

ALOK KNIT EXPORTS PRIVATE LIMITED

Regd Off: Peninsula Business Park, Tower-B, 2nd & 3rd Floor,
G. K. Marg, Lower Parel, Mumbai – 400 013
Tel: 61787000; Fax: 61787118

CIN: U17100MH1988PTC046581

2nd April, 2018

| | | |
|---|---|--|
| BSE Ltd, Listing Department/ Department of Corporate Services, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. Fax No.: 2272 2037 / 2272 2039 | National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Mumbai – 400 051. Fax No.: 2659 8237 / 2659 8238 | Alok Industries Limited, 17/5/1, 521/1, Village Rakholi/ Sayli, Silvassa-396230, Union Territory of Dadra and Nagar Haveli. |
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Dear Sir,

Sub: - Disclosure under Regulations 31(1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011- encumbered shares and details of any invocation / release of such encumbrances to the Stock Exchanges and the Target Company.

We are sending herewith a disclosure, details of encumbered shares and details of any invocation / release of such encumbrances under Regulations 31(1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The above is for your information and record.

Kindly acknowledge receipt of the same.

Yours truly,
For ALOK KNIT EXPORTS PRIVATE LTD



AUTHORISED SIGNATORY

Encl. a/a

ANNEXURE – 3

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of Encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011:

| Name of the Target Company (TC) | | Alok Industries Limited. | | | | | | | | | | | | |
|--|--|---|---|--------------------------|--------------|---|--|---|---|--------------------------|---|--------------------------|--------------------------|--------|
| Name of the stock Exchange where shares of the target company are listed | | BSE Limited. National Stock Exchange of India Limited. | | | | | | | | | | | | |
| Date of Reporting | | 02.04.2018 | | | | | | | | | | | | |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoke | | Alok Knit Exports Private Limited | | | | | | | | | | | | |
| Details of the creation/invocation/release of encumbrance: | | | | | | | | | | | | | | |
| Name of the Promoter (s) or PACs with whom(**) | Promoter holding in the target company (1) | Promoter holding Already encumbered (2) | Details of events pertaining to encumbrance (3) | | | | | | Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]} | | | | | |
| | | | No of Shares. | % of total Share capital | No of shares | Type of encumbrance (pledge/lien/non disposal undertaking/others) | Date of creation/ invocation/ release of encumbrance | Type of event (creation / release / invocation) | Reasons for encumbrance ** | % of total share capital | Name of the entity in whose favor shares encumbered | No. of shares | % of total share capital | |
| Alok Knit Exports Private Limited | 286998681 | 20.84% | No of shares | 278096818 | 20.19% | Creation | 31.03.2018 | Pledge | 8901863 | Promoter Funding | 0.65% | Catalyst Trusteeship Ltd | 286998681 | 20.84% |

For ALOK KNIT EXPORTS PRIVATE LTD


AUTHORISED SIGNATORY
 Place: Mumbai
 Date: 02.04.2018

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.