

Date: 21.05.2018

To,

BSE Limited

Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001, India Stock Symbol -540047

National Stock Exchange of India Limited

Exchange Plaza
Bandra Kulra Complex
Bandra East
Mumbai 400 051
Stock Symbol -DBL

Sub:-Disclosure by the Promoter(s) to the Stock Exchange for encumbrance of shares, in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

With reference to the subject cited above, Mr. Dilip Suryavanshi and Mr. Devendra Jain, Promoters of the Company has pledged 1,31,655 and 31,77,345 Equity share respectively for the benefit of the Company including wholly owned subsidiary companies (SPVs). Please find enclosed herewith disclosure of pledged shares in the prescribed format in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Request you to kindly take the same on record and oblige.

Thanking you

For and on behalf of Dilip Buildcon Limited

Abhisher Shrivastav Company Secretary





Plot No. 5, Inside Govind Narayan Singh Gate, Chuna Bhatti, Kolar Road, Bhopal - 462 016 (M.P.)

Ph.: 0755-4029999, Fax: 0755-4029998

E-mail: db@dilipbuildcon.co.in, Website: www.dilipbuildcon.com

Date: 18.05.2018

To,

BSE Limited

PhirozeJeejeebhoy Towers Dalal Street Mumbai- 400001, India

National Stock Exchange of India Limited

Exchange Plaza BandraKulra Complex Bandra East Mumbai 400 051

Dilip Buildcon Limited

Plot No- 5, Inside Govind Narayan Singh Gate, Chuna Bhatti, Kolar Road, Bhopal- 462016 (M.P).

Sub:-Disclosure by the Promoter to the stock exchanges and to the Target Company for encumbrance of shares, in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

This is to inform you that the following SPVs, wholly owned subsidiaries of Dilip Buildcon Limited has availed credit facilities by way of performance Bank Guarantee from RBL Bank Limited. As per the Sanction letter, I have pledged 131655 shares as a security for the credit facilities availed by the below mentioned SPVs. Details are as under:

S. No	Name of SPV	Facility amount (In Crores)	No. of shares Pledged	Pledged in favour
1	DBL Bangalore Nidagatta Highways Private Limited	110.00	64455	RBL Bank Ltd.
2	DBL Nidagatta Mysore Highways Private Limited	115.00	67200	RBL Bank Ltd.
	Total		131655	

The above intimation is being given in accordance with the Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The disclosure in the prescribed format is enclosed herewith as Annexure 1.

Request you to kindly take the same on record and oblige.

Thanking you

Dilip Suryavanshi

Enclosure: --1. Annexure -1

2. Pledge Master Report dated 17.05.2018

Format for disclosu	re by the Prom	oter(s) to the	stock exchange	es and to the T	arget Compan (Substantial A	y for encumbra causition of St	ance of shares /	Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / Invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Tarkeovers) Regulations 2011	a/ release of e	encumbrance,	in terms of Regulati	on 31(1) and 3	11(2) of SEBI
Name of the Target Company(TC)	Company(TC)						Dilip Bulldcon Limited	mited					
Names of the stock exchanges where the shares of the target company are	exchanges whe	re the shares	of the target co	mpany are listed	þ		BSE Limited and	BSE Limited and National Stock Exchange of India Limited	f India Limite				
Date of reporting				:			18.05.2018						
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	ter or PAC on w	nose shares €	encumbrance ha	is been created	/released/inv		Dilip Suryavanshi	-		:			
Details of the creation of encumbrance:	on of encumbra	ince:					Creation						
Name of	Drong	20401					Cleanon						
the promoter	holding in t	Fromoter holding in the	Pron	Promoter holding already			Details o	Details of events pertaining to encumbrance (3)	mbrance (3)			Post event	event
(s) or PACs with	target c	target company	encumb	encumbered (2)								holding of	ng of Pared
him*	D	n										chares forestion	nei eu
	Number	, of %	Number	% of	Type of	Date of	Type of	Reasons for	Number	% of	Name of	Number	% of
		total		total	event		encumbrance	encumbrance		total	the entity in		total
		a la la		snare	(creanon /	release/	(bledge/ lien/	*		share	whose		share
		capital		capital	release/	invocation of non disposal	non disposal			capital	favor shares		capitai
					invocation)	encumbranc undertaking/	undertaking/				encumpered		
						Ð	others)				**		
Dilip Suryavanshi	55673487	40.73	40.71 6415000	4.69	Creation	17.05.2018	Pledge	Credit facility by way of	131655	0.10	RBL Bank Limited	6546655	4.79
								performance Bank Guarantee avalled by SPVs, wholly owned				-	
								subsidiaries of Dilip Buildcon Limited			-		

Signature : Dilip Suryavanshi Promoter

Bhopal

Place:

18.05.2018 Date: *The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or поt

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc. ***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Date: 19.05.2018

To.

