



MARK
CORPORATE ADVISORS

April 24, 2018

MCAPL: MUM: 2018-19: 0011

To
The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001

000720

Dear Sir/Madam,

Sub : Submission of Detailed Public Statement ('DPS')

**Ref : Open Offer to the Public Shareholders of Darjeeling Ropeway Company Limited ("DRCL")/
"Target Company")**

In continuation to our earlier Letter No. MCAPL: MUM: 2018-19: 0004 dated April 17, 2018 (Tuesday), we hereby inform you that the Detailed Public Statement ('DPS') has been published today i.e. April 24, 2018 (Tuesday) as envisaged.

As required under SEBI (SAST) Regulations, 2011 and amendments thereof, the DPS has been published in Business Standard (English) (All Editions), Business Standard (Hindi) (All Editions) and Mumbai Lakshadeep (Marathi) (Mumbai Edition)

We are enclosing herewith a copy of the DPS for your kind perusal.

A copy of the same is being submitted to Securities and Exchange Board of India, Mumbai ("SEBI") and to the Target Company ("TC") at its Registered Office.

Kindly take the above information on your records.

Yours truly,

for Mark Corporate Advisors Private Limited



Manish Gaur
Asst. Vice President

Encl: As Above.

MARK CORPORATE ADVISORS PVT. LTD.

CIN No : U67190MH2008PTC181996

404/1, The Summit Business Bay, Sant Janabai Road, (Service Lane), Off. W. E. Highway, Vile Parle (E), Mumbai - 400 057
Tele : +91 22 2612 3207 Fax : +91 22 2612 3208 Web : www.markcorporateadvisors.com E-mail : info@markcorporateadvisors.com

DARJEELING ROPEWAY COMPANY LIMITED

(CIN: L45202MH1936PLC294011) Registered Office: Office No. GP 17, Ground Floor, HDL Hamamy Mall, 14/56, New Link Road, Goregaon (W), Mumbai-400 104 Contact No: +91 22029 87915; Email ID: darjeel@darjeelropeway.com; Website: www.darjeelropeway.com

Offer for acquisition of 7,34,299 Equity Shares of ₹10 each representing 25% of the Equity Share Capital of the Public Shareholders of Darjeeling Ropeway Company Limited ("DR" / "Target Company"). In terms of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations, 2011" / "Regulations") by Mr. Himanshu Ramkishan Shah (hereinafter referred to as "Acquirer")

This Detailed Public Statement ("DPS") is being issued by Mark Corporate Advisors Private Limited, the Manager to the Offer ("Manager"), for and on behalf of the Acquirer, in compliance with Regulations 13(4) and 16(2) of the Regulations pursuant to the Public Announcement ("PA") sent to SEBI Limited, Mumbai ("SEBI") and to the Target Company on April 17, 2018 and filed with Securities and Exchange Board of India ("SEBI") on April 18, 2018 in terms of Regulation 3(1) and 4 of the Regulations.

Information about the Acquirer: 1. Information about Mr. Himanshu Ramkishan Shah (hereinafter referred to as the "Acquirer"): 1.1. Himanshu Ramkishan Shah, 58/1, Ramkishan Popalal Shah, aged about 44 years, is residing at, Champa Nagar Society, P. T. College Road, Shivajinagar, Paldi, Ahmedabad-380 007, Contact No.: +91 98240 96289, E-Mail ID: info@ramkishan.com. He is an Undergraduate student from University of Gujarat, His Permanent Account Number (PAN) under Indian Income Tax Act is ACPS9 3333 A. He has around 25 years of experience in Logistics and Real Estate Business. 1.2. The Acquirer is not part of any group. 1.3. As on date, the Acquirer holds 7,34,299 Equity Shares representing 24.08% of the Equity Share Capital of the Target Company.

