

Parul Atul Choksey

4th Floor Geetanjali, 9N Gamadia Road, Off Peddar Road, Mumbai - 400026

Date: 28th March 2018

To,

BSE Limited Scrip Code: 523694 Department of Listing, P. J. Towers, Dalal Street, Mumbai - 400 001	National Stock Exchange of India Limited Symbol: APCOTEXIND Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051
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Dear Sir/Madam,

Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Notice is hereby given under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 that Mrs. Parul Atul Choksey, promoter of Apcotex Industries Limited ('Apcotex'), has gifted 10,80,739 shares of Apcotex to Mrs. Devanshi Anant Veer Jalan (Promoter of Apcotex).

The details are furnished herewith in the prescribed format. You are requested to take the same on record.

Thanking you
Yours Truly

Parul Choksey

Parul Atul Choksey
Encl: as above

CC:-
Apcotex Industries Limited
Plot No 3/1, MIDC Industrial Area,
Taloja 410208, Maharashtra

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Apcotex Industries Limited
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>Abhiraj Atul Choksey Devanshi Anant Veer Jalan</p> <p>Person Acting in Concert (Also Refer Note 1)</p> <ol style="list-style-type: none"> 1. Apco Entreprises Limited (Promoter) 2. Abhiraj Choksey HUF (Promoter) 3. Atul Champaklal Choksey (Promoter) 4. Parul Atul Choksey (Promoter) 5. Rita Ashok Parekh (PAC) 6. Amit Champaklal Choksey (PAC) 7. Namrata Amit Choksey (PAC) 8. Ankita Amit Choksey (PAC) 9. Priti Amit Choksey (PAC) 10. Amit Champaklal Choksey HUF (PAC) 11. Biyash Abhiraj Choksey (PAC) 12. Girish Champaklal Choksey (PAC) 13. Ankur Girish Choksey (PAC) 14. Prashant Girish Choksey (PAC) 15. Sunita Girish Choksey (PAC) 16. Devaki Ashok Parekh (PAC) 17. Janaki Ashok Parekh (PAC) 18. Abhiraj Trading And Investment Pvt Ltd (PAC) 19. Bhuvantray Investments And Trading Company Private Limited (PAC) 20. Aquamarine Trading & Investments Private Limited (PAC) 21. Gauriputra Investments And Trading Company Private Limited (PAC) 22. Hmp Minerals Private Limited (PAC) 23. Forest Hills Trading And Investment P Ltd (PAC) 24. Haridwar Trading And Investments Pvt Ltd (PAC) 25. Choksey Chemicals Private Ltd (PAC) 26. Colortek India Limited (PAC)
Whether the acquirer belongs to Promoter/Promoter group	Yes
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited

Details of the acquisition / disposal as follows***	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<p>Before the acquisition under consideration, holding of :</p> <ul style="list-style-type: none"> a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) e) Total (a+b+c+d) 	As per Annexure I		
<p>Details of acquisition/sale</p> <ul style="list-style-type: none"> a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+d) 	As per Annexure II		

After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	As per Annexure III
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer by way of gift amongst immediate relatives
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	27 th March, 2018
Equity share capital / total voting capital of the TC before the said acquisition / sale	INR 10,40,80,175 (including 3,90,255 towards 78,051 shares forfeited at INR 5/- each)
Equity share capital/ total voting capital of the TC after the said acquisition / sale	INR 10,40,80,175 (including 3,90,255 towards 78,051 shares forfeited at INR 5/- each)
Total diluted share/voting capital of the TC after the said acquisition	INR 10,40,80,175 (including 3,90,255 towards 78,051 shares forfeited at INR 5/- each)

(* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note:

- Pursuant to the Scheme of Amalgamation between Saldhar Investments and Trading Company Private Limited ('Saldhar') and Apcotex Industries Limited ('Apcotex') as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench ('NCLT') vide its order dated 1st February, 2018 (which became effective on 13th February, 2018), Saldhar (forming part of the promoter group of Apcotex) has ceased to exist.

