



DILIP BUILDCON LIMITED
INFRASTRUCTURE & BEYOND

Date: 21.05.2018

To,

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001, India
Stock Symbol -540047

National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra East
Mumbai 400 051
Stock Symbol -DBL

Sub:-Disclosure by the Promoter(s) to the Stock Exchange for encumbrance of shares, in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

With reference to the subject cited above, Mr. Dilip Suryavanshi and Mr. Devendra Jain, Promoters of the Company has pledged 1,31,655 and 31,77,345 Equity share respectively for the benefit of the Company including wholly owned subsidiary companies (SPVs). Please find enclosed herewith disclosure of pledged shares in the prescribed format in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Request you to kindly take the same on record and oblige.

Thanking you

For and on behalf of
Dilip Buildcon Limited


Abhishek Shrivastava
Company Secretary



CIN No. L45201MP2006PLC018689

ISO 9001:2008

Regd. Office :

Plot No. 5, Inside Govind Narayan Singh Gate,
Chuna Bhatti, Kolar Road, Bhopal - 462 016 (M.P.)
Ph. : 0755-4029999, Fax : 0755-4029998

E-mail : db@dilipbuildcon.co.in, Website : www.dilipbuildcon.com

Date: 18.05.2018

To,

BSE Limited
PhirozeJeejeebhoy Towers
Dalal Street
Mumbai- 400001, India

National Stock Exchange of India Limited
Exchange Plaza
BandraKulra Complex
Bandra East
Mumbai 400 051

Dilip Buildcon Limited
Plot No- 5, Inside Govind Narayan Singh Gate,
Chuna Bhatti, Kolar Road,
Bhopal- 462016 (M.P).

Sub:-Disclosure by the Promoter to the stock exchanges and to the Target Company for encumbrance of shares, in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

This is to inform you that the following SPVs, wholly owned subsidiaries of Dilip Buildcon Limited has availed credit facilities by way of performance Bank Guarantee from RBL Bank Limited. As per the Sanction letter, I have pledged 131655 shares as a security for the credit facilities availed by the below mentioned SPVs. Details are as under:

S. No	Name of SPV	Facility amount (In Crores)	No. of shares Pledged	Pledged in favour
1	DBL Bangalore Nidagatta Highways Private Limited	110.00	64455	RBL Bank Ltd.
2	DBL Nidagatta Mysore Highways Private Limited	115.00	67200	RBL Bank Ltd.
	Total		131655	

The above intimation is being given in accordance with the Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The disclosure in the prescribed format is enclosed herewith as Annexure 1.

Request you to kindly take the same on record and oblige.

Thanking you


Dilip Suryavanshi

Enclosure: --1. Annexure -1
2. Pledge Master Report dated 17.05.2018

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011												
Name of the Target Company(TC) Dilip Buildcon Limited												
Names of the stock exchanges where the shares of the target company are listed BSE Limited and National Stock Exchange of India Limited												
Date of reporting 18.05.2018												
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked Dilip Suryavanshi												
Details of the creation of encumbrance:												
Name of the promoter (s) or PACs with whom*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of total share capital	Name of the entity in whose favor shares encumbered ***	Post event holding of encumbered shares (creation Number % of total share capital)
Dilip Suryavanshi	55673487	40.71	6415000	4.69	Creation	17.05.2018	Pledge	Credit facility by way of performance Bank Guarantee availed by SPVs, wholly owned subsidiaries of Dilip Buildcon Limited	131655	0.10	RBL Bank Limited	6546655 4.79

Signature :
Dilip Suryavanshi
Promoter

Place : Bhopal

Date : 18.05.2018

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Date: 19.05.2018

To,

BSE Limited
Phirozejeejeebhoy Towers
Dalal Street
Mumbai- 400001, India

National Stock Exchange of India Limited
Exchange Plaza
BandraKulra Complex
Bandra East
Mumbai 400 051

Dilip Buildcon Limited
Plot No- 5, Inside Govind Narayan Singh Gate,
Chuna Bhatti, Kolar Road,
Bhopal- 462016 (M.P).

Sub:-Disclosure by the Promoter to the stock exchanges and to the Target Company for encumbrance of shares, in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

This is to inform you that the following SPVs, wholly owned subsidiaries of Dilip Buildcon Limited has availed credit facilities by way of performance Bank Guarantee from RBL Bank Limited. As per the Sanction letter, I have pledged 31,77,345 equity shares as a security for the credit facilities availed by the below mentioned SPVs. Details are as under:

S. No	Name of SPV	Facility amount (In Crores)	No. of shares Pledged	Pledged in favour
1	DBL Bangalore Nidagatta Highways Private Limited	110.00	15,55,545	RBL Bank Ltd.
2	DBL Nidagatta Mysore Highways Private Limited	115.00	16,21,800	RBL Bank Ltd.
	Total		31,77,345	

The above intimation is being given in accordance with the Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The disclosure in the prescribed format is enclosed herewith as Annexure 1.

Request you to kindly take the same on record and oblige.

Thanking you

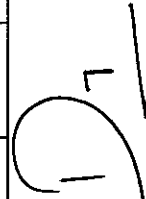

Devendra Jain

Enclosure: - 1. Annexure -1
2. Pledge Master Report dated 17.05.2018

ANNEXURE - 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011													
Name of the Target Company(TC) Dilip Buildcon Limited													
Names of the stock exchanges where the shares of the target company are listed BSE Limited and National Stock Exchange of India Limited													
Date of reporting 19.05.2018 Devendra Jain													
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked 17.05.2018													
Details of the creation of encumbrance: Details of events pertaining to encumbrance (3)													
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Type of event (creation, / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of total share capital	Name of the entity in whose favor shares encumbered ***	Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)]			
Devendra Jain	35863572	26.22	695000	0.51	Creation	17.05.2018	Pledge	Credit facility by way of performance Bank Guarantee availed by SPVs, wholly owned subsidiaries of Dilip Buildcon Limited	3177345	2.32	RBL BANK LIMITED	3872345	2.83

Signature :
Devendra Jain
Promoter



Place :Bhopal

Date :19.05.2018

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.