

Ref. No ITSL/332/OPR/2018-2019

April 10<sup>th</sup>, 2018

<b>BSE Limited</b> Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001	<b>National Stock Exchange of India Ltd.</b> Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E), Mumbai - 400 051
<b>Coffee Day Enterprises Ltd</b> No.23/2, Coffee Day Square, Vittal Mallya Road, Bengaluru Karnataka	-----

Dear Sir/Madam,

**Sub: Disclosure pursuant to Regulation 29 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to release of pledge of equity shares of Coffee Day Enterprises Limited**

Pursuant to the disclosure required to be made under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the release of pledge of equity shares of **Coffee Day Enterprises Limited** by IDBI Trusteeship Services Limited (ITSL) acting in its capacity as Debenture Trustee for the benefit of Debenture Holders.

For and on behalf of  
**IDBI Trusteeship Services Ltd**



Authorized Signatory



**Format for disclosures under Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

**Part- A – Details of Acquisition**

1. Name of the Target Company (TC)	Coffee Day Enterprises Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	IDBI Trusteeship Services Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	No. Idbi Trusteeship Services Limited is acting as debenture trustee for the benefit of various debenture holders i.e., Dspml Mutual Fund, Bank of India, AK capital & Kotak Bank , Standard Chartered Private Equity (Mauritius ) ii limited, Marina Hari (iv) Pte. Limited etc.(debenture holder / lender / investor). the shares of the said company have been pledged by the pledgor i.e. V G Siddhartah and S V Gangiah Hegde , Coffee Day Consolidation limited, Sivan Securities Ltd. Vasanti Hegde, Mallika Hegde (pledgors) and Devadarshini Info Technologies limited . (borrower and also pledgor) which has obtained the loan in the form of debentures from the debenture holders and to secure the loan, the shares of the target company have been pledged.		
4.Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited , National Stock Exchange of India Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<b><u>Before the- acquisition/Release of Pledge of shares under consideration, holding of acquirer along with PACs of:</u></b>			
a) Shares carrying voting rights			
b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	4,37,53,246	20.71%	20,71%
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
<b>e) Total (a+b+c+d)</b>	4,37,53,246	20.71%	20.71%





**IDBI Trusteeship Services Ltd**

CIN : U65991MH2001GOI131154



<b><u>Details of Release of Pledge of shares under consideration</u></b>			
a) Shares carrying voting rights acquired/ sold b) VRs acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	81,75,285	3.87 %	3.87%
<b>e) Total (a+b+c+d)</b>	81,75,285	3.87%	3.87%
<b><u>After the Release of pledge under consideration holding of acquirer along with PACs of :</u></b>			
a) Shares carrying voting rights b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	35,577,961	16.84 %	16.84%
<b>e) Total (a+b+c+d)</b>	35,577,961	16.84%	16.84%
6. Mode of acquisition/Release (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	On the instructions of the Debenture Holder Investors/Lenders, release of pledge over 81,75,285 equity shares which were pledged in favor of IDBI Trusteeship Services Limited acting as Debenture Trustee for the benefit of debenture holder(s) for OCDs issued by M/s Devadarshini Info Technologies Limited was done on 6 th. April, 2018.		





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7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	On the instructions of the Investors/Lenders, release of pledge over 81,75,285 equity shares which were pledged in favor of IDBI Trusteeship Services Limited acting as Debenture Trustee for the benefit of debenture holder(s) for OCDs issued by M/s Devadarshini Info Technologies Limited Ltd. was done on 06 th April, 2018.		
8. Date of acquisition /sale/ release Pledge of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	06 th April, 2018		
9. Equity share capital /total voting capital of the TC before the said acquisition/ sale	<b>21,12,51,719 shares</b> (Equity shares of Rs. 10/- each) Rs.21,12,51,7190/=		
10. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	<b>21,12,51,719 shares</b> (Equity shares of Rs. 10/- each) Rs. 21,12,51,7190/=		
11. Total diluted share/voting capital of the TC after the said acquisition/sale.	<b>21,12,51,719 shares</b> (Equity shares of Rs. 10/- each) Rs.21,12,51,7190/=		

**Note:**

On the instructions of the Debenture Holder / Investors/Lenders, release of pledge over 81,75,285 equity shares which were pledged in favor of IDBI Trusteeship Services Limited acting as Debenture Trustee for the benefit of debenture holder(s) for NCDs issued by M/s Devadarshini InfoTechnologies Limited.



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