

**DEEP
Industries
Limited**

**Oil & Gas Exploration
Production & Services**

May 2, 2018

To,
The Corporate Relations Department
Bombay Stock Exchange Limited
2nd Floor, P. J. Towers,
Dalal Street,
Mumbai – 400 001

To,
The Corporate Relations Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G-Block,
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

Ref : Exemption order of SEBI under Regulation 11(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 intimated on September 21, 2017

Sub: Receipt of Annual Confirmation compliance from Shantilal Savla Family Trust & Rupesh Savla Family Trust.

Dear Sir/Madam

This is to inform you that we have received annual confirmation compliance pursuant to exemption order of Securities and Exchange Board of India (SEBI) under Regulation 11(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 vide Order No. SEBI/WTM/SR/CFD-DCR/23/03/2017 read with letter from SEBI dated 6th September 2017 (SEBI/HO/CFD/DCR1/OW/P/2017/21258/1) from Shantilal Savla Family Trust and Order No. SEBI/WTM/SR/CFD-DCR/24/03/2017 read with letter from SEBI dated 6th September 2017 (SEBI/HO/CFD/DCR1/OW/P/2017/21257/1).

Copy of annual confirmation compliance received is enclosed herewith.

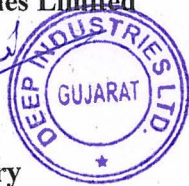
Request you to kindly take note of the above.

Thanking You,

Yours Faithfully,

For, Deep Industries Limited


Akshit Soni
Company Secretary



Registered Office:

12A & 14 Abhishree Corporate Park, Ambli Bopal Road, Ambli, Ahmedabad-380058
Gujarat, India. Tel # 02717 298510, +91 98256 00533 | Fax # 02717 298520

Email: info@deepindustries.com | Website: <http://www.deepindustries.com>

CIN : L63090GJ1991PLC014833



SHANTILAL SAVLA FAMILY TRUST

12A, 3RD FLOOR, ABHISHREE CORPORATE PARK, AMBLI BOPAL ROAD, AMBLI
AHMEDABAD- 3800585

April 6, 2018

To,
The Corporate Relations Department
Bombay Stock Exchange Limited
2nd Floor, P. J. Towers,
Dalal Street,
Mumbai – 400 001

To,
The Corporate Relations Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G-Block,
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

Pursuant to exemption order of Securities and Exchange Board of India (SEBI) under Regulation 11(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SEBI/WTM/SR/CFD-DCR/23/03/2017) read with letter from SEBI dated 6th September 2017 (SEBI/HO/CFD/DCR1/OW/P/2017/21258/1), Shantilal Savla Family Trust had acquired 3178474 Equity shares of Deep Industries Limited.

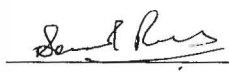
Shantilal Savla Family Trust hereby confirms that it is in compliance with the said exemption order passed by SEBI for FY 2017-18.

For Shantilal Savla Family Trust,



Manoj Savla

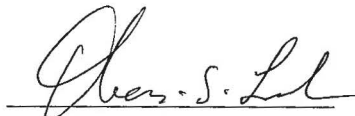
(Trustee)



Paras Savla

Paras Savla

(Trustee)



Dharen Savla

Dharen Savla

(Trustee)

CC to,

- 1) Deep Industries Limited
12A & 14 Abhishree Corporate Park,
Bopal Ambli Road,
Ambli, Ahmedbad -380 058
- 2) Anjan Patel
AGM, Corporate Finance Department
Securities and Exchange Board of India



Pursuant to exemption order of Securities and Exchange Board of India (SEBI) under Regulation 11(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SEBI/WTM/SR/CFD-DCR/23/03/2017) read with letter from SEBI dated 6th September 2017 (SEBI/HO/CFD/DCR1/OW/P/2017/21258/1), Shantilal Savla Family Trust had acquired 3178474 Equity Shares of Deep Industries Limited.

