

April 19, 2018

**The National Stock Exchange of India Ltd
Corporate Communications Department
"Exchange Plaza", 5th Floor,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051**

**BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001**

Scrip Symbol: RELIGARE EQ

Scrip Code: 532915

Sub: Allotment of 111,497,914 convertible warrants on preferential basis under the provisions of Chapter VII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended ("ICDR Regulations") and Section 62 and 42 of the Companies Act, 2013 ("Act")

Ref: Intimation pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 of Religare Enterprises Limited ("the Company")

Dear Sir(s),

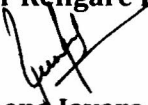
In continuation of our earlier communications dated February 19, 2018 and February 21, 2018, and pursuant to approval of shareholders obtained on March 19, 2018, we would like to inform you that the Investment, Borrowing and Share Allotment Committee of the Board of Directors today has issued and allotted 111,497,914 convertible warrants at a price of Rs. 52.30 each on a preferential basis to entities/persons as mentioned in **Annexure 1**, entitling them to subscribe to an equivalent number of equity shares of face value of Rs. 10/- each at a premium of Rs. 42.30 per share as per provisions of Chapter VII of ICDR Regulations.

The Company has received the upfront payment of Rs. 1,457,835,243/- (Rupees One Hundred Forty Five Crores Seventy Eight Lakhs Thirty Five Thousand Two Hundred and Forty Three only) which is equivalent of 25% of total consideration as per terms of preferential issue. Since the Company has allotted warrants, there is no change in paid-up equity share capital of the Company at present.

You are requested to take the above information on record.

Thanking You,

Yours faithfully,
For Religare Enterprises Limited


**Reena Jayara
Company Secretary**



Annexure 1

S.No	Name(s) of Allottee	No. of Warrants Allotted
1.	Ashok Mehta	1,91,20,450
2.	Ashwani Mehta	49,90,439
3.	Bakulesh T Shah	12,04,582
4.	Sameeksha Hegde	12,04,582
5.	Sharda Jain	10,03,816
6.	Ridhay Kapoor	2,00,000
7.	Chandrakanta Enterprise	19,311,654
8.	Quick Realtors LLP	97,51,429
9.	Sunder Iyer	47,80,112
10.	Twenty First Century Management Services Ltd	47,80,112
11.	Chanakya Corporate Services P Ltd	19,12,037
12.	Vijay Aggarwal	1,99,617
13.	Mysore Petro Chemicals Limited	5,73,611
14.	Vindhyachal Hydro Power Pvt Ltd	3,82,407
15.	Girdharilal V Lakhi	38,24,084
16.	Chirag Dilipkumar Lakhi	38,24,084
17.	Dinesh Manilal Mehta	5,25,802
18.	Pallavi Dinesh Mehta	5,25,802
19.	Rajeev Sushil Kumar	95,596
20.	Chitra Arvind Sonde	95,596
21.	Divyam Tie Up Llp	14,34,032
22.	Darshankumar Naranbhai Patel	1,91,203
23.	Arati Babubhai Patel	1,91,203
24.	Manan Arati Patel	95,596
25.	Bhavnaben Darshanbhai Patel	95,596
26.	Manguben Babulal Patel	95,596
27.	Bhavna Darshanbhai Patel Pvt Trust	2,86,800
28.	Arati Babubhai Patel Pvt Trust	95,596
29.	Dipam Kanubhai Patel	1,91,203
30.	Dignesh Pramukhlal Patel	1,91,203
31.	Gopi Rashmikant Sheth	47,798
32.	Hasmukhbhai J Patel	47,798
33.	Rajesh Jaykumar Doshi	47,798
34.	Bhagat Industrial Corporation Ltd	10,00,000
35.	John Tinson & Co. Private Limited	5,00,000
36.	Puran Associates Private Limited	1,81,64,432
37.	Milky Investment And Trading Company	47,80,112
38.	M.B.Finmart Private Limited	57,36,136
Total		111,497,914

