

KHURANA GASES PVT. LTD.

204, RAHEJA CENTRE, FREE PRESS JOURNAL MARG, 214, NARIMAN POINT, MUMBAI 400 021
CIN No.: U28121MH1981PTC025563
Tel No. 022-30268300-01 Fax No. 022-22870718/20

March 28, 2018

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To,

Department of Corporate Services BSE Ltd. P. J. Towers, Dalal Street, Mumbai - 400 001	National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai - 400 051	Company Secretary, Everest Kanto Cylinder Limited, 204, Raheja Centre, Free Press Journal Marg, 214, Nariman Point, Mumbai - 400 021
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Sub: Disclosures u/r 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir / Madam,

Enclosed please find disclosure u/r 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 towards the purchase of 41,426 equity shares of Everest Kanto Cylinder Limited on March 27, 2018.

Kindly take the above on record and oblige.

Thanking you,

Yours faithfully,
For Khurana Gases Private Limited

P. K. Khurana
Director - DIN 00004050



Encl: a/a

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Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Everest Kanto Cylinder Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Khurana Gases Private Limited		
3. Whether the acquirer belongs to Promoter / Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable(*)	% w.r.t. total diluted share / voting capital of the TC(*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	3,207,203	2.86	2.86
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	14,520,000	12.94	12.94
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	17,727,203	15.80	15.80
<u>Details of acquisition / sale</u>			



a) Shares carrying voting rights acquired / <u>sold</u>	41,426	0.037	0.037
b) VRs acquired / <u>sold</u> otherwise than by shares	Nil	Nil	Nil
c) Warrants / convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	Nil	Nil	Nil
d) Shares encumbered / invoked /released by the acquirer	Nil	Nil	Nil
Total (a+b+c+d)	41,426	0.037	0.037
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	3,248,629	2.90	2.90
b) VRs otherwise than by shares	Nil	Nil	Nil
c) Warrants / convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer	14,520,000	12.94	12.94
e) Total (a+b+c+d)	17,768,629	15.84	15.84
6. Mode of acquisition / <u>sale</u> (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		



7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	27 th March, 2018
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	112,207,682
9. Equity share capital / total voting capital of the TC after the said acquisition / sale	112,207,682
10. Total diluted share / voting capital of the TC after the said acquisition / sale	112,207,682

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Signature of the Acquirer / Seller / Authorised Signatory
For Khurana Gases Private Limited

P. K. Khurana

P. K. Khurana
Director
DIN: 00004050



Date: 28.03.2018

Place: Mumbai