1.4. The Acquirer has not been prohibited by SEBI from dealing in securities, in terms of directions issued under section 11B of the SEBI Act or any other regulations made under the SEBI Act. 1.5. The Net Worth of Acquirer is ₹4,02.72 Lacs (Rupees Four Hundred and Forty Lacs and Twenty Seven Thousand only) as on December 31, 2017 as certified vide certificate dated April 18, 2018 issued by Mr. Kabir A. Mansuri (Membership No. 125565), Partner of Mr. KJM & Associates, Chartered Accountants (FIRN: 121324W having office at 47/6, Binanagar, Satellite Road, Ahmedabad - 380 015; Telefax: +91 79 2874 9978; E-Mail ID: info@kjm.com). 1.6. The nature of activities controlled/managed by the Acquirer is as under:

Part of the details of Shares/Voting Rights held by the Selling Shareholders:

Table with 7 columns: Sr. No., Name, PAN & Address, Part of Promoter Group (Yes/No), Pro Transaction, % Vis to Total Share Capital, % Vis to Total Share Capital, % Vis to Total Share Capital. Rows include Mr. Manu Devji, Mr. Rajesh Chindam, Mr. Sangita Chindam, Mr. Meekha Chindam, Mr. Rajesh Chindam, Mr. Rajeev Chindam, and Kemi Fibre Industries Private Limited.

7. The Acquirer has paid a sum of ₹3,72.20 Lacs (Rupees Three Lacs Seventy Two Thousand Two Hundred and Forty only) towards the proposed acquisition of the above Equity Shares. The said Equity Shares are being in the Seller's Demat Account. The same will be transferred to the Acquirer's Demat Account upon completion of the Offer by the Acquirer with simultaneous payment for the said Shares to the seller as per the terms of Share Purchase Agreement.

SEBI from dealing in securities, in terms of directions issued under Section 11B of the SEBI Act, 1992, as amended or under any other regulation made under the SEBI Act, 1992. 3. Information about the Target Company (hereinafter referred to as "DR"/ "Target Company"): 3.1. The Target Company, bearing CIN: L45202MH1936PLC294011 was incorporated on October 16, 1936 in the name of Darjeeling Ropeway Company Limited under the jurisdiction of Registrar of Companies, West Bengal pursuant to the provisions of the Indian Companies Act, 1913. 3.2. The Registered Office of the Target Company is situated at West Bengal in the State of Maharashtra and a fresh Certificate of Incorporation confirming the change of Registered Office was issued by Registrar of Companies, Mumbai on April 19, 2017. The current Registered Office is situated at GP 17, Ground Floor, HDL Hamamy Mall, 14/56, New Link Road, Goregaon (W), Mumbai-400 104. 3.3. The Authorized Share Capital of the Target Company is ₹25,00,00,000 comprising of 35,00,00,000 Equity Shares of ₹10 each. The Paid-Up Equity Share Capital of the Target Company is ₹30,50,00,000 comprising of 30,50,00,000 Equity Shares of ₹10 each fully paid up. 3.4. The main business of the Target Company inter-alia includes, construction, purchase, lease and work contracts, transport of goods and services, etc. 3.5. The Equity Shares of the Target Company is listed on BSE Limited, Mumbai ("BSE") having a scrip code as 539770. The Equity Shares of the Target Company are frequently traded within the meaning of explanation provided in Regulation 2(1) of the Regulations. The ISIN of the Target Company is INE030501014. 3.6. As on date, the Target Company is fully compliant with the listing requirements and there has not been any non-compliance of Equity Shares of the Target Company with the listing requirements. 3.7. The key financial information of the Target Company are based on the Audited Financial Statements for the Financial Year ended March 31, 2017, March 31, 2018 and March 31, 2015 and Certified Un-Audited Financials, for the nine months period ended December 31, 2017 are as follows:

Financial summary table for 9 months period ended December 31, 2017. Columns: Particulars, December 31, 2017 (Un-Audited), FY 2017 (Audited), FY 2018 (Audited), FY 2015 (Audited). Rows include Total Revenue, Net Income, Profit/Loss for the year, EPS (in ₹ per share), and Net Worth/Shareholders' Fund.

The Board of Directors of the Target Company consists of Mr. Rommel Rodrigues, Managing Director (DIN: 0208), Mr. Anjan Bhajpai, Independent Director (DIN: 07828101) and Mr. Abhay Sudarshan Giri, Non-Executive Non-Independent Director (DIN: 07851655). 9. The Compliance Officer of the Target Company is Mr. Rommel Rodrigues. 9.2. Details of the Offer: 1) The Acquirer intends to acquire 7,34,299 Equity Shares of ₹10 each, representing 25% of the Equity Share Capital of the Target Company at a price of ₹14.00 (Rupees Fourteen only) per Equity Share ("Offer Price") aggregating to ₹11,11,02,000 (Rupees One Crore Eleven Lacs and Two Thousand only), payable in cash, subject to the terms and conditions set out in the Public Announcement ("Public Announcement") and the Letter of Offer ("LO") which will be sent to the Public Shareholders of the Target Company.

