

CTL/SAST/18-19/244

May 15, 2018

✓ <b>BSE Limited</b> Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001	<b>National Stock Exchange of India Limited</b> National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra(E), Mumbai – 400 051
<b>Company Name</b>	<b>Alok Industries Limited</b> 17/5/1, 521/1, Village Rakholi/ Saily, Silvassa, DN - 396230
<b>Pledgor 1</b>	<b>Alok Knit Exports Private Limited</b> Tower B, 2 <sup>nd</sup> and 3 <sup>rd</sup> Floors, Peninsula Business Park, G. K. Marg, Lower Parel, Mumbai – 400 013
<b>Pledgor 2</b>	<b>Mr. Ashok B. Jiwrajka</b> Flat No.402, 28th Floor, Plot No.254A, Dr. Annie Beasant Road, Worli, Mumbai-400 030
<b>Pledgor 3</b>	<b>Mr. Dilip B. Jiwrajka</b> 7, Villa Orb, 15th Floor, Darabshaw Lane, Opp. Palm Beach School, Off Nepeansea Road, Mumbai – 400 006
<b>Pledgor 4</b>	<b>Mr. Surendra B. Jiwrajka</b> Flat No. 901 / 902, Palm Beach Apartments, 67/ A Sir Pochkhanwala Road, Worli, Mumbai – 400 025.



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May 15, 2018

Dear Sir/Madam,

**Sub: Disclosure pursuant to Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to sale of shares of Alok Industries Limited**

Pursuant to the disclosure required to be made under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of sale of shares of "Alok Industries Limited" by "Catalyst Trusteeship Limited" (Formerly known as GDA Trusteeship Limited) in the capacity of Debenture Trustee for the benefit of Debenture Holders.

For and on behalf of  
**Catalyst Trusteeship Ltd.**  
(Formerly known as GDA Trusteeship Limited)



Authorized Signatory



**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Alok Industries Limited		
Name(s) of the seller and Persons Acting in Concert (PAC) with the seller	Catalyst Trusteeship Ltd.		
Whether the seller belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and BSE Limited		
Details of the acquisition-/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the sale under consideration, holding of:</b>			
a) Shares carrying voting rights	20,27,30,900	14.72	14.72
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by shares	Nil	Nil	NA
d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			Nil
e) Total (a+b+c+d)	20,27,30,900	14.72	14.72
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	3,73,91,167	2.71	2.71
b) VRs acquired /sold otherwise than by shares	NA	NA	NA
c) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
d) Shares encumbered / invoked/released by the acquirer	NA	NA	NA
e) Total (a+b+c+d)	3,73,91,167	2.71	2.71





<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	16,53,39,733	12	12
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by shares	Nil	NA	NA
d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	16,53,39,733	12	12
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.).	Open- market		
Date of acquisition / sale of shares /VR or date of receipt of intimation of allotment of shares, whichever is applicable	May 11, 2018		
Equity share capital / total voting capital of the TC before the said acquisition / sale	137,73,17,895		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	137,73,17,895		
Total diluted share/voting capital of the TC after the said acquisition / sale	137,73,17,895		

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

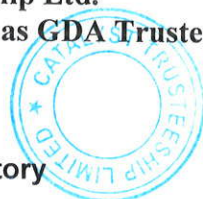
(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

(#) Up to 11-05-2018 quantity sold was 3,73,91,167 of Alok Industries Limited.

For and on behalf of  
**Catalyst Trusteeship Ltd.**  
(Formerly known as GDA Trusteeship Limited)

  
Authorized Signatory



Place: Mumbai  
Date: May 15, 2018

