

Ref. No.: RMGL/SEC/BSE

April 16, 2018

To,
Bombay Stock Exchange Limited
Department of Corporate Services,
P. J. Towers, Dalal Street,
Mumbai - 400001

Sub: Certificate pursuant to Regulation 40(9) for the half year ended 31.03.2018

Scrip Code: 500365

Dear Sir/ Madam,

The reference to above subject, please find enclosed certificate pursuant to Regulation 40(9) of the SEBI (LODR) Regulations, 2015 for the half year ended 31.03.2018.

Kindly acknowledge the receipt of the same.

Thanking you,

Yours faithfully,
For **RMG ALLOY STEEL LIMITED**



NILESH JAVKER
COMPANY SECRETARY
ACS: 24087

Encl: a/a



MIHEN HALANI & ASSOCIATES

Practicing Company Secretaries

32,1st Floor, Shantinath Shopping Center, Near Aditi Hotel, S.V. Road, Malad (West),
Mumbai – 400 064 ☎: +91 9769 327632 ✉: mihenhalani@gmail.com

CERTIFICATE UNDER REGULATION 40(9) OF THE SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

FOR THE HALF YEAR ENDED MARCH 31, 2018

We have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to *RMG Alloy Steel Limited* maintained by *M/s Bigshare Services Private Limited* pertaining to transfer of equity shares of the company for the period from *October 1, 2017 to March 31, 2018* for the purpose of issuing a Certificate as per Regulation 40(9) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 and Listing Agreement entered into by M/s RMG Alloy Steel Limited with BSE and based on the information provided by M/s. Bigshare Services Private Limited, we hereby certify that:

- A) All the certificates have been issued within thirty days of the date of lodgement for transfer, split, transmission, and transposition of shares during the period from October 1, 2017 to March 31, 2018 excepting those rejected on technical grounds; and
- (ii) Share Certificate(s) have been issued, pursuant to the Regulation(s), within thirty days of the date of lodgment for consolidation, renewal, exchange or endorsement of calls/allotment monies from respective date of lodgment during the period from October 1, 2017 to March 31, 2018 excepting those rejected on technical grounds.
- B) Any other information, if applicable - None

Date: 13/04/2018

Place: Mumbai

For Mihen Halani & Associates,
Practicing Company Secretaries



Mihen Halani
Proprietor
ACS No. 32176
CP No. 12015