

**Most Urgent**

Ref. No.: JBG/OMAXE/6

Dated: 16.04.2018

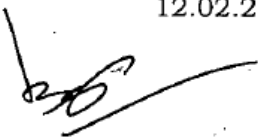
To

1. The Listing Department,  
BSE Limited,  
P.J.Tower, Dalal Street,  
Mumbai 400001.
2. The Listing Department, -  
National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai 400051.
3. (i) The Chairman  
OMAXE Ltd.  
Shop No. 19B, First Floor, Omaxe Celebration Mall  
Sohna Road, Gurgaon, Haryana -122001.  
Also available at:  
(ii) Omaxe House, 7, LSC, Kalkaji, New Delhi - 110019.
4. Ms. Subha Singh, Company Secretary  
OMAXE Ltd.  
7, Local Shopping Complex  
Kalkaji, New Delhi - 110019.

**Reference: Disclosure pursuant to Regulation 31(1) & 31(2)  
of the SEBI (Substantial Acquisition of Shares &  
Takeovers) Regulations, 2011.**

Sir/Madam,

Vide Board's Meeting of the Company (Omaxe Limited) dated  
12.02.2018, the Company belatedly got released my personal pledged



25 Lacs Equity Shares; which have unlawfully been held by the Company & IFCI Ltd. for many years back.

Recently on 14.04.2018, I occasionally found a letter dated 19.03.2018 of Ms. Subha Singh, Company Secretary to the 'Listing Department, BSE Limited, P.J.Tower, Dalal Street, Mumbai 4000001' from the SEBI Website, stating that the 'Disclosure' pursuant to Regulation 31(1) & 31(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 has not been received by the Company from my side.

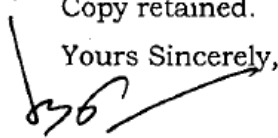
As a Chairman and as a Company Secretary of the Company are required to follow the stipulated norms and regulations being well aware of release of shares, still they have never asked me to file the disclosure in question, despite knowledge of essentiality of its filing.

It is surprising that without requiring the disclosure from my side, the Company has straightway issued the said letter dated 19.03.2018. Rather it would be fair, if such a document would be required from me firstly, and if I would have been failed in submitting this document in the Company, then such letter may be issued. Only then the Company's above said act can be bonafidely justified.

However as now it has come to my knowledge about essentiality of filing of the said disclosure, so I am enclosing this particular document with this letter for legal compliance.

Copy retained.

Yours Sincerely,

  
Jai Bhagwan Goel

Director & Shareholder of the Omaxe Ltd.

B 798, Greenfield Colony, Sector 43, Surajkund

Faridabad, Haryana, India. Pin Code: 121001.

(M): 8178028383

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ANNEXURE-1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)

Omaxe Limited

Names of the Stock Exchanges where the shares of the target company are listed

BSE Limited (BSE)  
National Stock Exchange of India Limited (NSE)

Date of reporting

16.04.2018

Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked

Jai Bhagwan Goel

Details of the release of encumbrance:

Release of Shares

Name of the promoter (S) or PACs with him(**)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}					
			No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)		Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertakings/others)	Reasons for encumbrance **	No. of shares	% of total share capital
Rohas Goel	2747250	1.50	-	-	-	-	-	-	-	-	-	-	-
Sunil Goel	3336120	1.82	3300000	1.80	-	-	-	-	-	-	-	-	-
Jai Bhagwan Goel	2598650	1.42	2500000	1.37	Release	08.02.2018	Pledge	Collateral for Loans Taken by the Company	2500000	1.36	IFCI Ltd.	-	-
Sushma Goel	2377810	1.30	-	-	-	-	-	-	-	-	-	-	-
Seema Goel	21550	0.01	-	-	-	-	-	-	-	-	-	-	-

*[Handwritten Signature]*

Dream Home Developers Pvt. Ltd.	8925117	4.88	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Guild Builders Pvt. Ltd.	114447697	62.57	70302312	38.44	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Kautilya Monetary Services Pvt.	2185000	1.19	835000	0.45	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Rohas Goel (HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sunil Goel (HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Signature of the Authorized Signatory: Place :  
Date : 16.04.2018



(\*\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.  
(\*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.  
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