

4th April, 2018

BSE Limited

P J Towers, Dalal Street, Mumbai – 400001 National Stock Exchange of India Limited

Exchange plaza,

Bandra-Kurla Complex,

Bandra (E)

Mumbai - 400051.

Scrip Code: 512599 Scrip Code: ADANIENT

Dear Sir,

Sub: Receipt of Letter of Award from NHAI for the project of

"4-lane with paved shoulder configuration of Bilaspur-Pathrapali (Km. 0+000 to Km. 53+300) section of NH-111

(New NH-130)" in the State of Chhattisgarh

Ref: SEBI (Listing Obligations and Disclosure Requirements)

Regulations, 2015

Adani Enterprises Limited ('AEL') is focused on incubating successful businesses to address the Country's growing appetite for energy and infrastructure. We remain committed to maintain our leadership position in the areas of resources, energy, Infrastructure, agro & logistics businesses.

AEL has been evaluating opportunities in public transport infrastructure (Roads & Expressways sector) which holds promise of growth in next decade. As Government is contemplating doubling the length of Country's highways to two (2) lakh kilometre, Adani Group considers this as growth opportunity for the Company. In this regard, Adani Group is pleased to announce its foray into the public transport infrastructure space, with the award of the first <u>Hybrid</u> Annuity Road Project from National Highway Authority of India ('NHAI').

AEL has recently participated in tender issued by NHAI under Bharatmala Pariyojana, and we are pleased to inform you that the Company led consortium has received a letter of award ('LOA') from NHAI for the project of "4-lane with paved shoulder configuration of Bilaspur-Pathrapali (Km. 0+000 to Km. 53+300) section of NH-111 (New NH-130)" in the State of Chhattisgarh under Bharatmala Pariyojana on Hybrid Annuity Mode. Adani Enterprise would

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continue to evaluate and bid for attractive opportunities in this sector which generates value for the stakeholders. The Group would bring to use its immense expertise and experience of setting up complex and mammoth infrastructure projects in record time and to world class quality standards and also successfully operating them.

Key highlights of the projects for which LOA is given by NHAI are under:-

Project	NHAI Estimated Project Cost (Rs. In Crores)	Company's Bid Project Cost (Rs. In Crores)	1 st Year O&M quote (Rs. In Crores)	Construction and Operation Period	Length (Km)
4-lane with paved shoulder configuration of Bilaspur-Pathrapali (Km. 0+000 to Km. 53+300) section of NH-111 (New NH-130) in the State of Chhattisgarh under Bharatmala on Hybrid Annuity Mode	812.30	1140.00	0.81	730 days construction period; 15 Years Operation Period	53.3

You are requested to take the same on your record.

Thanking you.

Yours faithfully, For Adani Enterprises Limited

J R valundevale

Jatin Jalundhwala Company Secretary & Sr. Vice President (Legal)

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