

**Registered Office:** 

5<sup>th</sup> Floor, Block – 3B Plot No. - II/F/11 Ecospace Business Park New Town, Rajarhat Kolkata – 700 160, India

Sec/Indus/175

Date 11.05.2018

To

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort,

Mumbai – 400 001

Scrip Code: 539043

Subject: Revised disclosure under Regulation 31(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

This letter is in reference to the observation made by your goodself via email on 10.05.2018 for not mentioning reason of encumbrance in the disclosure made to the exchange on 07.05.2018 pursuant to Regulation 31 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed the revised disclosure pursuant to captioned Regulations, as received from Mr. Basant Kumar Agrawal, Promoter of the Company, mentioning the reason for encumbrance, with respect to release of pledge of 500000 equity shares (0.76% of the paid up shares of the Company) held by him in the Company on 04.05.2018.

You are requested to kindly take the same on record.

Thanking You,

Yours faithfully,

For BKM Industries Limited

Surbhi Shah Company Secretary

Encl. as above

Phone: +91-33-7120 2100 | Fax: +91-33-7120 2101 | Email: corporate@bkmindustries.com | Website: www.bkmindustries.com

## **BASANT KUMAR AGRAWAL**

16, BELVEDERE ROAD KOLKATA – 700 027

Date: 11.05.2018

To

**BSE Limited** 

Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001

Scrip Code: 539043

To

**BKM Industries Limited** 

5<sup>th</sup> floor, Block 3B, Plot No. II/F/11 Ecospace Business Park New Town, Rajarhat Kolkata – 700 160

Subject: Revised disclosure under Regulation 31(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

With reference to discrepancies observed by the BSE Limited vide their mail dated 10.05.2018, please find enclosed the revised disclosure pursuant to Regulation 31 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, mentioning the reason for encumbrance, with respect to release of pledge of 500000 equity shares (0.76% of the paid up shares of the Company) held by me in M/s BKM Industries Limited on 04.05.2018.

Request you to kindly take the same on record.

Thanking You,

Yours faithfully,

Basant Kumar Agrawal

Encl. as above

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares invocation of encumbrance, in terms of Regulatin 31(1) and 31(2) of SEBI (Substantial Acquistion of Shares and Takeovers) Regultions, 2011

Name of the Target Company (	BKM Industries Limited												
Names of the stock exchanges where the shares of the target company are listed								National Stock Exchange Limited (NSE) and BSE Limited 07.05.2018 Basant Kumar Agrawal					
Date of reporting													
Name of the promoter or PAC of													
Details of the creation of encur	nbrance:												
Name of the promoter (s) or PACs with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares (creation [(2)+(3)]/ release [(2)-(3)] / invocation [(1)- (3)]}		
	Number	% of total share capital	Number	% of total share capital	Types of event (creation/ release/ invocation)	Date of creation/ release/ invocation of encumbrance	Types of encumbrance (pledge/ lien/ non disosal undertaking/ others)	Reasons for encumbrance	Number		Name of the entity in whose favor shares encumbered	Number	% of share capital
Basant Kumar Agrawal	14455940	22.06	500000	0.76	Release	04.05.2018	Pledge	Collateral for loan taken by BKM Industries Limited ("Company")	500000	0.76	Garg Brothers Pvt. Ltd.	0	0.00
Saroj Devi Agrawal	7800000	11.90	6553405	10	NA	NA	NA	NA	NA	NA	NA	6553405	10
Navneet Manaksia	9500000	14.50	NIL	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Aditya B Manaksia	9500000	14.50	NIL	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Signature:

Name:

Basant Kumar Agrawal

Place: Date: Kolkata 11.05.2018