



Date: May 28, 2018

To,

BSE LIMITED P J Towers Dalal Street, Fort, Mumbai 400 001	NATIONAL STOCK EXCHANGE OF INDIA LIMITED Listing Department Exchange Plaza, 5 th Floor, Bandra-kurla Complex, Bandra (East), Mumbai - 400 051
Company Code No. : 531595	Company Code: CGCL

Dear Sir/Madam,

Sub : Submission of Published Audited financial result for the last quarter & year ended March 31, 2018.

With reference to the captioned subject, please find enclosed herewith the copies of audited financial result for the last quarter & year ended March 31, 2018 published on May 27, 2018 in the news papers 'Business Standard' and 'Mumbai Lakshdeep'.

This is for your information and record.

Thanking you,

Yours faithfully

For Capri Global Capital Limited



(Harish Agrawal)
Senior Vice President & Company Secretary

Encl: a/a

Capri Global Capital Limited

(CIN: L65921MH1994PLC173469)

Regd Off: 502, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013.
Tel: +91 22 4088 8100/4354 8200; E-mail: contact@cacl.co.in; Website: www.cacl.co.in

EMAIL ID: MCALUCKNOW@GMAIL.COM
CIN: U15113UP1946PLC001400

This Public Announcement is being issued in connection to the Public Announcement ("earlier PA") given by Mr. Rishi Gupta (hereinafter referred to as the "Promoter") on behalf of all Promoters of The Commercial Motors Limited which was published in the Delhi Edition of Hindi and all India editions of English newspapers on Tuesday, March 27, 2018. Through earlier PA, Promoter gave "exit offer" to all the Public Shareholders of the Company by opening the "Tendering Period" from Tuesday, April 03, 2018 to Monday, April 09, 2018 but due to reasons beyond control, the Promoters could not proceed with the said Exit Offer. However, now everything has been complied with and thus the Promoters again propose to open the "Tendering Period" from Monday, May 28, 2018 to Friday, June 01, 2018 and all the Public shareholders except those who have given undertaking to remain as shareholder and not wanting exit ("Remaining Shareholders") are free to tender their shares anytime during this period.

1. Background of the Company

1.1 The Commercial Motors Limited (hereinafter referred to as "ELC") is a Public Limited Company incorporated on January 12, 1946 under the Companies Act, 1913 having registered office at 11 M G Road, Lucknow-226001, Uttar Pradesh, India. The Equity Shares of the Company were listed on Delhi Stock Exchange Limited ("DSE") which had been derecognised by SEBI Order dated November 19, 2014 and now the Company is an Exclusively Listed Company (ELC). Being ELC, the Company is presently on Dissemination Board (DB) of BSE Ltd. In terms of SEBI Circular dated October 10, 2016 and SEBI's letter dated July 25, 2017 bearing no. MRD/OW/DSA/2017/17463/1 ("SEBI Letter"), the remaining shareholders can tender entire shareholding in ELC to the Promoters of ELC at Exit Price.

1.2 As on the date of this PA, the Public holding in the Company is 42,520 Equity Shares (representing 21.26% of the paid up capital of the Company) and the Promoters holding in the Company is 78.74%. However, in terms of SEBI circulars, out of these, 23 Public Shareholders have given undertaking to the Promoter to remain as shareholder and not wanting exit.

1.3 Mr. Rishi Gupta, Promoter of the Company (Promoter(s)/Acquirer(s)) seeks to acquire the balance Equity Shares held by the remaining shareholders.

1.4 The Promoter(s)/Acquirer(s) have given their requisition to the Company for offering an Exit Opportunity to the Public Shareholders and the same has been taken on record by the Board of Directors of the Company in its meeting held on December 13, 2017.

2. Timeline for submission of Undertaking and Dispatch of the Exit Offer Document

In compliance with the above mentioned SEBI letter and BSE's checklist, the Promoter has dispatched revised Exit Offer Letter along with Offer Document to all the remaining shareholders, for availing exit. In the event of anyone not receiving or misplacing the Exit Offer Letter, he/she may obtain a copy of the same by writing to Mr. Rishi Gupta, 11 M G Road, Lucknow-226001, Uttar Pradesh, India with an envelope marked "The Commercial Motors Limited-EXIT OFFER".

3. Exit Price

Corporate Professionals Capital Private Limited ("Valuer"), SEBI Registered Category I Merchant Banker, being Registered Independent Valuer empanelled with BSE and NSE for the purpose of valuation under exit offer, has been appointed by the Promoter(s)/Acquirer(s) for the purpose of computation of Fair Value of the Company. The Valuer has determined a Fair Value of Rs. 1,678.31 per share and accordingly, the Exit Price has been fixed at Rs. 1,678.31 per share.