2) All the owners of the equity shares of the Target Company registered or unregistered except the Acquirer and the Selling Shareholders are eligible to participate in the Offer in terms of Regulation 7(3) of the Regulations. 3) As on date, to the best of knowledge and belief of the Acquirer, there are no other statutory approvals required to acquire the equity shares tendered pursuant to this Offer, if any other statutory approvals are required or become applicable at a later date, before the completion of the Offer, the Offer will be subject to the receipt of such other statutory approvals. The Acquirer will not proceed with the Offer in the event such statutory approvals are not received in terms of Regulation 7(3) of the Regulations. 4) This Offer is not conditional upon any minimum level of acceptance by the Equity Shareholders of the Target Company in terms of Regulation 19(1) of the Regulations. 5) This is not a competing offer in terms of Regulation 20 of the Regulations. 6) The Equity Shares of the Target Company which will be acquired by the Acquirer are fully paid up, free from all encumbrances and free from all tax liabilities, including all rights to dividend, bonus and rights offer declared thereon. 7) As on date, there are no instruments pending for conversion into Equity Shares. 8) The Manager to the Offer, i.e. Mark Corporate Advisors Private Limited does not hold any Equity Shares in the Target Company as on the date of appointment to act as Manager to the Offer. They declare and undertake that they shall not deal in the Equity Shares of the Target Company during the period commencing from the date of their appointment as Manager to the Offer till the expiry of 15 days from the date on which the payment of consideration to the shareholders who have accepted the Offer Offer is made, or the date on which the Offer Offer is withdrawn as the case may be.

E. The Acquirer does not have any plans to allocate any of the Target Company's resources whether by way of sale, lease, abandonment or otherwise for a period of two (2) years after its asset, if any, within two (2) years from the completion of the Offer will be decided by its Board of Directors, subject to the applicable provisions of the law and subject to the approval of the Target Company through Special Resolution passed by way of postal ballot in terms of Regulation 25(2) of the Regulations. F. As per Regulation 38 of SEBI (LODR) Regulations read with Rule 19A of the Securities Contract (Regulations) Rules, 1957, as amended (SCRR), the Target Company is required to maintain at least 25% Public Shareholding. In order to ensure compliance with the said requirement, the Target Company will fall below the minimum public shareholding requirement as per SCRR as amended and the SEBI (LODR) Regulations, 2015.

II. BACKGROUND TO THE OFFER: 1) The Acquirer has entered into a Share Purchase Agreement ("SPA") on April 17, 2018 (referred to as the "Share Purchase Agreement") with the Selling Shareholders ("Sellers") to acquire the entire Shareholding held by them in 37,224 Equity Shares of ₹10 each representing 1.22% of the Equity Share Capital of the Target Company. 2) Pursuant to SPA, the Acquirer is making an Offer in terms of Regulation 3(1) and 4 of the Regulations to acquire upto 7,34,299 Equity Shares of ₹10 each, representing 25% of the Equity Share Capital of the Target Company at a price of ₹14.00 (Rupees Fourteen only) per Equity Share ("Offer Price"), payable in cash, subject to the terms and conditions set out in the Public Announcement and this Detailed Public Statement and the Letter of Offer which will be sent to the Public Shareholders of the Target Company. 3) The Offer Price is payable in cash, in accordance with Regulation 10(1) of SEBI (SAST) Regulations, 2011. 4) At present, the Acquirer does not have any plans to make major changes to the existing line of business of the Target Company except in the ordinary course of business. The Acquirer may expand the existing business of the Target Company and may diversify into new businesses with the prior approval of the Shareholders. The Acquirer may reorganize the present capital structure of the Company and also further strengthen the Board. 5) The Object of the acquisition is substantial acquisition of Shares/Voting Rights accompanied by control of the Management of the Target Company.

Table: Particulars, Shareholding as on PA date, Shares acquired through SPA, Shares acquired through DPS, Shares to be acquired in the Offer (assuming full acceptance), Post Offer Shareholding as on date. Includes rows for Acquirer and TOTAL.

