

## **M.B. FINMART PRIVATE LIMITED**

CIN: U67190DL1996PTC076834

Regd. Office: 4<sup>th</sup> Floor, Punjabi Bhawan, 10, Rouse Avenue, New Delhi-110002

Telephone: 42786000 Fax: 42786110

Date: 23.04.2018

To,

Corporate Relation Department  
Bombay Stock Exchange Ltd  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai – 400001

National Stock Exchange of India Ltd  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No. C/1, Block Bandra- Kurla Complex  
Bandra (E), Mumbai – 400051

The Company Secretary  
Religare Enterprises Limited  
2nd Floor, Rajlok Building, 24, Nehru Place  
New Delhi 110019

**Subject: Disclosure pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Sir,

We, M B Finmart Private Limited, a Private Limited Company having its registered office at 4<sup>th</sup> Floor, Punjabi Bhawan, 10 Rouse Avenue, New Delhi 110002 (herein referred as “Acquirer”) enclosing herewith the requisite disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same in your records.

Thanking You  
Yours faithfully

For **M B Finmart Private Limited**

For M.B. FINMART PVT. LTD.

  
Mohit Burman  
Director  
DIN: 00021963

**Encl: as above**

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### **Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

#### **Part-A- Details of the Acquisition**

Name of the Target Company (TC)	Religare Enterprises Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Acquirer:</b> M. B. Finmart Private Limited <b>Persons Acting in Concert (PACs):</b> (i) Puran Associates Private Limited (ii) Milky Investment and Trading Company		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE), BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights: M.B. Finmart Private Limited	20000	0.01	0.01
Puran Associates Private Limited	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil Nil	Nil Nil	Nil Nil
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	20000	0.01	0.01

<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	Nil	Nil	Nil
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) <b>Warrants</b> /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category acquired)	Nil	Nil	Nil
M. B. Finmart Private Limited	57,36,136	N.A.	1.98
Puran Associates Private Limited	1,81,64,432	N.A.	6.26
Milky Investment and Trading Company	4,780,112	N.A.	1.65
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+/-d)	<b>2,86,80,680</b>	N.A.	<b>9.89</b>
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights			
M.B. Finmart Private Limited	20000	0.01	0.01
Puran Associates Private Limited	Nil	Nil	Nil
b) VRs otherwise than by equity shares	NA	NA	NA
c) <b>Warrants</b> /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
M. B. Finmart Private Limited	57,56,136	N.A.	1.99
Puran Associates Private Limited	18,164,432	NA	6.26
Milky Investment and Trading Company	4,780,112	N.A.	1.65
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	<b>287,20,680</b>	<b>0.01</b>	<b>9.91</b>

Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Warrants issued at Rs. 52.30 per Warrant are convertible into equal number of Equity shares of face value of Rs. 10/ each within a period of 18 months from the date of allotment of Warrants subject to payment of balance 75% of total consideration.
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	April 19, 2018
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 1,78,45,52,480/- (Comprising 17,84,55,248 fully paid up equity shares of face value of Rs. 10 /- each)
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 1,78,45,52,480/- (Comprising 17,84,55,248 fully paid up equity shares of face value of Rs. 10 /- each)
Total diluted share/voting capital of the TC after the said acquisition	Rs. 2,89,95,31,620 /- (comprising 28,99,53,162 /- fully paid-up equity shares of face value Rs.10/- each) @.

@ assuming full conversion of 111,497,914 convertible warrants issued by the Company on April 19,2018

**For M B Finmart Private Limited**

**For M.B. FINMART PVT. LTD.**

**Mohit Burman**

**Director**

**DIN: 00021963**

Place: New Delhi

**Date: 23.04.2018**