

GIRDHARILAL V LAKHI

2A IL PALAZZO 2ND FLOOR, LITTLE GIBBS ROAD, MALABAR HILL, MUMBAI 400006.

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalai Street,
Mumbai — 400 001
Fax: 022-22723121/2027/ 2041/ 2061/
2037/2039/3719

National Stock Exchange of India
Limited
Exchange Plaza
Bandra Kurla Complex
Bandra(E), Mumbai -400 051
Fax: 022 - 2659 8237/38, 2659 8347/48

The Company Secretary
Religare Enterprises Limited
2nd Floor, Rajlok Building,
24, Nehru Place,
New Delhi – 110019.
Fax:011-39126505/46272447


Dear Sir,

This is with reference to the preferential allotment of the warrants convertible into equal no's of equity shares to me and Mr Chirag Dilipkumar Lakhi. The allotment of warrants was made on 19-04-2018.

As instructed by company,,herewith we are submitting Form 29(1) also for disclosure.

We request you to please take the note of the same and kindly do the needful.

Regards & Thanks


Girdharilal V. Lakhi

Encl: Disclosure pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Take overs) Regulations, 2011.

ANNEXURE-1

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011

Part-A-Details Of the Acquisition

Name of the Target Company(TC)	RELIGARE ENTERPRISES LTD		
Name(S)of the acquirer and Person Acting in Concert(PAC) with the acquirer	Acquirer: GIRDHARILAL V LAKHI, CHIRAG DILIPKUMAR LAKHI PAC : DILIPKUMAR LAKHI MANISH LAKHI KRSNA SURAJ KALRA		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(S) of the Stock Exchange (S) Where the shares of TC are Listed	NSE/BSE		
Details of the acquisition as follows	Number	% w.r.t. total Share/voting Capital wherever Applicable(*)	% w.r.t. total diluted Share/voting Capital of the TC(**)
Before the acquisition under Consideration, holding of Acquirer along with PACs of:			
a) Shares carrying voting rights	7651973	4.2879 %	2.6390 %
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking /others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	7651973	4.2879 %	2.6390 %
Details of acquisition			
a) Share carrying voting right acquired	NIL	NIL	NIL
b) VRs acquired otherwise than by shares	NIL	NIL	NIL
c) Warrants/Convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired GIRDHARILAL V.LAKHI	3824084	2.1429 %	2.1429 %
CHIRAG DILIPKUMAR LAKHI	3824084	2.1429 %	2.1429 %
d) Shares encumbered(pledge/lien/non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	7648168	4.2858 %	4.2858 %

After the acquisition, holding of holding of Acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity Shares c) Warrants/Convertible Securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) e) Total (a+b+c+d)	7651973 NIL 7648468 NIL 15300141	4.2879 % NIL 4.2858 % NIL 8.5737 %	2.6390 % NIL 2.6377 % NIL 5.2767 %
Mode of-acquisition (e.g. open market/public issue/rights issue/preferential allotment/ inter-se transfer/encumbrance etc).	PREFERENTIAL ALLOTMENT		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Warrants issued at Rs.52.30 per Warrant are convertible into equal number of Equity shares of face value of Rs.10/- each within a period of 18 months from the date of allotment of warrants subject to payment of balance 75% of total consideration.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	19-04-2018		
Equity share capital/ total voting capital of the TC before the said acquisition	1784552480 (Comprising 178455248 fully paid up equity shares of face value of Rs.10/-each)		
Equity share capital/ total voting capital of the TC after the said acquisition	1784552480 (Comprising 178455248 fully paid up equity shares of face value of Rs.10/-each)		
Total diluted share / voting capital of the TC after the said acquisition	2899531620/- (Comprising 289953162/- fully paid up equity shares of face value of Rs.10/-each) @		

@Assuming full conversion of 111497914 convertible warrants issued by the company on April 19, 2018