



AN ISO 9001 : 2015
certified company

SIMPLEX INFRASTRUCTURES LIMITED

REGD. OFFICE :

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CIN No. L45209 WB 1924 PLC 004969

01/CS/SE/001/93251

May 15, 2018

The Secretary
BSE Limited
1st Floor, New Trade Ring
Rotunda Building, Phiroze JeeJeebhoy Towers
Dalal Street, Mumbai – 400001

Sub: Outcome of 'Committee of Directors for Preferential Issue' Meeting held on 15th May, 2018

Dear Sir,

We would like to inform you that pursuant to the Members approval at the extra-ordinary general meeting held on 11th May, 2018 and in accordance with Chapter VII of the ICDR Regulations, 2009, the 'Committee of Directors for Preferential Issue' at their meeting held today i.e. 15th May, 2018 has allotted 36,09,261 (Thirty Six Lacs Nine Thousand Two Hundred and Sixty One) Convertible Warrants at a price of Rs.554.13/- (Rupees Five Hundred and Fifty Four and Thirteen Paise) each on preferential basis to its promoter group entities as follows:

S.No.	Name of Warrant Holders	No. of Warrants
1.	Anupriya Consultants Private Limited	10,82,778
2.	RBS Credit & Financial Developments Private Limited	7,21,852
3.	Baba Basuki Distributors Private Limited	7,21,852
4	JMS Mining Private Limited	10,82,779

The Company has received the upfront payment of 25% i.e. Rs. 50 Crores , of total consideration as per the terms of preferential issue.

We request you to take the above information on your records.

Yours faithfully,
For SIMPLEX INFRASTRUCTURES LIMITED


B.L. BAJORIA
SR. VICE PRESIDENT &
COMPANY SECRETARY