


<p>बैंक ऑफ महाराष्ट्र प्रधान कार्यालय लोकमंगल, 1501, शिवाजीनगर, पुणे- 5</p>		<p>BANK OF MAHARASHTRA Head Office LOKMANGAL,1501, SHIVAJINAGAR, PUNE-5</p>
<p>निवेशक सेवाए विभाग/ Investor Services Department</p>		
<p>टेली/TELE: 020 25511360 ई-मेल / E-mail: compsec@mahabank./co.in /investor_services@mahabank.co.in</p>		
<p>AX1/ISD/STEX/Compl/2018-19</p>	<p>Date: 13.04.2018</p>	

The General Manager,
 Department of Corporate Services,
 BSE Ltd.,
 P.J. Towers,
 Dalal Street, Fort,
 Mumbai-400 001

The Vice President,
 Listing Department,
 National Stock Exchange of India Ltd,
 Exchange Plaza, Bandra Kurla Complex,
 Bandra East,
 Mumbai-400 051

Ref: BSE Scrip code: 532525 / NSE Scrip code: MAHABANK-EQ

Dear Sir/ Madam,

Sub: Compliance Certificate under Regulation 40(9) of the SEBI (LODR) Regulations, 2015 for the half year ended 31.03.2018.

In reference to above, please find the enclosed copy of certificate issued by Practising Company Secretary for half year ended 31.03.2018 pursuant to Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Please acknowledge the receipt of the same.

Thanking you,

Yours faithfully,
 For **Bank of Maharashtra**


 (Chandrakant Bhagwat),
 Company Secretary

Encl: As above





APTE JOSHI & ASSOCIATES
Company Secretaries

**CERTIFICATE UNDER REGULATION 40(9) OF SECURITIES AND
EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND
DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

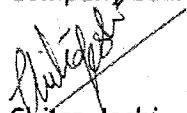
FOR THE HALF YEAR ENDED March 31, 2018

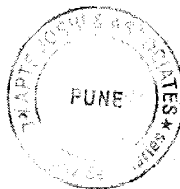
We have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to **BANK OF MAHARASHTRA** having Registered Office at Lokmangal, 1501, Shivajinagar, Pune - 411005 maintained by MCS Share Transfer Agent Limited, Registrar and Transfer Agents, having office at Office No. 002, Ground Floor, Kashiram Jamnadas Building, 5, P. D' Mello Road, (Ghadiyal Godi), Masjid (E), Mumbai - 400 009 pertaining to transfer of Equity Shares of the Bank for the period starting from October 01, 2017 to March 31, 2018 for the purpose of issuing a Certificate as per Regulation 40(9) of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and based on the information provided by the Bank, we hereby certify that:

- 1)
 - a) The Bank has delivered during the half year ended on March 31, 2018 Share Certificates relating to the transfer received during the period from October 01, 2017 to March 31, 2018 within fifteen days, as entered in the Memorandum of Transfers from the respective date of lodgement of each deed excepting those rejected on technical grounds;
 - b) As per the records made available to us there were no requests relating to split, renewal, Consolidation, exchange or endorsement of calls/ allotment monies received during the said period.

2) Any other information if applicable: NA

For Apte Joshi & Associates,
Company Secretaries,


Chitra Joshi
Partner
ACS 22342, CP 8090



Date: April 13, 2018
Place: Pune