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SPA Capital Advisors Ltd.

(Formerly SPA Merchant Bankers Ltd.)

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April 19, 2018

The Corporate Relations Department

BSE Limited

P J Towers, 20th Floor

Dalal Street, Fort

Mumbai – 400001, Maharashtra

KA: Ms. Amrin Memon

Sub: **Corrigendum to Letter of Offer for the Buyback of Equity Shares of Mangalam Organics Limited through Tender Offer route**

Dear Sir / Madam,

This is further to our letter dated April 13, 2018 regarding filing of Letter of Offer for the Buyback of Equity shares of Mangalam Organics Limited through Tender offer route, please find enclosed a Corrigendum to the Letter of Offer, which was published on April 19, 2018 in the following newspaper viz.

- A. Business Standard - English (All Editions)
- B. Business Standard - Hindi (All Editions)
- C. Navshakti - Marathi (Mumbai Edition)

We request you to take the same on your record and acknowledge the receipt.

Thanking You,

Yours faithfully,

For **SPA Capital Advisors Limited**

Rajiv Sharma

Rajiv Sharma
Senior Manager



Encl.: As Above

MANGALAM ORGANICS LIMITED



Registered Office: Kumbhivali Village, Savroli Kharpada Road,

Taluka Khalapur, Khopoli, Maharashtra - 410202, India

Administrative Office: 812 Tulsiani Chambers, 212 Nariman Point,
Mumbai - 400021, Maharashtra, India

CIN: L24110MH1981PLC024742 | Website: www.mangalamorganics.com

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CORRIGENDUM TO THE LETTER OF OFFER DATED APRIL 11, 2018 FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF MANGALAM ORGANICS LIMITED FOR BUYBACK OF EQUITY SHARES THROUGH A TENDER OFFER UNDER SECURITIES AND EXCHANGE BOARD OF INDIA (BUY BACK OF SECURITIES) REGULATIONS, 1998, AS AMENDED

This Corrigendum to Letter of Offer (the "Corrigendum") should be read in continuation of and in conjunction with the Letter of Offer dated April 11, 2018 (the "LOF"), unless otherwise specified. Capitalised terms used but not defined in this Corrigendum shall have the same meanings as ascribed in the Letter of Offer, unless otherwise defined.

As disclosed in the LOF, the Offer Period has been mentioned as a period starting from Monday, April 23, 2018 and ending on Monday, May 07, 2018 (both days inclusive). In this connection, it is hereby informed that on April 30, 2018, being a SEBI non-working day, the Acquisition window provided by BSE will not be available for bidding and hence the Equity Shareholders of the Company will not be able to place their bids on that particular date during the Offer Period. Accordingly, in order to comply with SEBI Buy-Back Regulations, the closing date of the Offer Period has now been extended by 1 (one) day, whereby the Buyback Offer shall now close for bidding on **Tuesday, May 08, 2018**.

The Equity Shareholders / Beneficial Owners of the Equity shares of the Company are requested to note the following changes / amendments made with respect to and in connection with the Letter of Offer, as sent to the Shareholders, as under:

1. Cover Page of Letter of Offer

The word "Monday, May 07, 2018" should be read as "**Tuesday, May 08, 2018**".

The word "Wednesday, May 09, 2018 (By 5:00 P.M)" should be read as "**Thursday, May 10, 2018 (By 5:00 P.M)**".

2. Schedule of Activities as provided in Page no. 1 of LOF

The Equity Shareholders of the Company are requested to note the amendments to the Schedule of Activities as detailed hereunder:

Schedule of Activities	Original Date (Day) [As disclosed in LOF]	Revised Date (Day)
Date of Opening of the Buyback Offer	April 23, 2018 (Monday)	April 23, 2018 (Monday)
Date of Closing of the Buyback Offer	May 07, 2018 (Monday)	May 08, 2018 (Tuesday)
Last date of receipt of the completed Tender Forms and other specified documents including physical Equity Share Certificates by the Registrar and Transfer Agent	May 09, 2018 (Wednesday)	May 10, 2018 (Thursday)
Last date of verification of Tender Forms by the Registrar	May 11, 2018 (Friday)	May 14, 2018 (Monday)
Last date of providing acceptance or non-acceptance to Stock Exchange by the Registrar	May 14, 2018 (Monday)	May 15, 2018 (Tuesday)
Last date for settlement of bids on the Stock Exchange	May 15, 2018 (Tuesday)	May 16, 2018 (Wednesday)
Last date of dispatch of share certificate(s) by Registrar / return of unaccepted demat shares by Stock Exchange to Eligible Shareholder / Seller Member	May 16, 2018 (Wednesday)	May 17, 2018 (Thursday)
Last date of Extinguishment of Equity Shares	May 22, 2018 (Tuesday)	May 23, 2018 (Wednesday)

3. Closing Date of Buyback as provided in Page no. 2 of LOF

The word "Monday, May 07, 2018" should be read as "**Tuesday, May 08, 2018**".

4. In Paragraph 23.23(c), Paragraph 23.25(b) and Paragraph 23.27(a) of the Letter of Offer, the word "Wednesday, May 09, 2018 (by 5:00 P.M)" should be read as "**Thursday, May 10, 2018 (by 5:00 P.M)**".

Except as detailed under this Corrigendum, the contents and other terms of the Letter of Offer remain unchanged. A copy of this Corrigendum is expected to be available on the websites of SEBI (www.sebi.gov.in), BSE (www.bseindia.com) and the company (www.mangalamorganics.com).

Directors' Responsibility Statement:

As per Regulation 19(1)(a) of the Buyback Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Corrigendum to Letter of Offer and confirms that such document contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of **MANGALAM ORGANICS LIMITED**

Sd/-
Kamalkumar Dujodwala
Chairman
DIN: 00546281

Sd/-
Pannkaj Dujodwala
Managing Director
DIN: 00546353

Sd/-
Ankur Gala
Company Secretary
ACS 30211

Date : April 18, 2018

Place : Mumbai