

5<sup>th</sup> May, 2018

To,

<b>Bombay Stock Exchange Limited</b> Corporate Announcements Pheroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001	<b>National Stock Exchange Limited</b> Exchange Plaza, Bandra Kurla Complex Bandra ( East) Mumbai-400051
---	--

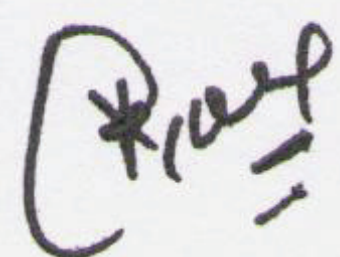
Dear Sir/ Madam,

**Subject: Disclosure of Shareholding under Regulation 29(2) of SEBI (Substantial Acquisition and Shares Takeover) Regulations, 2011**

In reference to Regulation 29(2) of SEBI (Substantial Acquisition and Shares Takeover) Regulations, please find enclosed disclosure of our Shareholding in **Dhampur Sugar Mills Limited (Target Company)** in the Format prescribed by SEBI.

Kindly acknowledge and confirm receipt of this communication.

Yours faithfully,



**Anil Kumar Goel,**

7A, Old Tower Block,

Nandanam,

Chennai-400035

**CC: Dhampur Sugar Mills Limited,**

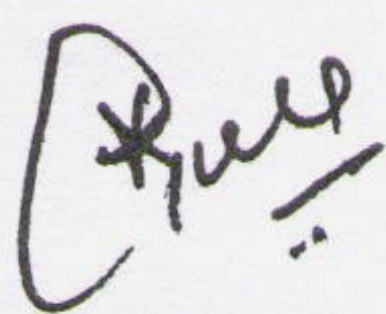
Encl: As above

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

**PART-A**

1. Name of the Target Company (TC)	<b>Dhampur Sugar Mills Limited</b>		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Anil Kumar Goel (Acquirer) Seema Goel (PAC) Rashi Goel ( PAC), and Anil Kumar Goel HUF ( PAC)		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	81,62,000	12.30%	12.30%
b) Voting rights (VR) otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
<b>Total (a+b+c)</b>	<b>81,62,000</b>	<b>12.30%</b>	<b>12.30%</b>
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	13,34,000	2.01%	2.01%
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to	--	--	--

receive shares carrying voting rights in the TC (specify holding in each category) acquired			
<b>Total (a+b+c)</b>	<b>13,34,000</b>	<b>2.01%</b>	<b>2.01%</b>
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	94,96,000	14.31%	14.31%
b) VRs otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
<b>Total (a+b+c)</b>	<b>94,96,000</b>	<b>14.31%</b>	<b>14.31%</b>
6. Mode of acquisition/sale (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Open Market Purchase		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	From 8 <sup>th</sup> January, 2018 to 4 <sup>th</sup> May, 2018		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 66,38,75,900/- divided into 6,63,87,590 equity shares of Rs.10/- each.		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 66,38,75,900/- divided into 6,63,87,590 equity shares of Rs.10/- each.		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 66,38,75,900/- divided into 6,63,87,590 equity shares of Rs.10/- each.		



**(Anil Goel)**

Signature of the acquirer

Place: Chennai

Date: 5<sup>th</sup> May, 2018