

SH: 3/2018-19 April 4, 2018

The General Manager
Department of Corporate Services
BSE Limited
I Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street Fort, Mumbai – 400 001

The Manager Listing Department

National Stock Exchange of India Limited 'Exchange Plaza', Bandra – Kurla Complex Bandra (E), Mumbai – 400 051

Dear Sir,

Sub: Compliance of Reg. 57 (2) of SEBI (LODR) Regulations, 2015

Pursuant to Regulation 57(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is hereby informed that the Bank has submitted all documents and intimations required to be submitted to the Bond Trustee in terms of the Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008.

Kindly take the same on record.

Thanking you,

Yours faithfully,

Santosh Kumar Barik Company Secretary