BSE Limited

PhirozeJeejeebhoy Towers Dalal Street Mumbai- 400001, India

National Stock Exchange of India Limited

Exchange Plaza BandraKulra Complex Bandra East Mumbai 400 051

Dilip Buildcon Limited

Plot No- 5, Inside Govind Narayan Singh Gate, Chuna Bhatti, Kolar Road, Bhopal- 462016 (M.P).

Sub:-Disclosure by the Promoter to the stock exchanges and to the Target Company for encumbrance of shares, in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

This is to inform you that the following SPVs, wholly owned subsidiaries of Dilip Buildcon Limited has availed credit facilities by way of performance Bank Guarantee from RBL Bank Limited. As per the Sanction letter, I have pledged 31,77,345 equity shares as a security for the credit facilities availed by the below mentioned SPVs. Details are as under:

S. No	Name of SPV	Facility amount (In Crores)	No. of shares Pledged	Pledged in favour
1	DBL Bangalore Nidagatta Highways Private Limited	110.00	15,55,545	RBL Bank Ltd.
2	DBL Nidagatta Mysore Highways Private Limited	115.00	16,21,800	RBL Bank Ltd.
	Total		31,77,345	

The above intimation is being given in accordance with the Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The disclosure in the prescribed format is enclosed herewith as Annexure 1.

Request you to kindly take the same on record and oblige.

Devendra Jain

Thanking you

Enclosure: - 1. Annexure -1

2. Pledge Master Report dated 17.05.2018

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terms (Post event	holding of	encumbered	shares (creation	[(2)+(3)]	release [(2)-(3)]	Jo %	total	share	capital				2.83					
ıbrance, in							Pos	hol	encn	shares	[2]	releas	Number							3872345					
ease of encun													Name of	the entity in	whose	favor shares	encumpered	***		RBL BANK	LIMITED				:
ımbrance/ relo . 2011		pe.											Jo %	total	share	capital				2.32					
ation of enc. Regulations,		of India Limit					nbrance (3)					Number [9	<u> </u>	vi .	<u>u</u>										
) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbra Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations. 2011	mited	BSE Limited and National Stock Exchange of India Limited					Details of events pertaining to encumbrance (3)						Reasons for	encumbrance	*					Credit facility by way of 3177345	performance Bank	Guarantee availed by	SPVs, wholly owned	subsidiaries of Dilip	Buildcon Limited
pany for encuml d Acquisition of	Dilip Buildcon Limited	BSE Limited and	19.05.2018	Devendra Jain		17.05.2018	Details of ev								(pledge/lien/	non disposal	undertaking/	others)							l
e Target Comi 31 (Substantia					ed/invoked					٠				_		ocation /	ot	encumbranc others)	Ð	17.05.2018 Pledge					
ges and to the 131(2) of SEB		y are listed			reated/releas								Type of		<u>`</u>		invocation)			0.51 Creation					
Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulations, 2011		get company a			Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		noter	already	ered (2)			jo %			capital				0.51						
		ares of the tar					Promoter	Promoter holding already		encumbered (2)			Number							26.22 695000					
by the Promo	(TC)	where the sh			on whose sha	mbrance:	oter	in the	mpany	0				total	share	capital				26.22					
r disclosure l	'get Company'	ock exchanges	1		moter or PAC	eation of encu	Promoter	holding in the	target cc	Ξ			Number							35863572					
Format fo	Name of the Target Company(TC)	Names of the stock exchanges where the shares of the target compan	Date of reporting		Name of the pro	Details of the creation of encumbrance:	Name of	the promoter	(s) or PACs	with	him*									Devendra Jain					

Signature : Devendra Jain Promoter

Place :Bhopal

Date :19.05.2018

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc. ***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.