



April 3, 2018

**Department of Corporate Services**  
**Bombay Stock Exchange Limited**  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Fort, Mumbai 400001

**Listing Department**  
**National Stock Exchange of India Ltd**  
Exchange Plaza, 5th Floor, Plot No. C/1,  
G Block, Bandra Kurla Complex,  
Bandra (East), Mumbai 400051

Dear Sir / Madam,

**Sub: Allotment of Equity Share Warrants on a Preferential Basis**

**Re: Stock Code: 500337 (BSE) / PRIMESECU (NSE)**

This is to inform that pursuant to the authority granted by the Special Resolution passed by the Shareholders of the Company at their Extraordinary General Meeting held on March 20, 2018, the Board of Directors of the Company, vide a resolution passed by circulation on April 3, 2018, has allotted 70,00,000 Equity Shares Warrants ("Warrants") on a Preferential basis as per the details given below:

Sr. No.	Name of Allottee	Number of Warrants Allotted
1.	ALSS Investments	35,00,000
2.	Puneet Pandey	35,00,000
<b>Total</b>		<b>70,00,000</b>

Each Warrant carries an entitlement to apply for 1 (One) Equity Share of Face Value of Rs. 5/- each of the Company, at a Price of Rs. 49.50 per Equity Share, in one or more tranches, on or before the expiry of 18 Months from the Date of Allotment of the Warrants.

The Company has received an amount of Rs. 4,33,12,500/- each from both the allottees, aggregating to Rs. 8,66,25,000/-, being 25% of the Exercise Price of the Equity Shares arising out of the Warrants, as an Application Money for the Warrants.

This is for your information and records.

Thanking you,

Yours faithfully,  
For **Prime Securities Limited**

  
**Ajay Shah**  
**Company Secretary**  
(ACS-14359)

Prime Securities Limited  
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Nariman Point, Mumbai 400 021.  
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