Pursuant to clause (viii) of paragraph 8.1 of the said exemption order, the exemption granted by SEBI is subject to the condition that the Acquirer Trust viz. Shantilal Savla Family Trust shall confirm on an annual basis, that it is in compliance with the exemption order passed by SEBI. Further, pursuant to clause (ix) of paragraph 8.1 of the said exemption order, the Acquirer Trust is required to get the compliance status certified from an independent auditor annually and furnish the same to the stock exchanges with a copy endorsed to SEBI for its records.

Based on a verification of the trust deed of Shantilal Savla Family Trust and other information and explanation given to us, we certify that Shantilal Savla Family Trust is in compliance with the exemption order passed by SEBI for FY 2017-18.

This certificate is issued pursuant to the exemption order issued by SEBI in the matter of Shantilal Savla Family Trust solely for the purpose of submission to SEBI and the stock exchanges on which the shares of Deep Industries Limited are listed and should not be used for any other purpose.

For Dhirubhai Shah & Doshi
Chartered Accountants
Firm Registration Number: 102511W

Harish B. Patel

Harish B. Patel
Partner
M.No. 014427



RUPESH SAVLA FAMILY TRUST

11, Viram Mansion, Plot No. 449, Mahila Ashram Road, King Circle,
Matunga, Mumbai-400019. Maharashtra, India.

Ref. No. :

Date :

April 6, 2018

To,
The Corporate Relations Department
Bombay Stock Exchange Limited
2nd Floor, P. J. Towers,
Dalal Street,
Mumbai – 400 001

To,
The Corporate Relations Department
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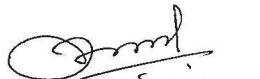
Pursuant to exemption order of Securities and Exchange Board of India (SEBI) under Regulation 11(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SEBI/WTM/SR/CFD-DCR/24/03/2017) read with letter from SEBI dated 6th September 2017 (SEBI/HO/CFD/DCR1/OW/P/2017/21257/1), Rupesh Savla Family Trust had acquired 10076908 Equity shares of Deep Industries Limited.

Rupesh Savla Family Trust hereby confirms that it is in compliance with the said exemption order passed by SEBI for FY 2017-18.

For Rupesh Savla Family Trust,



Rupesh Savla
(Trustee)



Shital Savla
(Trustee)

CC to,

- 1) Deep Industries Limited
12A & 14 Abhishree Corporate Park,
Bopal Ambli Road,
Ambli, Ahmedbad -380 058
- 2) Anjan Patel
AGM, Corporate Finance Department
Securities and Exchange Board of India



Pursuant to exemption order of Securities and Exchange Board of India (SEBI) under Regulation 11(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SEBI/WTM/SR/CFD-DCR/24/03/2017) read with letter from SEBI dated 6th September 2017 (SEBI/HO/CFD/DCR1/OW/P/2017/21257/1), Rupesh Savla Family Trust had acquired 10076908 Equity shares of Deep Industries Limited.

Pursuant to clause (viii) of paragraph 8.1 of the said exemption order, the exemption granted by SEBI is subject to the condition that the Acquirer Trust viz. Rupesh Savla Family Trust shall confirm on an annual basis, that it is in compliance with the exemption order passed by SEBI. Further, pursuant to clause (ix) of paragraph 8.1 of the said exemption order, the Acquirer Trust is required to get the compliance status certified from an independent auditor annually and furnish the same to the stock exchanges with a copy endorsed to SEBI for its records.

Based on a verification of the trust deed of Rupesh Savla Family Trust and other information and explanation given to us, we certify that Rupesh Savla Family Trust is in compliance with the exemption order passed by SEBI for FY 2017-18.

This certificate is issued pursuant to the exemption order issued by SEBI in the matter of Rupesh Savla Family Trust solely for the purpose of submission to SEBI and the stock exchanges on which the shares of Deep Industries Limited are listed and should not be used for any other purpose.

For Dhirubhai Shah & Doshi
Chartered Accountants
Firm Registration Number: 102511W
Harish B. Patel
Harish B. Patel
Partner
M.No. 014427