4. Tendering Period

The Exit Offer will remain open for 5 working days, from Monday, May 28, 2018 to Friday, June 01, 2018 (the "Tendering Period"), on such terms and subject to such conditions as will be set out in the Offer Document. Pursuant to the Exit Offer, remaining shareholders may tender their Equity shares in favour of the Promoter(s)/Acquirer(s) at the above mentioned Exit Price, at any time during the Tendering Period.

5. Escrow Account & Payment to Public shareholders

Payments will be made to the remaining shareholders who will validly tender their Equity Shares, by following the instructions as laid out in the Offer Document and its annexure enclosed therewith. All other terms and conditions set forth in the Offer Document shall remain unchanged. For the payment of aforesaid consideration, the Promoter(s)/Acquirer(s) has open an Escrow Account in favour of the independent valuer and deposited therein the amount equal to the total consideration to be paid, in respect of the remaining shareholders.

6. Prolongation

All the remaining shareholders who would not be able to participate or who would unsuccessfully tender their Equity Shares during the Tendering Period, will be able to offer their Equity Shares to the Promoter (s)/Acquirer(s) at the Exit Price as determined by the Valuer upto a period of one year from the date of completion of offer.

7. Contact Person

All queries may be directed to:
Name : Rishi Gupta
Designation : Promoter
Tel No. : 9235560109
Email Id : 0020rishigupta@srggroup.co

On behalf of Promoters of The Commercial Motors Limited

Sd/-
Rishi Gupta

Date : May 24, 2018
Place : Lucknow

Place : Mumbai
Date : 26th May, 2018

Chairman & Managing Director
(DIN: 01068689)



Capri Global Capital Limited

CIN - L65921MH1994PLC173469

Regd. Office : 502, Tower-A, Peninsula Business Park,
Senapati Bapat Marg, Lower Parel, Mumbai - 400013
Email - Investor.relation@cgcl.co.in, Website : www.capriglobal.in,
Tel No. - +91 22 43548200 Fax No. - +91 22 22019051

Extract of Audited Consolidated Financial Results for the Quarter and Year ended 31st March, 2018

(Rs. In Lacs)

Sl.No	Particulars	Quarter ending 31/03/2018	Year ended 31/03/2018	Quarter ending 31/03/2017	Year ended 31/03/2017
1	Total income from Operations	10,841.77	35,387.89	6,202.58	21,572.43
2	Net Profit / (Loss) for the period (before Tax, Exceptional and /or Extraordinary items)	3,856.24	14,414.43	2,075.79	9,553.71
3	Net Profit / (Loss) for the period before tax (after Exceptional and /or Extraordinary items)	3,856.24	14,414.43	2,075.79	9,553.71
4	Net Profit / (Loss) for the period after tax (after Exceptional and /or Extraordinary items)	2,474.66	10,406.84	1,145.91	5,812.23
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	2,474.66	10,406.84	1,145.91	5,812.23
6	Equity Share Capital	3,502.70	3,502.70	3,502.70	3,502.70
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet	-	122,357.44	-	112,562.60
8	Earnings Per Share (of Rs. 2/- each)				
	Basic :	1.41	5.94	0.65	3.32
	Diluted :	1.40	5.93	0.65	3.32

Extract of Audited Standalone Financial Results for the Quarter and Year ended 31st March, 2018

(Rs. In Lacs)

Sl.No	Particulars	Quarter ending 31/03/2018	Year ended 31/03/2018	Quarter ending 31/03/2017	Year ended 31/03/2017
1	Total income from Operations	10,184.00	33,644.75	6,848.25	22,211.92
2	Net Profit / (Loss) for the period (before Tax, Exceptional and /or Extraordinary items)	3,709.45	13,290.85	2,142.14	9,519.51
3	Net Profit / (Loss) for the period before tax (after Exceptional and /or Extraordinary items)	3,709.45	13,290.85	2,142.14	9,519.51
4	Net Profit / (Loss) for the period after tax (after Exceptional and /or Extraordinary items)	2,549.84	9,399.98	1,190.57	5,778.48
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	2,549.84	9,399.98	1,190.57	5,778.48
6	Equity Share Capital	3,502.70	3,502.70	3,502.70	3,502.70
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet	-	119,657.70	-	110,878.29
8	Earnings Per Share (of Rs. 2/- each)				
	Basic :	1.46	5.37	0.68	3.30
	Diluted :	1.45	5.36	0.68	3.30

Notes:

- The above is an extract of the detailed format of Quarterly/Annual Financial Results filed with the Stock Exchanges under Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. The full format of the annual financial results are available on the websites of the Stock Exchange(s) (www.nseindia.com/www.bseindia.com) and also on Company Website (www.capriglobal.in).
- The above Consolidated and Standalone results have been reviewed by the Audit Committee on 25th May, 2018 and approved by the Board of Directors at their meeting held on 26th May, 2018.

On behalf of the Board of Directors

Sd/-
(Bipin Kabra)
Director (Finance)
DIN : 02879448

Place: Mumbai
Date: 26th May 2018

