   | 21,21,152                               | 2.41%         | 2.37%         |  |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).  | Off Market                              |               |               |  |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  | 26 <sup>th</sup> March, 2018            |               |               |  |
| Equity share capital / total voting capital of the TC before the said acquisition / sale  | Rs. 88,06,21,230/-                      |               |               |  |
| Equity share capital/total voting capital of the TC after the said acquisition / sale   | Rs. 88,06,21,230/-                      |               |               |  |
| Total diluted share/voting capital of the TC after the said acquisition   | Rs. 88,06,21,230/-                      |               |               |  |
|   |   |               |               |  |

- (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligation and Disclosure) Requirement, 2015 .
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Thanking You,

Yours truly,

Manmohan Shetty
Promoter and Director

Place: Mumbai Date: 03/04/2018