<i>Atul Choksey</i>	<i>Parul Choksey</i>
Atul Champaklal Choksey Geetanjali, 9 N Gamadia Road, Off Peddar Road, Mumbai – 400 026	Parul Atul Choksey Geetanjali, 9 N Gamadia Road, Off Peddar Road, Mumbai – 400 026
Place: Mumbai Date: 28 th March 2018	Place: Mumbai Date: 28 th March 2018

Annexure to disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover Regulations, 2011

Annexure I

Details of shareholding of promoters/promoter group and person acting in concert before acquisition

Sr. No	Name of the Shareholders	Number of Shares	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of TC (**)
1	Devanshi Anant Veer Jalan (Note 1)	4,40,673	2.12	2.12
2	Abhiraj Atul Choksey (Note 1)	18,11,838	8.74	8.74
3	Rita Ashok Parekh	1,06,380	0.51	0.51
4	Parul Atul Choksey (Note 1)	39,92,500	19.25	19.25
5	Atul Champaklal Choksey (Note 1)	47,53,628	22.92	22.92
6	Amit Champaklal Choksey	68,910	0.33	0.33
7	Namrata Amit Choksey	57,076	0.28	0.28
8	Ankita Amit Choksey	54,088	0.26	0.26
9	Priti Amit Choksey	47,134	0.23	0.23
10	Amit Champaklal Choksey HUF	41,140	0.2	0.2
11	Biyash Abhiraj Choksey	36,000	0.17	0.17
12	Girish Champaklal Choksey	17,800	0.09	0.09
13	Abhiraj Atul Choksey HUF (Note 1)	15,287	0.07	0.07
14	Ankur Girish Choksey	13,600	0.07	0.07
15	Prashant Girish Choksey	13,200	0.06	0.06
16	Sunita Girish Choksey	9,200	0.04	0.04
17	Devaki Ashok Parekh	6,400	0.03	0.03
18	Janaki Ashok Parekh	4,800	0.02	0.02
19	Abhiraj Trading And Investment Pvt Ltd	1,16,468	0.56	0.56
20	Apco Enterprises Limited	1,12,352	0.54	0.54
21	Bhuvantray Investments And Trading Company Private Limited	99,784	0.48	0.48
22	Aquamarine Trading & Investments Private Limited	98,800	0.48	0.48
23	Gauriputra Investments And Trading Company Private Limited	52,400	0.25	0.25
24	Hmp Minerals Private Limited	19,324	0.09	0.09
25	Forest Hills Trading And Investment P Ltd	8,600	0.04	0.04
26	Haridwar Trading And Investments Pvt Ltd	8,600	0.04	0.04
27	Colortek India Limited	4,150	0.02	0.02
28	Choksey Chemicals Private Ltd	276	0.00	0.00

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note:-

- 1. Pursuant to the merger of Saldhar Investments And Trading Company Private Limited ('Saldhar') with Apcotex Industries Limited ('Apcotex'), as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench (NCLT) vide its order dated 1st February, 2018 (which became effective on 13th February, 2018), Apcotex had issued 46,82,230 shares to Mr. Atul Champaklal Choksey, 39,19,730 shares to Mrs. Parul Atul Choksey, 17,01,950 shares to Mr. Abhiraj Atul Choksey, 4,19,320 shares to Mrs. Devanshi Anant Veer Jalan and 1,070 shares to Mr. Abhiraj Atul Choksey HUF on 24th February, 2018.**
- 2. Pursuant to the Scheme of Amalgamation between Saldhar Investments and Trading Company Private Limited ('Saldhar') and Apcotex Industries Limited ('Apcotex') as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench ('NCLT') vide its order dated 1st February, 2018 (which became effective on 13th February, 2018), Saldhar (forming part of the promoter group of Apcotex) has ceased to exist.**

