



Golden Tobacco Limited

(Estd. 1930 * Founder : Late Narsee Monjee * Incorporated 1955)

Manufacturers of Quality Cigarettes / Cigars



April 27, 2018

GTL/SE/SEC/2018-19

To, The Manager, Corporate Relations Deptt. BSE Ltd. P.J. Towers, Dalal Street, MUMBAI-400001 Scrip Code:151	To, The Secretary, National Stock Exchange of India Ltd. Exchange Plaza Bandra Kurla Complex, Bandra (East) MUMBAI - 400 051 Scrip Code: 5251
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Sub: Interim Order of Hon'ble NCLT, Kolkatta bench in respect of petition made by the Company, against J.P.Financial Services Pvt. Ltd ('the PAC of open offer') pursuant to section 216 of the Companies Act, 2013.

Dear Sir/Madam,

Pursuant to Regulation 30 of the Listing Regulations, 2015 we would like to state that the Company has made petition against J.P.Financial Services Pvt. Ltd. ('the PAC of open offer') pursuant to section 216 of the Companies Act, 2013 praying Hon'ble National Company Law Tribunal , Kolkatta bench interalia;

- (i) To pass appropriate order directing appointment of competent person(s) as Inspector(s) to investigate into and report on matters relating to the shareholding and person interested in the Respondent and its membership for the purpose of determining the true persons (a) who are or have been financially interested in the success or failure, whether real or apparent of the Respondent company and (b) who are or have been able to control or to materially influence the policy of the Respondent
- (ii) To pass an Order / direction in the form of an injunction against J.P.Financial Services Pvt. Ltd to further place open offer for acquiring the target company and keep the same on hold;

In the regard, we would like to inform that Hon'ble National Company Law Tribunal , Kolkatta bench has passed interim order on 26th April, 2018 directing M/s. J.P.Financial Services Pvt. Ltd., the respondent to maintain status quo of the petitioner's fixed assets and shares till the next date of hearing i.e. 17th May, 2018.

We earnestly request you to take note of the same.

Thanking You,

Your's Faithfully

For GOLDEN TOBACCO LTD.


Manoj Kumar Srivastava
Company Secretary
(FCS- 7460)

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