



# RUCHI SOYA INDUSTRIES LIMITED

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RSIL/2018

April 24, 2018

BSE Ltd.  
Floor No.25,  
Phiroze Jeejeebhoy Tower  
Dalal Street,  
**Mumbai – 400 001**

Dear Sir,

### Re: News Clarification

We have received your mail dated April 23, 2018, desiring certain clarification.

We may inform you that the company is currently under Corporate Insolvency Resolution Process (CIRP). As a part of the resolution process, it is incumbent upon the Resolution Professional to make a public announcement seeking an Expression of Interest (EOI) from various potential resolution applicants towards submission of a resolution plan for the Corporate Debtor (i.e. Ruchi Soya Industries Ltd ['RSIL']).

The said public announcement was made on February 5, 2018 and the potential resolution applicant submitted their EOIs on February 22, 2018. Pursuant to the eligibility criteria set for the resolution applicants, the position was discussed with the Committee of Creditors and those qualified have commenced their due diligence on March 8, 2018, bound by appropriate confidentiality undertakings executed at their end.

At this juncture, we hereby affirm that while the above is in line with the duties and powers conferred upon the Resolution Professional under the Insolvency & Bankruptcy Code, 2016, all relevant controls are put in place to ensure no material, non-public or price sensitive information is published in compliance with the SEBI (LODR) Regulations.

Since the bidding process is going on, we can not disclose any information related to that. Accordingly, we can't comment on the news referred in your mail dated April 23, 2018. Further, any material event shall be notified to the stock exchanges in accordance with SEBI (LODR) Regulations.

Thanking you,

Yours faithfully,  
For RUCHI SOYA INDUSTRIES LTD.,

COMPANY SECRETARY