

# WIDESCREEN HOLDINGS PRIVATE LIMITED

19<sup>th</sup> April, 2018

**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001.

Dear Sir,


**Ref: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Pursuant to Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (hereinafter referred to as 'SEBI (SAST), 2011') we wish to inform you that we, Widescreen Holdings Private Limited have sold 1,15,12,782 equity shares of RMG Alloy Steel Limited on the 17<sup>th</sup> day of April, 2018 and 12,79,198 equity shares of RMG Alloy Steel Limited on 18<sup>th</sup> day of April, 2018, a company listed on your stock exchange, by way of Offer for Sale by a constituent of Promoters / Promoter Group through the Stock Exchange Mechanism. In this connection, please find enclosed the disclosure as per regulation 29(2) of the SEBI (SAST), 2011

Request you to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,  
**For Widescreen Holdings Private Limited**

  
**Mukund Galgali**  
**Authorised Signatory**



**Encl:** As above.

**CC:**  
**RMG Alloy Steel Limited**  
Plot No - 01, G.I.D.C. Industrial Estate,  
Valia Road, Jhagadia, Bharuch,  
Gujarat - 393110

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|   |                                     |  |  |
|---|-------------------------------------|--|--|
| Name of the Target Company (TC)   | RMG Alloy Steel Limited             |  |  |
| Name(s) of the seller and Persons Acting in Concert (PAC) with the seller   | Widescreen Holdings Private Limited |  |  |
| Whether the seller belongs to Promoter/Promoter group   | Yes                                 |  |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed  | BSE Limited                         |  |  |
| Details of the acquisition / disposal as follows  | Number                              | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the sale under consideration, holding of :</b>  |                                     |  |  |
| a) Shares carrying voting rights  | 2,41,43,333                         | 22.27  | 22.27  |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)   | NA                                  | NA   | NA   |
| c) Voting rights (VR) otherwise than by shares  | NA                                  | NA   | NA   |
| d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)              | Nil                                 | Nil  | Nil  |
| e) Total (a+b+c+d)  | 2,41,43,333                         | 22.27  | 22.27  |
| <b>Details of acquisition/sale</b>  |                                     |  |  |
| a) Shares carrying voting rights acquired/sold  | 1,27,91,980                         | 11.80  | 11.80  |
| b) VRs acquired /sold otherwise than by shares  | NA                                  | NA   | NA   |
| c) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | NA                                  | NA   | NA   |
| d) Shares encumbered / invoked/released by the acquirer   | NA                                  | NA   | NA   |
| e) Total (a+b+c+/-d)  | 1,27,91,980                         | 11.80  | 11.80  |



|   |   |       |       |
|---|---|-------|-------|
| <b>After the acquisition/sale, holding of:</b>  |   |       |       |
| a) Shares carrying voting rights  | 1,13,51,353   | 10.47 | 10.47 |
| b) Shares encumbered with the acquirer  | NA  | NA    | NA    |
| c) VRs otherwise than by shares   | NA  | NA    | NA    |
| d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil   | Nil   | Nil   |
| e) Total (a+b+c+d)  | 1,13,51,353   | 10.47 | 10.47 |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).  | Offer for Sale through the Stock Exchange Mechanism   |       |       |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  | 1. 1,15,12,782 equity shares on 17 <sup>th</sup> day of April, 2018, and<br>2. 12,79,198 equity shares on 18 <sup>th</sup> day of April, 2018 |       |       |
| Equity share capital / total voting capital of the TC before the said acquisition-/ sale  | 10,84,35,840 number of Equity shares of Rs. 6/- each  |       |       |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale  | 10,84,35,840 number of Equity shares of Rs. 6/- each  |       |       |
| Total diluted share/voting capital of the TC after the said sale  | 10,84,35,840 number of Equity shares of Rs. 6/- each  |       |       |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2016.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For Widescreen Holdings Private Limited**

*Mukund Galgali*  
**Mukund Galgali**  
**Authorised Signatory**



**Place: Mumbai**  
**Date: 19<sup>th</sup> April, 2018**