KAMALKUMAR DUJODWALA

812, TULSIANI CHAMBERS, 212 NARIMAN POINT, MUMBAI – 400 021, INDIA EMAIL: KAMAL@MANGALAMORGANICS.COM; TEL: +91 22 4920 4000

May 17, 2018

The Listing Department **BSE Limited**P J Towers, Dalal Street

Mumbai – 400001, Maharashtra

Sub: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir / Madam,

Please find enclosed the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, pursuant to the Buyback offer of Mangalam Organics Limited which was approved by the shareholders of the company through Postal ballot, the results of which were declared on March 16, 2018.

You are requested to take the same on record.

Thanking You,

Yours Sincerely,

Kamal

Kamalkumar Dujodwala

(For and On behalf of Promoters and Promoter Group of Mangalam Organics Limited)

Encl: As above

Cc To

Mangalam Organics Limited 812 Tulsiani Chambers 212 Nariman Point Mumbai – 400021, Maharashtra

Format for Disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and takeover) Regulations, 2011

| 1. | Name of Target Company | Mangalam Or | ganics Limited | |
|--------|--|------------------------------|--|--|
| 2. | Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | | ure - I | |
| 3. | Whether the acquirer belongs to Promoter / Promoter group | Yes | 2 | |
| | Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| e E | Details of the acquisition / disposal as follows | Number | % w.r.t.total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC |
| | Before the acquisition under consideration, holding of: | (Refer Annexure I) | (Refer Annexure I) | |
| | a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | 42,46,211 N.A. | 46.91% [®] N.A. | N.A. N.A. |
| | c) Voting rights (VR) otherwise than by shares | N.A. | N.A. | N.A. |
| - | d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | N.A. | N.A. | N.A. |
| | Total | 42,46,211 | 46.91% [@] | N.A. |
| v | a) Shares carrying voting rights acquired / sold | (Refer Annexure I) Nil | (Refer Annexure I) Nil | N.A. |
| *** | b) VRs acquired /sold otherwise than by shares | N.A. | N.A. | N.A. |

| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer Total After the acquisition / sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition Total Mode of acquisition / sale (open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) Mode of acquisition / sale (open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) Date of acquisition / sale of shares / VR or date of receipt of Date of acquisition / sale of shares / VR or date of receipt of Date of acquisition / sale of shares / VR or date of receipt of N.A. N.A | | | | | |
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| of the TC after the said acquisition | | of the TC after the said acquisition | NOT Applicable | | - |
| | LOS CONTRACTOR OF THE PARTY OF | or one re arter the salu acquisition | | | |

Notes:

- Shareholding of Promoters and Promoter Group is shown collectively and shareholding of each entity is provided in Annexure I.
- [®] Calculated based on the pre Buyback Equity capital comprising of 90,52,680 Equity shares of Rs. 10 each
- [#] Indirect acquisition of Voting rights pursuant to Buyback of 4,88,240 Equity shares from the Public shareholders of the company
- * Calculated based on the post Buyback Equity capital comprising of 85,64,440 Equity shares of Rs. 10 each
- \$ Subject to extinguishment of 4,88,240 Equity shares pursuant to Buyback Offer

Kamal

Kamalkumar Dujodwala

(For and on behalf of Promoters and Promoter Group of Mangalam Organics Limited)

Place: Mumbai

Date: May 17, 2018

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Annexure - I

| 8 | Pre Buy Shareh | | Cha | nge | Post Buybac | k Shareholding |
|--|-----------------------|-----------------|------------------|-----------------|-----------------------|----------------|
| Name of the Promoter/ Promoter Group | No. of Shares Held | % of Holding | No. of Shares | % of Holding | No. of Shares Held | % of Holding |
| Kamaikumar Dujodwala* | 1,000 | 0.01% | 0 | 0.00% | 1,000 | 0.01% |
| Vasudha Dujodwala | 1,31,300 | 1.45% | 0 | 0.08% | 1,31,300 | 1.53% |
| Manisha Dujodwala | 8,53,250 | 9.53% | 0 | 0.54% | 8,53,250 | 9.96% |
| Akshay Kamalkumar Dujodwala | 3,51,374 | 3.88% | 0 | 0.22% | 3,51,374 | 4.10% |
| Alka Dujodwala | 5,78,790 | 6.39% | 0 | 0.36% | 5,78,790 | 6.76% |
| Pankaj Dujodwala HUF | 1,72,432 | 1.90% | 0 | 0.11% | 1,72,432 | 2.01% |
| Ramgopal Kamaikumar HUF | 1,56,216 | 1.73% | 0 | 0.10% | 1,56,216 | 1.82% |
| Dujodwala Exports Pvt. Ltd. | 1,72,432 | 1.90% | 0 | 0.11% | 1,72,432 | 2.01% |
| Indo Euro Securities Ltd. | 18,29,417 | 20.21% | 0 | 1.15% | 18,29,417 | 21.36% |
| TOTAL | 42,46,211 | 46.91% | 0 | 2.67% | 42,46,211 | 49.58% |

| Total Share capital of | | |
|------------------------|-----------|-----------|
| Target Company | 90,52,680 | 85 64 440 |
| raiget Company | 90,52,680 | 85,64,440 |

Note:

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^{*} Mr. Kamalkumar Dujodwala is the main promoter of the Company and others forms the part of Promoter Group.