III. OFFER PRICE: 1) The Equity Shares of the Target Company are presently listed on BSE Ltd. Mumbai ("BSE") having a scrip code as 539770. 2) The annualized trading turnover of the Equity Shares of the Target Company during Twelve (12) calendar months preceding the month of PA i.e. April 2017 to March 2018 on the Stock Exchange on which the Equity Shares of the Target Company are listed is given below:

Table: Name of the Stock Exchange, Total Number of Shares traded during preceding 12 calendar months prior to the month of PA, Total No. of Equity Shares listed, Annualized trading turnover in terms of % of total number of listed shares. Rows include BSE Ltd.

3) Based on the above, the Equity Shares of the Target Company are frequently traded during twelve (12) calendar months preceding the calendar month in which PA is made within the meaning of explanation provided in Regulation 2(1) of the Regulations. 4) The Offer Price of ₹14.00 (Rupees Fourteen only) is justified in terms of Regulation 8(2) of the Regulations on the basis of the following:

Table: Sr. No., Particulars, Amount (in ₹). Rows include Negotiated Price as per SPA, Volume-weighted average price paid or payable for acquisition by the Acquirer, Highest price paid or payable for any acquisition by the Acquirer, Volume-weighted average market price of equity shares of the Target Company, Other Financial Parameters as at December 31, 2017 (Un-Audited/Certified).

Note: The Trading data with respect of BSE has been taken from BSE's website www.bseindia.com. In view of the parameters considered and presented in the table above and in the opinion of the Acquirer and Manager to the Offer, the Offer Price of ₹14.00 (Rupees Fourteen only) per Equity Share is justified in terms of Regulation 8(2) of the Regulations. There have been no corporate actions in the Target Company warranting adjustment of relevant price parameters. As on date, there is no revision in the Offer Price or Offer Size. In case of any revision in the Offer Price or Offer Size, the Acquirer shall comply with Regulation 8(4) of the Regulations and all the provisions of the Regulations which are required to be fulfilled in the Offer Price or Offer Size. If the Acquirer agrees or agrees to acquire any Equity Shares or Voting Rights in the Target Company during the offer period, whether by subscription or purchase, at a price higher than the Offer Price, the Offer Price shall stand revised to the highest price paid or payable for any such acquisition in terms of Regulation 8(4) of the Regulations. Provided that no such acquisition shall be made after the third working day prior to the commencement of the tendering period and until the expiry of the tendering period. Further, in accordance with regulations 18(4) and 18(5) of the Regulations, in case of an upward revision in the Offer Price or the Offer Size, any account of competing offers in terms of Regulation 8(5) of the Regulations shall be considered in the same newspapers in which this DPS has been published; and (b) simultaneously notify to SEBI, BSE and all the registered members of the Target Company. This revision would be done in compliance with other formalities prescribed under the Regulations. If the Acquirer acquires Equity Shares of the Target Company during the period of twenty six weeks after the tendering period at a price higher than the Offer Price, the Acquirer shall pay the difference between the highest acquisition price and the Offer Price, to all shareholders who shares have been accepted in the Offer within sixty days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another Open Offer under Regulations, or pursuant to SEBI (Delisting of Equity Shares) Regulations, 2009, or open market purchases made in the ordinary course of the stock exchanges, not being negotiated acquisition of shares of the Target Company in any form. If there is any revision in the offer price on account of under purchase/completing offers, it will be done only up to the period prior to the 3(3) working days before the date of commencement of the tendering period and would be notified to the Shareholders.

