

TEKCHAND SHEWAKRAMANI
15 - A, Sett Minar, Peddar Road, Mumbai - 400 026.

To,
The Listing Department,
BSE Limited
P. J. Towers, Dalal Street,
Mumbai -400001

Srip code: : 507966

Dear Sir,

Company Name: Ras Resorts and Apart Hotels Limited

Sub: Intimation under Regulation 10(5) in respect of acquisition under Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("the Regulations")

We refer to our letter dated April 20, 2018 under regulation 10(5) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 intimating about the proposed acquisition of shares.

The proposed inter se transfer transaction between Tekchand Shewakramani HUF (Seller) and Tekchand Shewakramani jointly with Vishamber Shewakramani (acquirer) has been postponed for the time being.

Kindly take due note of the same.

Thanking you

Yours faithfully

Ts. Namchud
Tekchand Shewakramani Jointly
With Vishamber Shewakramani
(acquirer)

Place: Mumbai

Date: April 26, 2018