Harsh R. Kilachand

Kilachand House, 95, Nepean Sea Road, Mumbai - 400 006.

18.04.2018 Mr. Hari K Deputy Manager, Department of Corporate Services, Assistant Vice President Listing Department, Bombay Stock Exchange Ltd. 1st Floor, New Trading Wing National Stock Exchange of India Ltd. 000337 P.I.Towers, Dalal Street 5th Floor, Exchange Plaza, Mumbai-400001. Bandra Kurla Complex Bandra (E), Fax Nos.:22723121/22722037/22722041 Mumbai - 400 051. BSE SCRIP CODE: 533289 Fax Nos.: 26598237 / 26598238 NSE SYMBOL: KTIL Central Depository Services (India Philmstee) Protate Stavices National Securities Depository Limited 25th Floor, Marathon FUCTMERS N M Joshi Marg, Lower Parch (East). Trade World, 4th floor Kamala Mills Compound Senapati Bapat Marg Mumbai - 400013. Lower Parel Telephone No.: +91-22-2302 3333 Mumbai 400 013. Website: www.cdslindia.com Fax No.: 2497 6351/2497 2993

Dear Sir,

Sub.: Revised Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Ref: Kesar Terminals & Infrastructure Limited ("Company"), Scrip ID: KTIL

In continuation of my earlier Declaration dt.21.03.2018, on the captioned subject, I hereby submit the Revised disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 with a request to take the same on record as the No. of shares held prior to the new acquisition was shown erroneously through oversight at 4,68,267 instead of 4,68,799.

Thanking You,

Yours Truly,

Harsh R.-Kitachand

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Date: 18.04.2018 Place: Mumbai

Encl:

Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers)

Regulation, 2011

Format for Disclosures under Regulation 10(6) -Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Nor	ne of the Target Company (TC)	Kesar Terminals & Infrastructure Limited					
2.		ne of the acquirer(s)	Harsh R. Kilachand					
3.		ne of the stock exchange where		E Limited				
] 3.	shares of the TC are listed			National Stock Exchange of India Limited				
4.	Details of the transaction including			Acquisition is by way of Legacy without				
7.	rationale, if any, for the transfer/			consideration from relative i.e. from Father				
	acquisition of shares			Late Shri Rajnikant A. Kilachand				
5.	Relevant regulation under which the			Regulation 10(1)(g)				
] .	acquirer is exempted from making			Банастоп	10(1)(8)			
1	open offer.							
6.	Whether disclosure of proposed			N.A.				
	acquisition was required to be made							
	unc	der regulation 10(5) and if so,						
	- whether disclosure was made and							
	whether it was made within the							
	timeline specified under the							
1	regulations.							
	- date of filing with the stock							
<u> </u>	exchange.					9471 -1	41	
7.	Details of acquisition		Disclosures required to be made under			Whether the		
[disclosures under		
			regulation 10(5)			regulation 10(5) are actually made		
	-	a. Name of the transferor / seller		`		accuaity made		
	b.	Date of acquisition	-		١.			
	c.	Number of shares/ voting						
	ļ [~]	rights in respect of the						
		acquisitions from each person					:	
		mentioned in 7(a) above		\		N	A	
	d.	Total shares proposed to be	1	}				
		acquired / actually acquired as		1				
		a % of diluted share capital of						
		TC						
	e.	Price at which shares are						
		proposed to be acquired /	,	1				
	actually acquired		Pre-Transaction		Do at Transport			
8.	Shareholding details		_			Post-Transaction		
				No. of	% w.r.t.	No. of	% w.r.t.	
			S	hares	total	shares held	total share	
	İ			held	share capital of	neiu	capital of	
					TC		TC	
	a.	Each Acquirer / Transferee(*)	4	68,799	4.29	4,98,738	4.56	
	ça.	Harsh R. Kilachand				.,,,,,,,,,		
	b.	Each Seller / Transferor						
		Shri Harsh R Kilachand -						
		Executor of the Estate of Late	2	29,939	0.273	NIL	NIL	
		Shri Rajnikant A. Kilachand						
	<u></u>						ļ	

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Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Harsh R. Kilachand

Date: 18.04.2018 Place: Mumbai

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