

April 27, 2018

## **BSE Limited**

Department of Corporate Services 1<sup>st</sup> Floor, New Trading Ring, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai - 400 001

Dear Sirs,

Re: Disclosure u/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Security Code: 501150

Pursuant to Regulation 29(2) read with Regulation 29(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the said Regulations), we make the necessary disclosure in the form specified under the said Regulations.

Kindly take the same on your record and acknowledge receipt.

Thank you.

Yours faithfully, for JM Financial Products Limited

Reena Sharda Company Secretary

Encl: a/a



## <u>Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	JM Financial Servi		
	JM Financial Products Limited JM Financial Services Limited JM Financial Capital Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the <del>acquisition</del> / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of:  a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)  JM Financial Products Limited I  JM Financial Services Limited I  JM Financial Capital Limited I  c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	2,09,29,172 2,06,736 2,51,003	5.03% 0.05% 0.06%	5.03% 0.05% 0.06%
e) Total (a+b+c+d)	2,13,86,911	5.14%	5.14%
Details of aequisition/(sale)  a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the	-	-	-
acquirer III  JM Financial Products Limited  JM Financial Services Limited  JM Financial Capital Limited  e) Total (a+b+c+/-d)	(2,02,25,305) (1,91,231) (85,550) (2,05,02,086)	(4.86%) (0.05%) (0.02%) (4.93%)	(4.86%) (0.05%) (0.02%) (4.93%)

## **JM Financial Products Limited**

Corporate Identity Number: U74140MH1984PLC033397

**Regd. Office:** 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025. T: +91 22 6630 3030 F: +91 22 6630 3223 www.jmfl.com



After the aequisition/sale, holding of:			
a) Shares carrying voting rights	-	-	-
b) Shares encumbered with the acquirer  JM Financial Products Limited <sup>IV</sup>	7.02.967	0.17%	0.17%
JM Financial Products Limited <sup>V</sup>	7,03,867	0.17%	0.17%
	15,505 1,65,453	0.04%	0.00%
JM Financial Capital Limited <sup>IV</sup> c) <del>VRs otherwise than by shares</del>	1,05,455	0.04 76	0.04 76
d) Warrants/convertible securities/any other	-	-	-
instrument that entitles the acquirer to receive	-	-	_
shares carrying voting rights in the TC (specify			
holding in each category) after acquisition			
Holding in each eategory) after acquisition			
e) Total (a+b+c+d)	8,84,825	0.21%	0.21%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market (Release of encumbrance)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Release of encumbrance on shares aggregating more than 2% on April 25, 2018		
Equity share capital / total voting capital of the TC before the said acquisition/sale	41,60,32,740 equity shares		
Equity share capital/total voting capital of the TC after the said acquisition/sale	41,60,32,740 equity shares		
Total diluted share/voting capital of the TC after the said acquisition/sale	41,60,32,740 equity shares		

- (\*) Total share capital/voting capital is taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- I These shares were held as collateral to secure the loan sanctioned/given to the borrower(s) as on December 13, 2017.
- II These shares were held as margin from the client(s) as on December 13, 2017.
- III This disclosure is made since the release of encumbrance (gross) on shares exceeded the threshold limit for disclosure on April 25, 2018.
- IV These shares are held as collateral to secure the loan sanctioned/given to the borrower(s) as on April 25, 2018.
- V These shares were held as margin from the client(s) as on April 25, 2018.

for JM Financial Products Limited

Reena Sharda Company Secretary

Place: Mumbai Date: April 27, 2018

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