V. FINANCIAL ARRANGEMENTS: 1) The total funds required for the implementation of the Offer (assuming full acceptance), i.e. for the acquisition of 7,34,299 Equity Shares of ₹10 each at a price of ₹14.00 (Rupees Fourteen only) per Equity Share is ₹11,11,02,000 (Rupees One Crore Eleven Lacs and Two Thousand only) ("Maximum Consideration"). 2) In accordance with Regulation 17(4) of Regulations, the Acquirer has opened a Cash Escrow Account under the name and style of "DRCL-OPEN OFFER-ESCROW ACCOUNT" (Escrow Account) with Indus Bank (Escrow Bank) having Branch Account Number 22040152687 and deposited an amount of ₹3,50,00,000 (Rupees Thirty Five Lacs only), in cash, being more than 25% of the Maximum Consideration. The Acquirer has authorized the Manager to the Offer to operate and maintain the value of the Escrow Account in terms of the Regulations. The cash deposit in the Escrow Account has been made on the Certificate dated April 19, 2018 issued by the Escrow Bank. 3) The Acquirer has adequate financial resources and has made financial arrangements for implementation of the Offer, in terms of Regulation 25(1) of the Regulations. The Offer Opened obligation shall be met by the Acquirer through its own resources and no borrowings from any bank or financial institution are envisaged. Mr. Kabir Mansuri (Membership No. 125565) Proprietor of Mr. KJM & Associates, Chartered Accountants (FIRN: 121324W) having office 47/6, Binanagar, Satellite Road, Ahmedabad - 380 015; Tel. No.: +91 79 2874 9978; E-mail ID: info@kjm.com, vide certificate dated April 17, 2018 has certified that sufficient resources are available with the Acquirer for fulfilling the obligations under the Offer in full. 4) Based on the above, the Manager to the Offer is satisfied that the financial arrangements have been put in place by the Acquirer to implement the Offer in full in accordance with the Regulations. 5) In case of upward revision in the Offer Price and/or Offer Size, the Acquirer shall deposit additional amount into an Escrow Account to ensure compliance with Regulation 16(5) of the Regulations, prior to effecting such revision.

VI. STATUTORY AND OTHER APPROVALS REQUIRED FOR THE OFFER: As of the date, to the best of knowledge, there are no Statutory Approvals required by the Acquirer to complete this Offer. In case, if any Statutory Approvals are required or become applicable at a later date before the closure of the tendering period, the Offer shall be subject to the receipt of such Statutory Approvals. The Acquirer shall make the necessary applications for such Statutory Approvals. In the event of non-receipt of any of such Statutory Approvals which may become applicable for the purchase of the Equity Shares under this Offer, the Acquirer shall have the right to withdraw the Offer in accordance with the provisions of Regulation 23(1) of the Regulations. In the event of withdrawal of the Offer, for reasons stated the reasonable control of the Acquirer, a Public Announcement shall be made within two (2) working days of such withdrawal, in the same newspapers in which this DPS has been published and copy of such Public Announcement will also be sent to SEBI, Stock Exchanges and to the Target Company as its Registered Office. In case of receipt of any Statutory Approvals, pursuant to Regulations 18(1) of the Regulations, SEBI may, as satisfied, delay in receipt of requisite Statutory Approvals) was not attributable to any neglect, default, failure or neglect on the part of the Acquirer. Such statutory approvals, may grant an extension of time for the purpose of the completion of this Offer, subject to Acquirer agreeing to pay interest for the delayed period, provided where the Statutory Approvals extend to some but not all of the Equity Shares, the Acquirer has the option to make payment to such Shareholders in respect of whom no Statutory Approvals are required to complete this Offer. Further, in case the delay occurs on account of willful default by the Acquirer in obtaining any Statutory Approvals in time, the amount lying in the Escrow Account will be liable to be forfeited and dealt with pursuant to Regulation 11(10)(a) of the Regulations. 3) The acquisition of the Equity Shares tendered by Non-Resident Indian ("NRI") and Overseas Citizen of India ("OCI") are subject to approval/consent, if applicable, from Reserve Bank of India ("RBI") and OCI holders of the Equity Shares in the Target Company, if any, must obtain all requisite Approvals required to tender the Equity Shares held by them pursuant to this Offer (including from RBI and OCI holders) in compliance with the applicable laws and regulations. In case of such approvals, may grant an extension of time for the purpose of the completion of this Offer, subject to Acquirer agreeing to pay interest for the delayed period, provided where the Statutory Approvals extend to some but not all of the Equity Shares, the Acquirer has the option to make payment to such Shareholders in respect of whom no Statutory Approvals are required to complete this Offer. Further, in case the delay occurs on account of willful default by the Acquirer in obtaining any Statutory Approvals in time, the amount lying in the Escrow Account will be liable to be forfeited and dealt with pursuant to Regulation 11(10)(a) of the Regulations.