Annexure II

Details of sale by promoters/promoter group and person acting in concert

Sr. No	Name of the Shareholders	Number of Shares	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of TC (**)
1	Devanshi Anant Veer Jalan	18,40,505	8.88	8.88
2	Abhiraj Atul Choksey	8,83,162	4.26	4.26
3	Rita Ashok Parekh	-	-	-
4	Parul Atul Choksey	(10,80,739)	(5.21)	(5.21)
5	Atul Champaklal Choksey	(16,42,928)	(7.92)	(7.92)
6	Amit Champaklal Choksey	-	-	-
7	Namrata Amit Choksey	-	-	-
8	Ankita Amit Choksey	-	-	-
9	Priti Amit Choksey	-	-	-
10	Amit Champaklal Choksey HUF	-	-	-
11	Biyash Abhiraj Choksey	-	-	-
12	Girish Champaklal Choksey	-	-	-
13	Abhiraj Atul Choksey HUF	-	-	-
14	Ankur Girish Choksey	-	-	-
15	Prashant Girish Choksey	-	-	-
16	Sunita Girish Choksey	-	-	-
17	Devaki Ashok Parekh	-	-	-
18	Janaki Ashok Parekh	-	-	-
19	Abhiraj Trading And Investment Pvt Ltd	-	-	-
20	Apco Enterprises Limited	-	-	-
21	Bhuvantray Investments And Trading Company Private Limited	-	-	-
22	Aquamarine Trading & Investments Private Limited	-	-	-
23	Gauriputra Investments And Trading Company Private Limited	-	-	-
24	Hmp Minerals Private Limited	-	-	-
25	Forest Hills Trading And Investment P Ltd	-	-	-
26	Haridwar Trading And Investments Pvt Ltd	-	-	-
27	Colortek India Limited	-	-	-
28	Choksey Chemicals Private Ltd	-	-	-

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock

Exchange under 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Annexure III

Details of shareholding of promoters/promoter group and person acting in concert after sale

Sr. No	Name of the Shareholders	Number of Shares	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of TC (**)
1	Devanshi Anant Veer Jalan	22,81,178	11	11
2	Abhiraj Atul Choksey	26,95,000	13	13
3	Rita Ashok Parekh	1,06,380	0.51	0.51
4	Parul Atul Choksey	29,11,761	14.04	14.04
5	Atul Champaklal Choksey	31,10,700	15	15
6	Amit Champaklal Choksey	68,910	0.33	0.33
7	Namrata Amit Choksey	57,076	0.28	0.28
8	Ankita Amit Choksey	54,088	0.26	0.26
9	Priti Amit Choksey	47,134	0.23	0.23
10	Amit Champaklal Choksey HUF	41,140	0.2	0.2
11	Biyash Abhiraj Choksey	36,000	0.17	0.17
12	Girish Champaklal Choksey	17,800	0.09	0.09
13	Abhiraj Atul Choksey HUF	15,287	0.07	0.07
14	Ankur Girish Choksey	13,600	0.07	0.07
15	Prashant Girish Choksey	13,200	0.06	0.06
16	Sunita Girish Choksey	9,200	0.04	0.04
17	Devaki Ashok Parekh	6,400	0.03	0.03
18	Janaki Ashok Parekh	4,800	0.02	0.02
19	Abhiraj Trading And Investment Pvt Ltd	1,16,468	0.56	0.56
20	Apco Enterprises Limited	1,12,352	0.54	0.54
21	Bhuvantray Investments And Trading Company Private Limited	99,784	0.48	0.48
22	Aquamarine Trading & Investments Private Limited	98,800	0.48	0.48
23	Gauriputra Investments And Trading Company Private Limited	52,400	0.25	0.25
24	Hmp Minerals Private Limited	19,324	0.09	0.09
25	Forest Hills Trading And Investment P Ltd	8,600	0.04	0.04
26	Haridwar Trading And Investments Pvt Ltd	8,600	0.04	0.04
27	Colortek India Limited	4,150	0.02	0.02
28	Choksey Chemicals Private Ltd	276	0.00	0.00

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.