

CTL/SAST/17-18/80

April 18, 2018

✓ <b>BSE Limited</b> Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001	<b>National Stock Exchange of India Limited</b> National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra(E), Mumbai – 400 051
<b>Company Name</b>	<b>Alok Industries Limited</b> 17/5/1, 521/1, Village Rakholi/ Saily, Silvassa, DN - 396230
<b>Pledgor 1</b>	<b>Alok Knit Exports Private Limited</b> Tower B, 2 <sup>nd</sup> and 3 <sup>rd</sup> Floors, Peninsula Business Park, G. K. Marg, Lower Parel, Mumbai – 400 013
<b>Pledgor 2</b>	<b>Mr. Ashok B. Jiwrajka</b> Flat No.402, 28th Floor, Plot No.254A, Dr. Annie Beasant Road, Worli, Mumbai-400 030
<b>Pledgor 3</b>	<b>Mr. Dilip B. Jiwrajka</b> 7, Villa Orb, 15th Floor, Darabshaw Lane, Opp. Palm Beach School, Off Nepeansea Road, Mumbai – 400 006
<b>Pledgor 4</b>	<b>Mr. Surendra B. Jiwrajka</b> Flat No. 901 / 902, Palm Beach Apartments, 67/ A Sir Pochkhanwala Road, Worli, Mumbai – 400 025.



Dear Sir/Madam,

**Sub: Disclosure pursuant to Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge/ encumbrance of shares of Alok Industries Limited**

Pursuant to the disclosure required to be made under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the Invocation shares of “**Alok Industries Limited**” in favour of “**Catalyst Trusteeship Limited**” (Formerly known as **GDA Trusteeship Limited**) in the capacity of Debenture Trustee for the benefit of Debenture Holders.

For and on behalf of

**Catalyst Trusteeship Ltd.**  
**(Formerly known as GDA Trusteeship Limited)**

  
**Authorised Signatory**



**Part A**

**Annexure**

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part- A – Details of Acquisition**

1. Name of the Target Company (TC)	<b>Alok Industries Limited</b>		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Catalyst Trusteeship Ltd (Formerly GDA Trusteeship Limited)		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights			
b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	25,20,22,868	18.30 %	-
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	25,20,22,868	18.30 %	-
<u>Details of acquisition:</u>			
a) Shares carrying voting rights acquired/ sold	25,08,20,675	18.21 %	-
b) VRs acquired/sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
e) Total (a+b+c+d)	25,08,20,675	18.21 %	-
<u>After the acquisition, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	25,08,20,675	18.21 %	-
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive			



shares carrying voting rights in the TC (specify holding in each category) after acquisition. d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
e) Total (a+b+c+d)	25,08,20,675	18.21 %	-
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance etc.)	Invocation		
7.Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	-		
8. Date of acquisition/ Release	As on 16-04-2018		
9.Equity share capital /total voting capital of the TC before the said acquisition/ sale	137,73,17,895		
10. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	137,73,17,895		
11. Total diluted share/voting capital of the TC after the said acquisition/sale.	-		

Signature of the acquirer:

**Catalyst Trusteeship Limited**  
(Formerly known as GDA Trusteeship Ltd)



**Authorized Signatory**

Place: Mumbai

Date: April 18, 2018

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

(#) As on 16-04-2018 quantity invoked was 25,08,20,675 of Alok Industries Limited.