VII. TENTATIVE SCHEDULE OF ACTIVITIES PERTAINING TO THE OFFER:

Table: Date of the PA, Nature of Activity, Day & Date. Rows include Date of PA, Date of publishing the Detailed Public Statement, Last date for filing of Draft Letter of Offer with SEBI, Last date of a competing offer, Latest date by which SEBI's observations will be received, Identified Date, Last date by which the Letter of Offer will be dispatched to the Shareholders, Last date for reviving the Offer, Last date by which the recommendation of the committee of Independent Directors of the Target Company will be given and published, Date of Pre-offer Advertisement for Opening the Offer, Date of Commencement of the Tendering Period, Date of Closing of the Tendering Period, Last date for communicating Rejection/Acceptance and payment of consideration for accepted equity shares or equity shares certificate for unaccepted shares to demat account.

"Identified Date is only for the purpose of determining the names of the shareholders (except the Acquirer and the Selling Shareholders) as on such date to whom the Letter of Offer will be sent. It is clarified that all the public shareholders (registered or unregistered) of the Target Company are eligible to participate in this Offer any time during the tendering period of the Offer."

VIII. PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON RECEIPT OF LETTER OF OFFER: 1) All the Public Shareholders (except the Acquirer and the Selling Shareholders) holding the Equity Shares in this Offer, any time before the closure of the tendering period, are entitled to participate in this Offer, any time before the closure of the tendering period. 2) Persons who acquired Equity Shares of the Target Company but (a) who have not received the Letter of Offer ("LO"), (b) who have acquired the Equity Shares but whose names do not appear in the register of members of the Target Company as on the Identified Date or unregistered owners may participate in this Offer. 3) The Offer will be implemented by the Company through Stock Exchange Mechanism made available by the Stock Exchanges in the form of a separate window ("Acquisition Window") as provided under Circular Nos. CIR/CFI/DP/IC/CL/17/2015 dated April 13, 2015 and C/D/CD/22/13/2015/2015 dated December 09, 2015 issued by SEBI. 4) BSE Limited, Mumbai ("BSE") shall be the Stock Exchange for the purpose of tendering the Equity Shares in the Offer. 5) The Acquirer has appointed Sparkle Securities Solutions Private Limited ("Buying Broker") for the Offer through whom the purchases and settlement of the Shares tendered in the Offer shall be done. The Contact Details of the Buying Broker are mentioned below: Sparkle Securities Solutions Private Limited - E-501, Renu Bazaar, Off Vikasa Desai Road, Andheri (W), Mumbai-400 053. Tel No.: +91 22 6759 2033. Contact Person: Ms. Rupal Anjala. 6) The Letter of Offer would be available on the website of SEBI i.e. www.sebi.gov.in.

IX. AVAILABLE IN THE LETTER OF OFFER. X. OTHER INFORMATION: 1) For the purpose of disclosures in this DPS relating to the Target Company, the Acquirer has relied on the information provided by the Target Company and has not independently verified the accuracy of the information contained in the Public Announcement and also for the obligations of the Acquirer laid down in the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments made thereon. 2) Pursuant to Regulation 12 of the Regulations, the Acquirer has appointed Mark Corporate Advisors Private Limited as the Manager to the Offer. 3) The Acquirer has appointed Punjab Shareholding Pvt. Ltd. as Registrar to the Offer having office at 9, Shiv Shakti Industrial Estate, J. K. Boricha Marg, Near Laxtha Express, New Park East, Mumbai - 400 011, Tel. No.: +91 22 2601 8262/2518, E-Mail ID: punjab@pna.com. Contact Person: Mr. Anand Kumar, SEBI Reg. No. NR090001112. 4) In this DPS, any discrepancy in any table between the total and sums of the amount listed is due to rounding off and/or regrouping. 5) This DPS and the PA will also be available on the website of SEBI i.e. www.sebi.gov.in. Issued by the Manager to the Offer:

MARK CORPORATE ADVISORS PRIVATE LIMITED CIN: U67190MH2008PL181976 4042, The Sumal Business Bldg, Sant Jaganath Road (Service Lane), Off W. E. Highway, Vile Parle (East), Mumbai - 400 057 Contact Person: Mr. Manish Caur Phone No.: +91 22 7212 1301(Ext) E-Mail ID: info@markcorporateadvisors.com SEBI Regn No: INA000012128

For and on behalf of the Acquirer: Himanshu Ramkishan Shah (Acquirer) Place : Mumbai Date : April 24, 2018

