

CAPE FLOUR MILLS PRIVATE LIMITED

No. 91/2, Chunkankadai
Nagercoil -629003
Kanyakumari
CIN: 51101TN1992PTC045579

2nd April 2018

To
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
MUMBAI-400 001

Dear Sir,

Sub : Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We are enclosing herewith the information required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition of 1,04,166 equity shares of Rs.10/- each of M/s.KLRF Limited by way of Preferential Allotment.

Kindly acknowledge the receipt of the same.

Thanking you,
Yours faithfully,
FOR CAPE FLOUR MILLS PRIVATE LIMITED


DIRECTOR
SURESH JAGANNATHAN
DIN: 00011326

ANNEXURE – 2

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	KLRF LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s.Cape Flour Mills Private Limited		
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of			
a) Shares carrying voting rights	9,97,935	19.88%	19.88%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	9,97,935	19.88%	19.88%
Details of acquisition/ sale			
a) Shares carrying voting rights acquired/ sold	1,04,166	1.87%	1.87%
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered / invoked/released by the acquirer	--	--	--
e) Total (a+b+c+/-d)	1,04,166	1.87%	1.87%

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	11,02,101	19.89%	19.89%
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)	11,02,101	19.89%	19.89%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment		
Date of acquisition-/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31.03.2018		
Equity share capital / total voting capital of the TC before the said acquisition / sale	50,20,644 Equity Shares of Rs.10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	55,41,476 Equity Shares of Rs.10/- each.		
Total diluted share/voting capital of the TC after the said acquisition	55,41,476 Equity Shares of Rs.10/- each.		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer / seller / Authorised Signatory

Place: Coimbatore

Date: 02.04.2018