



KAMDHENU LIMITED

(Formerly known as Kamdhenu Ispat Limited)

2nd Floor, Tower - A, Building No. 9, NLF Cyber City, Phase - III, Gurgaon
Pin: 122002, (Haryana) Phone: - 0124 - 4604500, Fax: 0124 - 4218524
E-mail: kamdhenu@kamdhenulimited.com, website: www.kamdhenulimited.com

12th April, 2018

To,
The Manager- Listing
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra(E), Mumbai-400 051

To,
The Manager- Listing
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001

REF: Security Code: KAMDHENU

Ref: Security Code: 532741

Dear Sir,

Subject: Intimation of allotment of 10,00,000 (Ten Lakhs Only) number of equity shares on a preferential/private placement basis pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015,


Company have allotted 30,00,000 (Thirty Lakhs Only) number of Convertible Warrants into equal number of equity shares on a preferential/private placement basis on 6th July, 2017. Out of above 30,00,000 (Thirty Lakhs Only) convertible warrants, 10,00,000(Ten Lakhs Only) warrants has been converted and equal number of equity shares has been allotted to following allottees in the board meeting held today at 15:30 Hrs and concluded at 17:00 Hrs.

Sr. No.	Allottees	Number warrants converted into fully paid-up equity shares	Distictive Number of warrants converted	Amount paid (Rs.)
1.	Moneyplus Financial Services Private Limited	5,00,000	01-5,00,000	5,00,00,000
2.	Jatalia Finance Company Limited	5,00,000	7,00,001-12,00,000	5,00,00,000

This is for your information and record please.

Thanking you
Yours faithfully

Kamdhenu Limited,


(Jogeswar Mohanty)
Company Secretary ★
M No. ACS23247

