



**PATEL ENGINEERING LTD.**

CIN : L99999MH1949PLC007039

April 30, 2018

To,  
**Bombay Stock Exchange Ltd.,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

**The National Stock Exchange of India Ltd.**  
Exchange Plaza,  
Bandra - Kurla Complex,  
Mumbai - 400 051

**Company Code No. 531120**

**Company Code: PATELENG/EQ**

Dear Sir / Ma'am,

**Subject – Intimation of Allotment of Optionally Convertible Debentures (OCDs)**

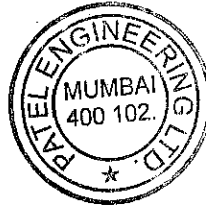
This is to inform you that pursuant to the approval of shareholders of the Company vide Postal Ballot Notice dated January 30, 2018 (results declared on March 09, 2018), the Allotment Committee constituted by the Board of Directors at their meeting held on April 30, 2018, have allotted 1,26,900 (One Lac Twenty Six Thousand and Nine Hundred) Optionally Convertible Debentures of Rs. 1,000/- each (Rupees Thousand) to the lenders for conversion of their Debt in accordance with S4A Scheme and SEBI (ICDR) Regulations 2009.

Would request you to take the same on record and oblige.

For Patel Engineering Limited

*Shobha Shetty*

**Shobha Shetty**  
**Company Secretary**  
**Membership No. A17228**



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