

05.04.2018/Chennai/RAJTV/SAST 29(1)

To
The Stock Exchange,
Corporate Relationship Department,

Sir,

Sub: Submission of Compliance under Regulation 29(1) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Refer: Target Company-Raj Television Network Limited/
(Security ID: RAJTV EQ/ Security Code: 532826)

We hereby submit the Compliance under Regulation SAST-. 29(1)
received from Company -Raj television Network Ltd Promoter share holder
Mr.M Ravindran relating to acquisition of shares of Raj Television Network
Limited (target Company).

We submit the report on behalf of the entire promoter group and the
PAC. This is for your information and record.

Kindly acknowledge the receipt.

For Raj Television Network Limited,



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COMPANY SECRETARY & COMPLIANCE OFFICER
Raj Television Network Ltd,
No:32,Poes Road,2nd Street,Teynampet,Chennai-600018.
Mail: csrajtv@gmail.com, & comp_secr@rajtvnet.in
Direct: 044-24351898- ext 1004



Raj Television Network Limited

CIN : L92490TN1994PLC027709

Regd. Off / Head Off : No.32, Poes Road 2nd Street, Teynampet, Chennai - 600 018. Tamil Nadu, India.

Tel: 044 - 2435 1307, 2435 1898, 2435 2926 Fax: 044 - 2434 1260 E-mail : rajtv@rajtvnet.in, Website : www.rajtvnet.in

April 5, 2018/Chennai.

Corporate Relations, BSE Limited, P.J Towers, Dalal Street, Mumbai -400001 Scrip code: 532826	The Manager (Listing Department) National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra East, Mumbai-400 051 Scrip Id: RAJTV EQ
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Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

In Compliance with Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 please find enclosed herewith my disclosure in terms of the said Regulation in the format prescribed.

Kindly take the same on record.

Thanking you,
Yours sincerely,

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M Ravindran
(Share Holder)

To
National Stock Exchange of India Limited,
Regd. Off: Exchange Plaza,
Bandra-Kurla Complex,
Bandra (East),
Mumbai-400 051

To
Bombay Stock Exchange Limited
(Corporate Service Department)
Floor 25, P J Tower,
Dalal Street,
Mumbai-400 001

DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	RAJ TELEVISION NETWORK LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M . RAVINDRAN		
3. Whether the acquirer belongs to Promoter/Promoter group	PROMOTER		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<u>NSE - National Stock Exchange of India Ltd. BSE Ltd. (Bombay Stock Exchange)</u>		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
(a) Shares carrying voting rights	5600000	10.79	10.79
(b) Voting rights (VR) otherwise than <u>by shares</u>	NA	NA	NA
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
Total (a+b+c)	5600000	10.79	10.79
Details of acquisition			
(a) Shares carrying voting rights acquired	21000	0.04	0.04
(b) VRs acquired/sold otherwise than by shares	NA	NA	NA
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
Total (a+b+c)	21000	0.04	0.04

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After the acquisition, holding of acquirer along with PACs of:

(a) Shares carrying voting rights	5621000	10.82	10.82
(b) VRs otherwise than by shares	NA	NA	NA
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NA	NA	NA
Total (a+b+c)	5621000	10.82	10.82
6. Mode of acquisition	OPEN MARKET		
7. Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	03/04/2018		
8. Equity share capital/total voting capital of the TC before the said acquisition/sale	51913344		
9. Equity share capital/total voting capital of the TC after the said acquisition/sale	51913344		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	51913344		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Details of the acquirer (Promoter)

Name: M.Ravindran
DP ID: IN301080
CLIENT ID : 22678108

Address: No.12b/32, Poes Road,
Second street, Teynampet,
Cehnnai-18,Tamilnadu.



Signature of the acquirer
Place: Chennai
Date:05/04/2018