(Formerly: The Jayabharat Credit & Investment Co. Ltd.) CIN: L66000MH1943PLC003899

SG: SEC: 04:2018

18.04.2018

B.S.E.LIMITED
Dalal Street
Mumbai

Dear Sir,

Re: Compliance Certificate under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements), Regulation 2015

Enclosed, please find Compliance Certificate Issued by practicing Company Secretary for the half-year ended 31st March, 2018

Kindly take the same on record.

Thanking you,

Yours faithfully,

FOR JAYABHARAT CREDIT LIMITED

SECRETARIAL DEPARTMENT

Encl: A/a

PRASHANT S MEHTA Practicing Company Secretary

Address: 3 Maitreyi CHS Ltd,

65(Z)4, Linking Road, Santacruz West, Mumbai 400054.

Mobile: 09821231387

Email: acs.pmehta@gmail.com

COMPLIANCE CERTIFICATE UNDER REGULATION 40 (9) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

FOR THE HALF YEAR ENDED 31st MARCH, 2018.

I have examined Share Transfer form(s), Memorandum of Transfers, Registers, files and other documents related to Jayabharat Credit Limited (the "Company") maintained by Sharex Dynamic (India) Private Limited, the Registrar & Share Transfer Agent (the "RTA") pertaining to transfer of equity shares of the company for the period from 1st October, 2017 to 31st March, 2018 for the purpose of issuing a Certificate as per Regulation 40 (9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and based on the information provided by the Company, I hereby certify that the Company as required to deliver during the half year ended on 31st March, 2018:

- a. Share Certificate(s) relating to the Share Transfer Form(s) during the period from 1st October, 2017 to 31st March, 2018, as entered in the Memorandum of Transfers within thirty days from the respective date of lodgment of each form(s) except those rejected on technical grounds; and
- b. has not received any request for transfer/transmission/deletion/sub-division/consolidation/exchange/renewal/endorsement of call/Allotment monies.

PRASHANT S. MEHTA COMPANY SECRETARY M. NO. 5814 CP. NO. 17341

Ismehla

Place: Mumbai. Date: 18th April, 2018

